

**Houston Area HIV Services Ryan White Planning Council**  
**Office of Support**  
2223 West Loop South, Suite 240, Houston, Texas 77027  
713 572-3724 telephone; 713 572-3740 fax  
[www.rwpchouston.org](http://www.rwpchouston.org)

**Memorandum**

To: Members, Priority and Allocations Committee:  
Peta-gay Ledbetter, Co-Chair           Angela F. Hawkins  
Bruce Turner, Co-Chair                J. Hoxi Jones  
Ella Collins-Nelson                   Allen Murray  
Bobby Cruz                               Krystal Perez  
Paul Grunenwald

Copy: Carin Martin                       Rodney Goodie  
Heather Keizman                       Ann Robison  
Amber Harbolt                         Johnetta Evans-Thomas  
Tasha Traylor                         Katy Caldwell  
Yvette Garvin                         Nancy Miertschin  
Diane Beck                             Joe Fuentes

From: Tori Williams

Date: Wednesday, June 6, 2018

Re: Meeting Announcement

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This memo is a reminder that there will be a number of Priority and Allocations Committee meetings in June 2018. Enclosed you will find agendas and other materials which you will need to bring to the meetings. Do not hesitate to call our office if you have questions. Otherwise, we look forward to seeing you at:

**Special Priority & Allocations Committee Meetings (see enclosed agendas)**

To develop the FY 2019 allocations for Part A, B & State Services

- 11 am – 4 pm, Monday, June 18, 2018
- IF NECESSARY: 11 am – 4 pm, Tuesday, June 19, 2018

**Regularly Scheduled Committee Meeting (agenda will be sent at a later date)**

The whole Committee will vote on the FY 2019 allocations developed at the special meetings.

- 11:30 am, **Wednesday**, June 27, 2018

**Final Special Meeting (see enclosed agenda):**

To review public comment and possibly amend the recommended FY 2019 priorities and allocations before they receive final approval at the July Steering Committee and Council meetings.

- IF NECESSARY: 11 a.m., Tuesday, July 3, 2018

We appreciate your valuable time and look forward to seeing a lot of you in June!

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Yvette Garvin                             Nancy Miertschin  
Diane Beck                                 Joe Fuentes

From: Tori Williams

Date: Friday, May 11, 2018

Re: Meeting Announcement

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Please note the following meeting information for next week:

**Priority and Allocations Committee Meeting**  
11:30 am, Thursday, May 24, 2018  
2223 West Loop South, Room 416  
Houston, Texas 77027  
Lunch will be provided

Please RSVP to Rod, even if you cannot attend the meeting. She can be reached at: [Rodriga.Avila@cjo.hctx.net](mailto:Rodriga.Avila@cjo.hctx.net) or by telephone at 713-572-3724. And, if you have questions for your committee mentor, do not hesitate to contact her at:

- Angela Hawkins, [afhawkins1964@gmail.com](mailto:afhawkins1964@gmail.com), 713 382-3783

We look forward to seeing you next week.

**Houston Area HIV Services Ryan White Planning Council      DRAFT**  
**Priority & Allocations Committee Meeting**

11 a.m., Monday, June 18, 2018

Meeting Location: 2223 West Loop South, Room 416  
Houston, TX 77027

**AGENDA**

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- I. Call to Order Peta-gay Ledbetter and  
Bruce Turner, Co-Chairs
- A. Moment of Reflection
- B. Approval of Agenda
- C. Review Meeting Goals Tori Williams, Manager  
Office of Support

- II. Public Comment
- (NOTE: If you wish to speak during the Public Comment portion of the meeting, please sign up on the clipboard at the front of the room. No one is required to give his or her name or HIV status. **When signing in, guests are not required to provide their correct or complete names.** All meetings are audio taped by the Office of Support for use in creating the meeting minutes. The audiotape and the minutes are public record. If you state your name or HIV status it will be on public record. If you would like your health status known, but do not wish to state your name, you can simply say: “I am a person living with HIV”, before stating your opinion. If you represent an organization, please state that you are representing an agency and give the name of the organization. If you work for an organization, but are representing your self, please state that you are attending as an individual and not as an agency representative. Individuals can also submit written comments to a member of the staff who would be happy to read the comments on behalf of the individual at this point in the meeting. The Chair of the Council has the authority to limit public comment to 1 minute per person. All information from the public must be provided in this portion of the meeting. Council members please remember that this is a time to hear from the community. It is not a time for dialogue. Committee members and staff are asked to refrain from asking questions of the person giving public comment.)

- III. Review Other Ryan White Planning Committee Recommendations Tori Williams
- A. FY 2019 Service Definitions

- IV. Updates from the Administrative Agents
- A. Ryan White Part A/MAI Carin Martin, RWGA
- B. Ryan White Part B and State Services Funding Yvette Martin, TRG

- V. Draft Allocations for FY 2019 Part A/MAI, Part B & State Services Funding
- A. Optional: Determine the philosophy for allocating FY 2019 monies
- B. Any New Information Regarding MAI or SS-R Funds? Carin or Yvette
- C. Create the FY 2019 Level Funding Scenario
- 1) Part A and MAI
- 2) Part B, State Services and State Services-R
- D. Create the FY 2019 Increase Funding Scenario
- E. Create the FY 2019 Decrease Funding Scenario

- VI. Announcements
- A. IMPORTANT: Priority and Allocation Committee Meeting Dates and Times:
- 11 am – 4 pm, Tues., June 19, 2018 – Finish drafting FY 2019 Allocations
  - 11:30 am, **Wed.**, June 27, 2018 - Committee votes on FY19 Allocations
  - 7 pm, Mon., July 2, 2018 – Public Hearing for the FY 2019 Priorities & Allocations
  - 11 am, Tues., July 3, 2018 – Review comments from Public Hearing

- VII. Adjourn

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**FY 2019 How to Best Meet the Need Service Category  
Quality Improvement Committee Recommendations Summary** (as of 06/07/18)

***Those services for which no change is recommended include:***

Ambulatory Outpatient Medical Care  
Case Management (Medical and Clinical)  
Early Intervention Services (targeting the Incarcerated)  
Emergency Financial Assistance  
Health Insurance Premium and Cost Sharing Assistance  
Home and Community Based Health Services (Day Treatment)  
Hospice Services  
Linguistic Services  
Local Pharmacy Assistance Program  
Medical Nutritional Therapy/Supplements  
Mental Health Services  
Oral Health (Untargeted and Targeting the Northern Rural Area)  
Outreach Services - Primary Care Re-Engagement  
Substance Abuse Treatment  
Transportation  
Vision Care

***Services with recommended changes include the following:***

**Case Management (Non-Medical Service Linkage)**

-  Create up to five (5) service linkage worker positions targeting outpatient substance abuse treatment.

**Referral for Health Care and Support Services**

-  Table the discussion on this service category until more information is available.

**Philosophy Used to Determine the  
Ryan White and State Services Funded  
FY 2018 Allocations**

(as of 06-12-17)

2017 Priority and Allocations Committee members agreed to use the following philosophy for determining the FY 2018 Ryan White Part A, Part B and State Service funded allocations:

Get prescription medication to HIV-positive individuals as quickly as possible with the intent of keeping people adherent to medication and in care by using Medical Case Management, Emergency Financial Assistance and Outreach service categories.

Part A Reflects "Increase" Funding Scenario  
MAI Reflects "Increase" Funding Scenario

FY 2018 Ryan White Part A and MAI  
Procurement Report

Priority	Service Category	Original Allocation <i>RWPC Approved Level Funding Scenario</i>	Award Reconciliation (b)	July Adjustments (carryover)	October Adjustments	Final Quarter Adjustments	Total Allocation	Percent of Grant Award	Amount Procured (a)	Procurement Balance	Original Date Procured
<b>1</b>	<b>Outpatient/Ambulatory Primary Care</b>	<b>9,634,415</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>9,634,415</b>	<b>45.02%</b>	<b>9,634,415</b>	<b>0</b>	
1.a	Primary Care - Public Clinic (a)	3,520,995	0	0	0		3,520,995	16.45%	3,520,995	0	3/1/2018
1.b	Primary Care - CBO Targeted to AA (a) (e) (f)	940,447	0	0	0		940,447	4.39%	940,447	0	3/1/2018
1.c	Primary Care - CBO Targeted to Hispanic (a) (e)	786,424	0	0	0		786,424	3.68%	786,424	0	3/1/2018
1.d	Primary Care - CBO Targeted to White/MSM (a) (e)	1,003,821	0	0	0		1,003,821	4.69%	1,003,821	0	3/1/2018
1.e	Primary Care - CBO Targeted to Rural (a) (e)	1,127,327	0	0	0		1,127,327	5.27%	1,127,327	0	3/1/2018
1.f	Primary Care - Women at Public Clinic (a)	1,837,964	0	0			1,837,964	8.59%	1,837,964	0	3/1/2018
1.g	Primary Care - Pediatric (a.1)	15,437	0				15,437	0.07%	15,437	0	3/1/2018
1.h	Vision	402,000	0	0	0		402,000	1.88%	402,000	0	3/1/2018
<b>2</b>	<b>Medical Case Management</b>	<b>2,535,802</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>2,535,802</b>	<b>11.85%</b>	<b>2,535,802</b>	<b>0</b>	
2.a	Clinical Case Management	488,656	0	0	0		488,656	2.28%	488,656	0	3/1/2018
2.b	Med CM - Public Clinic (a)	482,722	0	0	0		482,722	2.26%	482,722	0	3/1/2018
2.c	Med CM - Targeted to AA (a) (e)	321,070	0	0	0		321,070	1.50%	321,070	0	3/1/2018
2.d	Med CM - Targeted to H/L (a) (e)	321,072	0	0	0		321,072	1.50%	321,072	0	3/1/2018
2.e	Med CM - Targeted to W/MSM (a) (e)	107,247	0	0	0		107,247	0.50%	107,247	0	3/1/2018
2.f	Med CM - Targeted to Rural (a)	348,760	0	0			348,760	1.63%	348,760	0	3/1/2018
2.g	Med CM - Women at Public Clinic (a)	180,311	0	0			180,311	0.84%	180,311	0	3/1/2018
2.h	Med CM - Targeted to Pedi (a.1)	160,051	0	0	0		160,051	0.75%	160,051	0	3/1/2018
2.i	Med CM - Targeted to Veterans	80,025	0	0	0		80,025	0.37%	80,025	0	3/1/2018
2.j	Med CM - Targeted to Youth	45,888	0	0			45,888	0.21%	45,888	0	3/1/2018
<b>3</b>	<b>Local Pharmacy Assistance Program (a) (e)</b>	<b>1,934,796</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1,934,796</b>	<b>9.04%</b>	<b>1,934,796</b>	<b>0</b>	<b>3/1/2018</b>
<b>4</b>	<b>Oral Health</b>	<b>166,404</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>166,404</b>	<b>0.78%</b>	<b>166,404</b>	<b>0</b>	<b>3/1/2018</b>
4.a	Oral Health - Untargeted (c)	0					0	0.00%	0	0	N/A
4.b	Oral Health - Targeted to Rural	166,404	0	0			166,404	0.78%	166,404	0	3/1/2018
<b>5</b>	<b>Mental Health Services (c)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00%</b>	<b>0</b>	<b>0</b>	<b>NA</b>
<b>6</b>	<b>Health Insurance (c)</b>	<b>1,244,551</b>	<b>500,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1,744,551</b>	<b>8.15%</b>	<b>323,627</b>	<b>1,420,924</b>	<b>3/1/2018</b>
<b>7</b>	<b>Home and Community-Based Services (c)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00%</b>	<b>0</b>	<b>0</b>	<b>NA</b>
<b>8</b>	<b>Substance Abuse Services - Outpatient</b>	<b>45,677</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>45,677</b>	<b>0.21%</b>	<b>45,677</b>	<b>0</b>	<b>3/1/2018</b>
<b>9</b>	<b>Early Intervention Services (c)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00%</b>	<b>0</b>	<b>0</b>	<b>NA</b>
<b>10</b>	<b>Medical Nutritional Therapy (supplements)</b>	<b>341,395</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>341,395</b>	<b>1.60%</b>	<b>170,698</b>	<b>170,698</b>	<b>3/1/2018</b>
<b>11</b>	<b>Hospice Services</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00%</b>	<b>0</b>	<b>0</b>	<b>NA</b>
<b>12</b>	<b>Outreach Services</b>	<b>420,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>420,000</b>	<b>1.96%</b>	<b>420,000</b>	<b>0</b>	<b>3/1/2018</b>
<b>13</b>	<b>Non-Medical Case Management</b>	<b>1,231,002</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1,231,002</b>	<b>5.75%</b>	<b>1,231,002</b>	<b>0</b>	
13.a	Service Linkage targeted to Youth	110,793		0			110,793	0.52%	110,793	0	3/1/2018
13.b	Service Linkage targeted to Newly-Diagnosed/Not-in-Care	100,000			0		100,000	0.47%	100,000	0	3/1/2018
13.c	Service Linkage at Public Clinic (a)	427,000		0			427,000	2.00%	427,000	0	3/1/2018
13.d	Service Linkage embedded in CBO Pcare (a) (e)	593,209		0			593,209	2.77%	593,209	0	3/1/2018
<b>14</b>	<b>Medical Transportation</b>	<b>482,087</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>482,087</b>	<b>2.25%</b>	<b>349,865</b>	<b>132,222</b>	
14.a	Medical Transportation services targeted to Urban	252,680	0	0	0		252,680	1.18%	252,680	0	3/1/2018

Part A Reflects "Increase" Funding Scenario  
MAI Reflects "Increase" Funding Scenario

FY 2018 Ryan White Part A and MAI  
Procurement Report

Priority	Service Category	Original Allocation <i>RWPC Approved Level Funding Scenario</i>	Award Reconciliation (b)	July Adjustments (carryover)	October Adjustments	Final Quarter Adjustments	Total Allocation	Percent of Grant Award	Amount Procured (a)	Procurement Balance	Original Date Procured
14.b	Medical Transportation services targeted to Rural	97,185	0	0	0		97,185	0.45%	97,185	0	3/1/2018
14.c	Transportation vouchering (bus passes & gas cards)	132,222	0	0	0		132,222	0.62%	0	132,222	3/1/2018
15	Linguistic Services (c)	0	0	0	0	0	0	0.00%	0	0	NA
16	Emergency Financial Assistance	450,000		0	0	0	450,000	2.10%	0	450,000	3/1/2018
17	Referral for Health Care and Support Services (c)	0	0	0			0	0.00%	0	0	NA
BES27516	<b>Total Service Dollars</b>	<b>18,486,129</b>	<b>500,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>18,986,129</b>	<b>86.76%</b>	<b>16,812,286</b>	<b>2,173,844</b>	
	<b>Grant Administration</b>	<b>1,675,047</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1,675,047</b>	<b>7.83%</b>	<b>1,675,047</b>	<b>0</b>	<b>N/A</b>
BES27517	HCPHES/RWGA Section	1,146,388	0	0		0	1,146,388	5.36%	1,146,388	0	N/A
PC	RWPC Support*	528,659				0	528,659	2.47%	528,659	0	N/A
BES27521	Quality Management	495,000	0	0		0	495,000	2.31%	495,000	0	N/A
		<b>20,656,176</b>	<b>500,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>21,156,176</b>	<b>96.90%</b>	<b>18,982,333</b>	<b>2,173,844</b>	
								Unallocated	Unobligated		
	<b>Part A Grant Award:</b>	<b>21,398,944</b>	<b>Carry Over:</b>	<b>0</b>			<b>Total Part A:</b>	<b>21,398,944</b>	<b>242,768</b>	<b>2,173,844</b>	
		<b>Original Allocation</b>	<b>Award Reconciliation (b)</b>	<b>July Adjustments (carryover)</b>	<b>October Adjustments</b>	<b>Final Quarter Adjustments</b>	<b>Total Allocation</b>	<b>Percent</b>	<b>Total Expended on Services</b>	<b>Percent</b>	
	<b>Core (must not be less than 75% of total service dollars)</b>	<b>15,903,040</b>	<b>500,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>16,403,040</b>	<b>86.39%</b>	<b>14,811,419</b>	<b>85.15%</b>	
	<b>Non-Core (may not exceed 25% of total service dollars)</b>	<b>2,583,089</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>2,583,089</b>	<b>13.61%</b>	<b>2,583,089</b>	<b>14.85%</b>	
	<b>Total Service Dollars (does not include Admin and QM)</b>	<b>18,486,129</b>	<b>500,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>18,986,129</b>		<b>17,394,508</b>		
	<b>Total Admin (must be ≤ 10% of total Part A + MAI)</b>	<b>1,675,047</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1,675,047</b>	<b>7.83%</b>			
	<b>Total QM (must be ≤ 5% of total Part A + MAI)</b>	<b>495,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>495,000</b>	<b>2.31%</b>			
<b>MAI Procurement Report</b>											
Priority	Service Category	Original Allocation <i>RWPC Approved Level Funding Scenario</i>	Award Reconciliation (b)	July Adjustments (carryover)	October Adjustments	Final Quarter Adjustments	Total Allocation	Percent of Grant Award	Amount Procured (a)	Procurement Balance	Date of Procurement
1	<b>Outpatient/Ambulatory Primary Care</b>	<b>1,797,785</b>	<b>24,530</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1,822,315</b>	<b>84.10%</b>	<b>1,797,785</b>	<b>24,530</b>	
1.b (MAI)	Primary Care - CBO Targeted to African American	910,163	12,265			0	922,428	42.57%	910,163	12,265	3/1/2017
1.c (MAI)	Primary Care - CBO Targeted to Hispanic	887,622	12,265			0	899,887	41.53%	887,622	12,265	3/1/2017
2	<b>Medical Case Management</b>	<b>320,100</b>	<b>24,528</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>344,628</b>	<b>15.90%</b>	<b>320,100</b>	<b>24,528</b>	
2.c (MAI)	MCM - Targeted to African American	160,050	12,264				172,314	7.95%			
2.d (MAI)	MCM - Targeted to Hispanic	160,050	12,264				172,314	7.95%	160,050	12,264	
	<b>Total MAI Service Funds</b>	<b>1,797,785</b>	<b>49,058</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>2,166,943</b>	<b>100.00%</b>	<b>1,797,785</b>	<b>369,158</b>	

Part A Reflects "Increase" Funding Scenario  
 MAI Reflects "Increase" Funding Scenario

FY 2018 Ryan White Part A and MAI  
 Procurement Report

Priority	Service Category	Original Allocation <i>RWPC Approved Level Funding Scenario</i>	Award Reconciliation (b)	July Adjustments (carryover)	October Adjustments	Final Quarter Adjustments	Total Allocation	Percent of Grant Award	Amount Procured (a)	Procurement Balance	Original Date Procured
BEO27516	Grant Administration	0	0	0	0	0	0	0.00%	0	0	
	Quality Management	0	0	0	0	0	0	0.00%	0	0	
	<b>Total MAI Non-service Funds</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00%</b>	<b>0</b>	<b>0</b>	
	<b>Total MAI Funds</b>	<b>1,797,785</b>	<b>49,058</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>2,166,943</b>	<b>100.00%</b>	<b>1,797,785</b>	<b>369,158</b>	
	<b>MAI Grant Award</b>	<b>2,166,944</b>	<b>Carry Over:</b>	<b>0</b>		<b>Total MAI:</b>	<b>2,166,944</b>				
	<b>Combined Part A and MAI Orginial Allocation Total</b>	<b>22,453,961</b>									
<b>Footnotes:</b>											
All	When reviewing bundled categories expenditures must be evaluated both by individual service category and by combined categories. One category may exceed 100% of available funding so long as other category offsets this overage.										
(a)	Single local service definition is four (4) HRSA service categories (Pcare, LPAP, MCM, Non Med CM). Expenditures must be evaluated both by individual service category and by combined service categories.										
(a.1)	Single local service definition is three (3) HRSA service categories (does not include LPAP). Expenditures must be evaluated both by individual service category and by combined service categories.										
(b)	Adjustments to reflect actual award based on Increase or Decrease funding scenario.										
(c)	Funded under Part B and/or SS										
(d)	Not used at this time										
(e)	10% rule reallocations										



FY 2017 Ryan White Part A and MAI Service Utilization Report

SUR - 4th Quarter Cumulative (3/1-2/28)

Priority	Service Category	Goal	Unduplicated Clients Served YTD	Male	Female	AA (non-Hispanic)	White (non-Hispanic)	Other (non-Hispanic)	Hispanic	0-12	13-19	20-24	25-34	35-44	45-49	50-64	65 plus
<b>1</b>	<b>Outpatient/Ambulatory Primary Care (excluding Vision)</b>	<b>6,467</b>	<b>7,620</b>	<b>74%</b>	<b>26%</b>	<b>49%</b>	<b>15%</b>	<b>2%</b>	<b>34%</b>	<b>0%</b>	<b>1%</b>	<b>5%</b>	<b>26%</b>	<b>27%</b>	<b>13%</b>	<b>26%</b>	<b>2%</b>
1.a	Primary Care - Public Clinic (a)	2,350	3,525	69%	31%	52%	10%	2%	36%	0%	0%	3%	19%	27%	14%	34%	3%
1.b	Primary Care - CBO Targeted to AA (a)	1,060	1,762	71%	29%	99%	0%	1%	0%	0%	1%	9%	37%	25%	10%	18%	1%
1.c	Primary Care - CBO Targeted to Hispanic (a)	960	1,223	85%	15%	0%	0%	0%	100%	0%	1%	5%	31%	31%	13%	18%	1%
1.d	Primary Care - CBO Targeted to White and/or MSM (a)	690	743	90%	10%	0%	89%	11%	0%	0%	0%	4%	27%	22%	16%	29%	3%
1.e	Primary Care - CBO Targeted to Rural (a)	400	599	71%	29%	43%	25%	3%	29%	0%	0%	8%	29%	28%	11%	23%	1%
1.f	Primary Care - Women at Public Clinic (a)	1,000	1,093	0%	100%	62%	8%	1%	28%	0%	0%	2%	14%	31%	16%	33%	4%
1.g	Primary Care - Pediatric (a)	7	12	75%	25%	67%	8%	0%	25%	33%	58%	8%	0%	0%	0%	0%	0%
1.h	Vision	1,600	2,478	76%	24%	48%	15%	2%	35%	0%	1%	4%	23%	23%	15%	31%	3%
<b>2</b>	<b>Medical Case Management (f)</b>	<b>3,075</b>	<b>5,445</b>														
2.a	Clinical Case Management	600	1,265	75%	25%	59%	20%	2%	19%	0%	1%	7%	28%	22%	13%	27%	3%
2.b	Med CM - Targeted to Public Clinic (a)	280	699	95%	5%	56%	12%	3%	29%	0%	2%	14%	22%	20%	11%	28%	2%
2.c	Med CM - Targeted to AA (a)	550	1,918	71%	29%	99%	0%	1%	0%	0%	1%	8%	34%	25%	11%	20%	2%
2.d	Med CM - Targeted to H/L(a)	550	930	87%	13%	0%	0%	0%	100%	0%	1%	7%	34%	29%	11%	16%	2%
2.e	Med CM - Targeted to White and/or MSM (a)	260	480	88%	12%	0%	88%	12%	0%	0%	0%	4%	23%	20%	16%	33%	4%
2.f	Med CM - Targeted to Rural (a)	150	712	70%	30%	45%	28%	3%	24%	0%	0%	6%	24%	25%	12%	28%	3%
2.g	Med CM - Targeted to Women at Public Clinic (a)	240	315	0%	100%	66%	10%	1%	23%	0%	2%	7%	15%	30%	14%	29%	3%
2.h	Med CM - Targeted to Pedi (a)	125	89	56%	44%	76%	6%	0%	18%	60%	36%	4%	0%	0%	0%	0%	0%
2.i	Med CM - Targeted to Veterans	200	189	96%	4%	69%	22%	1%	8%	0%	0%	0%	2%	3%	6%	69%	20%
2.j	Med CM - Targeted to Youth	120	113	96%	4%	62%	6%	4%	28%	0%	15%	85%	0%	0%	0%	0%	0%
<b>3</b>	<b>Local Drug Reimbursement Program (a)</b>	<b>2,845</b>	<b>4,653</b>	<b>78%</b>	<b>22%</b>	<b>49%</b>	<b>16%</b>	<b>2%</b>	<b>34%</b>	<b>0%</b>	<b>0%</b>	<b>6%</b>	<b>30%</b>	<b>28%</b>	<b>13%</b>	<b>21%</b>	<b>2%</b>
<b>4</b>	<b>Oral Health</b>	<b>200</b>	<b>322</b>	<b>66%</b>	<b>34%</b>	<b>39%</b>	<b>33%</b>	<b>2%</b>	<b>25%</b>	<b>0%</b>	<b>1%</b>	<b>4%</b>	<b>22%</b>	<b>30%</b>	<b>13%</b>	<b>28%</b>	<b>2%</b>
4.a	Oral Health - Untargeted (d)	NA	NA	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
4.b	Oral Health - Rural Target	200	322	66%	34%	39%	33%	2%	25%	0%	1%	4%	22%	30%	13%	28%	2%
<b>5</b>	<b>Mental Health Services (d)</b>	<b>NA</b>	<b>NA</b>														
<b>6</b>	<b>Health Insurance</b>	<b>1,700</b>	<b>1,562</b>	<b>82%</b>	<b>18%</b>	<b>45%</b>	<b>28%</b>	<b>2%</b>	<b>25%</b>	<b>0%</b>	<b>0%</b>	<b>3%</b>	<b>17%</b>	<b>20%</b>	<b>15%</b>	<b>39%</b>	<b>6%</b>
<b>7</b>	<b>Home and Community Based Services (d)</b>	<b>NA</b>	<b>NA</b>														
<b>8</b>	<b>Substance Abuse Treatment - Outpatient</b>	<b>40</b>	<b>24</b>	<b>96%</b>	<b>4%</b>	<b>29%</b>	<b>46%</b>	<b>4%</b>	<b>21%</b>	<b>0%</b>	<b>0%</b>	<b>4%</b>	<b>29%</b>	<b>29%</b>	<b>13%</b>	<b>25%</b>	<b>0%</b>
<b>9</b>	<b>Early Medical Intervention Services (d)</b>	<b>NA</b>	<b>NA</b>														
<b>10</b>	<b>Medical Nutritional Therapy/Nutritional Supplements</b>	<b>650</b>	<b>496</b>	<b>76%</b>	<b>24%</b>	<b>41%</b>	<b>24%</b>	<b>3%</b>	<b>32%</b>	<b>0%</b>	<b>0%</b>	<b>1%</b>	<b>11%</b>	<b>16%</b>	<b>19%</b>	<b>45%</b>	<b>8%</b>
<b>11</b>	<b>Hospice Services (d)</b>	<b>NA</b>	<b>NA</b>														
<b>12</b>	<b>Outreach</b>	<b>NA</b>	<b>387</b>	<b>77%</b>	<b>23%</b>	<b>60%</b>	<b>12%</b>	<b>2%</b>	<b>26%</b>	<b>0%</b>	<b>0%</b>	<b>7%</b>	<b>29%</b>	<b>26%</b>	<b>13%</b>	<b>24%</b>	<b>1%</b>
<b>13</b>	<b>Non-Medical Case Management</b>	<b>7,045</b>	<b>7,560</b>														
13.a	Service Linkage Targeted to Youth	320	178	79%	21%	61%	8%	3%	28%	0%	13%	87%	0%	0%	0%	0%	0%
13.b	Service Linkage at Testing Sites	260	138	71%	29%	57%	7%	2%	34%	0%	0%	0%	37%	22%	11%	28%	2%
13.c	Service Linkage at Public Clinic Primary Care Program (a)	3,700	3,173	68%	32%	61%	11%	1%	27%	0%	0%	0%	18%	24%	14%	38%	5%
13.d	Service Linkage at CBO Primary Care Programs (a)	2,765	4,071	77%	23%	53%	15%	2%	29%	1%	1%	7%	30%	24%	13%	23%	2%
<b>14</b>	<b>Transportation</b>	<b>2,850</b>	<b>3,173</b>														
14.a	Transportation Services - Urban	170	587	70%	30%	59%	11%	2%	27%	0%	0%	7%	28%	27%	10%	23%	4%
14.b	Transportation Services - Rural	130	169	69%	31%	35%	40%	2%	23%	0%	0%	4%	21%	28%	14%	30%	2%
14.c	Transportation vouchering	2,550	2,417														
<b>15</b>	<b>Linguistic Services (d)</b>	<b>NA</b>	<b>NA</b>														
<b>16</b>	<b>Other Professional Services (e)</b>	<b>NA</b>	<b>NA</b>														
<b>17</b>	<b>Emergency Financial Assistance (e)</b>	<b>NA</b>	<b>NA</b>														
<b>18</b>	<b>Referral for Health Care - Non Core Service (d)</b>	<b>NA</b>	<b>NA</b>														
<b>Net unduplicated clients served - all categories*</b>		<b>11,657</b>	<b>12,890</b>	<b>74%</b>	<b>26%</b>	<b>53%</b>	<b>16%</b>	<b>2%</b>	<b>29%</b>	<b>1%</b>	<b>1%</b>	<b>5%</b>	<b>24%</b>	<b>24%</b>	<b>13%</b>	<b>30%</b>	<b>4%</b>
<b>Living AIDS cases + estimated Living HIV non-AIDS (from FY 17 App) (b)</b>		<b>NA</b>	<b>22,830</b>	<b>74%</b>	<b>26%</b>	<b>49%</b>	<b>23%</b>	<b>3%</b>	<b>25%</b>	<b>0%</b>	<b>6%</b>	<b>18%</b>	<b>27%</b>	<b>30%</b>	<b>18%</b>		

\*11,657 clients to be served is based on the number of unduplicated clients served in FY 2016 (update per CPCDMS)

### FY 2017 Ryan White Part A and MAI Service Utilization Report

RW MAI Service Utilization Report																	
Priority	Service Category	Goal	Unduplicated MAI Clients Served YTD	Male	Female	AA (non-Hispanic)	White (non-Hispanic)	Other (non-Hispanic)	Hispanic	0-12	13-19	20-24	25-34	35-44	45-49	50-64	65 plus
	MAI unduplicated served includes clients also served under Part A																
1.b	Primary Care - MAI CBO Targeted to AA (g)	1,060	1,849	73%	27%	99%	0%	1%	0%	0%	1%	10%	38%	25%	10%	16%	1%
1.c	Primary Care - MAI CBO Targeted to Hispanic (g)	960	1,252	86%	14%	0%	0%	0%	100%	0%	1%	6%	32%	31%	13%	17%	1%
RW Part A New Client Service Utilization Report																	
Priority	Service Category	Goal	Unduplicated New Clients Served YTD	Male	Female	AA (non-Hispanic)	White (non-Hispanic)	Other (non-Hispanic)	Hispanic	0-12	13-19	20-24	25-34	35-44	45-49	50-64	65 plus
1	Primary Medical Care	2,100	1,698	76%	24%	54%	15%	2%	29%	0%	2%	7%	35%	25%	11%	18%	2%
2	LPAP	1,200	758	81%	19%	54%	17%	1%	28%	0%	1%	8%	38%	24%	10%	17%	1%
3.a	Clinical Case Management	400	216	84%	16%	55%	20%	3%	22%	0%	2%	13%	36%	19%	10%	20%	0%
3.b-3.h	Medical Case Management	1,600	1,097	76%	24%	56%	16%	2%	25%	1%	3%	10%	34%	22%	10%	19%	2%
3.i	Medical Case Management - Targeted to Veterans	60	62	95%	5%	58%	29%	2%	11%	0%	0%	0%	2%	2%	11%	63%	23%
4	Oral Health	40	46	65%	35%	41%	37%	2%	20%	0%	2%	7%	17%	33%	22%	20%	0%
12.a.	Non-Medical Case Management (Service Linkage)	3,700	2,064	75%	25%	58%	14%	2%	26%	1%	2%	7%	32%	24%	11%	21%	3%
12.c.																	
12.d.																	
12.b	Service Linkage at Testing Sites	260	81	74%	26%	58%	5%	2%	35%	0%	2%	20%	37%	19%	6%	16%	0%
Footnotes:																	
(a)	Bundled Category																
(b)	Age groups 13-19 and 20-24 combined together; Age groups 55-64 and 65+ combined together.																
(d)	Funded by Part B and/or State Services																
(e)	Not funded in FY 2017																
(f)	Total MCM served does not include Clinical Case Management																

Priority	Service Category	Original Allocation <i>RWPC Approved Level Funding Scenario</i>	Award Reconciliation (b)	July Adjustments (carryover)	October Adjustments	Final Quarter Adjustments	Total Allocation	Percent of Grant Award	Amount Procured (a)	Procurement Balance	Original Date Procured	Expended YTD	Percent YTD	Percent Expected YTD
1	<b>Outpatient/Ambulatory Primary Care</b>	9,795,737	50,000	53,425	-80,000	0	9,819,162	46.53%	9,819,162	0		9,493,063	97%	100%
1.a	Primary Care - Public Clinic (a)	3,643,839	0	0	0	0	3,643,839	17.27%	3,643,839	0	3/1/2017	\$4,215,640	116%	100%
1.b	Primary Care - CBO Targeted to AA (a) (e) (f)	940,447	0	17,809	0	0	958,256	4.54%	958,256	0	3/1/2017	\$1,151,049	120%	100%
1.c	Primary Care - CBO Targeted to Hispanic (a) (e)	786,424	0	17,808	0	0	804,232	3.81%	804,232	0	3/1/2017	\$998,282	124%	100%
1.d	Primary Care - CBO Targeted to White/MSM (a) (e)	1,038,843	0	17,808	0	0	1,056,651	5.01%	1,056,651	0	3/1/2017	\$615,568	58%	100%
1.e	Primary Care - CBO Targeted to Rural (a) (e)	1,166,658	0	0	-80,000	0	1,086,658	5.15%	1,086,658	0	3/1/2017	\$910,407	84%	100%
1.f	Primary Care - Women at Public Clinic (a)	1,902,089	0	0	0	0	1,902,089	9.01%	1,902,089	0	3/1/2017	\$1,238,982	65%	100%
1.g	Primary Care - Pediatric (a.1)	15,437	0	0	0	0	15,437	0.07%	15,437	0	3/1/2017	\$11,400	74%	100%
1.h	Vision	302,000	50,000	0	0	0	352,000	1.67%	352,000	0	3/1/2017	\$351,735	100%	100%
2	<b>Medical Case Management</b>	2,215,702	0	227,500	0	0	2,443,202	11.58%	2,443,202	0		1,804,769	74%	100%
2.a	Clinical Case Management	488,656	0	115,000	0	0	603,656	2.86%	603,656	0	3/1/2017	\$456,995	76%	100%
2.b	Med CM - Public Clinic (a)	162,622	0	0	0	0	162,622	0.77%	162,622	0	3/1/2017	\$269,571	166%	100%
2.c	Med CM - Targeted to AA (a) (e)	321,070	0	37,500	0	0	358,570	1.70%	358,570	0	3/1/2017	\$340,640	95%	100%
2.d	Med CM - Targeted to H/L (a) (e)	321,072	0	37,500	0	0	358,572	1.70%	358,572	0	3/1/2017	\$161,868	45%	100%
2.e	Med CM - Targeted to W/MSM (a) (e)	107,247	0	37,500	0	0	144,747	0.69%	144,747	0	3/1/2017	\$99,616	69%	100%
2.f	Med CM - Targeted to Rural (a)	348,760	0	0	0	0	348,760	1.65%	348,760	0	3/1/2017	\$183,569	53%	100%
2.g	Med CM - Women at Public Clinic (a)	180,311	0	0	0	0	180,311	0.85%	180,311	0	3/1/2017	\$75,416	42%	100%
2.h	Med CM - Targeted to Pedi (a.1)	160,051	0	0	0	0	160,051	0.76%	160,051	0	3/1/2017	\$96,814	60%	100%
2.i	Med CM - Targeted to Veterans	80,025	0	0	0	0	80,025	0.38%	80,025	0	3/1/2017	\$68,934	86%	100%
2.j	Med CM - Targeted to Youth	45,888	0	0	0	0	45,888	0.22%	45,888	0	3/1/2017	\$51,347	112%	100%
3	<b>Local Pharmacy Assistance Program (a) (e)</b>	2,384,796	0	30,000	0	0	2,414,796	11.44%	2,414,796	0	3/1/2017	\$5,151,631	213%	100%
4	<b>Oral Health</b>	166,404	0	29,717	0	0	196,121	0.93%	196,121	0	3/1/2017	165,150	84%	100%
4.a	Oral Health - Untargeted (c)	0	0	0	0	0	0	0.00%	0	0	N/A	\$0	0%	0%
4.b	Oral Health - Targeted to Rural	166,404	0	29,717	0	0	196,121	0.93%	196,121	0	3/1/2017	\$165,150	84%	100%
5	<b>Mental Health Services (c)</b>	0	0	0	0	0	0	0.00%	0	0	NA	\$0	0%	0%
6	<b>Health Insurance (c)</b>	1,294,551	0	0	80,000	0	1,374,551	6.51%	1,374,551	0	3/1/2017	\$1,374,549	100%	100%
7	<b>Home and Community-Based Services (c)</b>	0	0	0	0	0	0	0.00%	0	0	NA	\$0	0%	0%
8	<b>Substance Abuse Services - Outpatient</b>	45,677	0	0	0	0	45,677	0.22%	45,677	0	3/1/2017	\$45,663	100%	100%
9	<b>Early Intervention Services (c)</b>	0	0	0	0	0	0	0.00%	0	0	NA	\$0	0%	0%
10	<b>Medical Nutritional Therapy (supplements)</b>	341,395	0	10,000	0	0	351,395	1.67%	351,395	0	3/1/2017	\$344,852	98%	100%
11	<b>Hospice Services</b>	0	0	0	0	0	0	0.00%	0	0	NA	\$0	0%	0%
12	<b>Outreach Services</b>	490,000	-70,000	0	0	0	420,000	1.99%	420,000	0	7/1/2017	\$148,469	35%	100%
13	<b>Non-Medical Case Management</b>	1,231,002	0	14,000	0	0	1,245,002	5.90%	1,245,002	0		1,090,047	88%	100%
13.a	Service Linkage targeted to Youth	110,793	0	0	0	0	110,793	0.53%	110,793	0	3/1/2017	\$294,840	266%	100%
13.b	Service Linkage targeted to Newly-Diagnosed/Not-in-Care	100,000	0	0	0	0	100,000	0.47%	100,000	0	3/1/2017	\$85,024	85%	100%
13.c	Service Linkage at Public Clinic (a)	427,000	0	0	0	0	427,000	2.02%	427,000	0	3/1/2017	\$0	0%	100%
13.d	Service Linkage embedded in CBO Pcare (a) (e)	593,209	0	14,000	0	0	607,209	2.88%	607,209	0	3/1/2017	\$710,183	117%	100%
14	<b>Medical Transportation</b>	527,362	-45,275	30,000	0	0	512,087	2.43%	512,087	0		379,864	74%	100%
14.a	Medical Transportation services targeted to Urban	252,680	0	15,000	0	0	267,680	1.27%	267,680	0	3/1/2017	\$294,840	110%	100%
14.b	Medical Transportation services targeted to Rural	97,185	0	15,000	0	0	112,185	0.53%	112,185	0	3/1/2017	\$85,024	76%	100%
14.c	Transportation vouchering (bus passes & gas cards)	177,497	-45,275	0	0	0	132,222	0.63%	132,222	0	3/1/2017	\$0	0%	0%
15	<b>Linguistic Services (c)</b>	0	0	0	0	0	0	0.00%	0	0	NA	\$0	0%	0%
16	<b>Other Professional Services</b>	125,000	-125,000	0	0	0	0	0.00%	0	0	NA	\$0	0%	0%
17	<b>Emergency Financial Assistance</b>	0	0	50,000	0	0	50,000	0.24%	50,000	0	NA	\$0	0%	0%
18	<b>Referral for Health Care and Support Services</b>	0	0	0	0	0	0	0.00%	0	0	NA	\$0	0%	0%
	<b>Total Service Dollars</b>	18,617,626	-190,275	444,642	0	0	18,871,993	87.45%	18,871,993	0		19,849,588	105%	100%
	<b>Grant Administration</b>	1,658,827	16,220	0	0	0	1,675,047	7.94%	1,675,047	0	N/A	1,324,318	79%	100%

Part A Reflects "Decrease" Funding Scenario  
 MAI Reflects "Increase" Funding Scenario

FY 2017 Ryan White Part A and MAI  
 Procurement Report

Priority	Service Category	Original Allocation <i>RWPC Approved Level Funding Scenario</i>	Award Reconciliation (b)	July Adjustments (carryover)	October Adjustments	Final Quarter Adjustments	Total Allocation	Percent of Grant Award	Amount Procured (a)	Procurement Balance	Original Date Procured	Expended YTD	Percent YTD	Percent Expected YTD
BER27817	HCPHES/RWGA Section	1,146,388	0	0		0	1,146,388	5.43%	1,146,388	0	N/A	\$1,080,632	94%	100%
PC	RWPC Support*	512,439	16,220		0	0	528,659	2.51%	528,659	0	N/A	243,686	46%	100%
BER27821	Quality Management	495,000	0	0	0	0	495,000	2.35%	495,000	0	N/A	\$478	0%	100%
		20,771,453	-174,055	444,642	0	0	21,042,040	97.73%	21,042,040	0		21,174,384	101%	100%
								Unallocated	Unobligated					
	<b>Part A Grant Award:</b>	20,656,176	<b>Carry Over:</b>	444,642		<b>Total Part A:</b>	21,100,818	58,778	0					
		<b>Original Allocation</b>	<b>Award Reconciliation (b)</b>	<b>July Adjustments (carryover)</b>	<b>October Adjustments</b>	<b>Final Quarter Adjustments</b>	<b>Total Allocation</b>	<b>Percent</b>	<b>Total Expended on Services</b>	<b>Percent</b>				
	Core (must not be less than 75% of total service dollars)	16,244,262	50,000	350,642	0	0	16,644,904	88.20%	16,644,904	88.20%				
	Non-Core (may not exceed 25% of total service dollars)	2,373,364	-240,275	94,000	0	0	2,227,089	11.80%	2,227,089	11.80%				
	<b>Total Service Dollars (does not include Admin and QM)</b>	<b>18,617,626</b>	<b>-190,275</b>	<b>444,642</b>	<b>0</b>	<b>0</b>	<b>18,871,993</b>		<b>18,871,993</b>					
	Total Admin (must be ≤ 10% of total Part A + MAI)	1,658,827	16,220	0	0	0	1,675,047	7.94%						
	Total QM (must be ≤ 5% of total Part A + MAI)	495,000	0	0	0	0	495,000	2.35%						

MAI Procurement Report

Priority	Service Category	Original Allocation <i>RWPC Approved Level Funding Scenario</i>	Award Reconciliation (b)	July Adjustments (carryover)	October Adjustments	Final Quarter Adjustments	Total Allocation	Percent of Grant Award	Amount Procured (a)	Procurement Balance	Date of Procurement	Expended YTD	Percent YTD	Percent Expected YTD
1	Outpatient/Ambulatory Primary Care	2,057,949	59,936	233,750	0	0	2,351,635	85.53%	2,351,635	0		2,134,272	91%	100%
1.b (MAI)	Primary Care - CBO Targeted to African American	1,040,245	29,968	116,875	0	0	1,187,088	43.18%	1,187,088	0	3/1/2017	\$1,217,847	103%	100%
1.c (MAI)	Primary Care - CBO Targeted to Hispanic	1,017,704	29,968	116,875	0	0	1,164,547	42.36%	1,164,547	0	3/1/2017	\$916,425	79%	100%
17	Emergency Financial Assistance	0	0	50,000			50,000	1.82%	50,000	0	12/1/2017	\$234,740	469%	100%
18	Referral for Health Care and Support Services	0	0	347,746			347,746	12.65%	347,746	0		\$280,299	81%	100%
	<b>Total MAI Service Funds</b>	<b>2,057,949</b>	<b>59,936</b>	<b>631,496</b>	<b>0</b>	<b>0</b>	<b>2,749,381</b>	<b>100.00%</b>	<b>2,749,381</b>	<b>0</b>		<b>2,649,311</b>	<b>96%</b>	<b>100%</b>
	Grant Administration	0	0	0	0	0	0	0.00%	0	0		0	0%	0%
	Quality Management	0	0	0	0	0	0	0.00%	0	0		0	0%	0%
	<b>Total MAI Non-service Funds</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00%</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0%</b>	<b>0%</b>
	<b>Total MAI Funds</b>	<b>2,057,949</b>	<b>59,936</b>	<b>631,496</b>	<b>0</b>	<b>0</b>	<b>2,749,381</b>	<b>100.00%</b>	<b>2,749,381</b>	<b>0</b>		<b>2,649,311</b>	<b>96%</b>	<b>100%</b>
	<b>MAI Grant Award</b>	<b>2,117,885</b>	<b>Carry Over:</b>	<b>631,496</b>		<b>Total MAI:</b>	<b>2,749,381</b>							
	<b>Combined Part A and MAI Original Allocation Total</b>	<b>22,829,402</b>												

**Footnotes:**

All When reviewing bundled categories expenditures must be evaluated both by individual service category and by combined categories. One category may exceed 100% of available funding so long as other category offsets this overage.

(a) Single local service definition is four (4) HRSA service categories (Pcare, LPAP, MCM, Non Med CM). Expenditures must be evaluated both by individual service category and by combined service categories.

(a.1) Single local service definition is three (3) HRSA service categories (does not include LPAP). Expenditures must be evaluated both by individual service category and by combined service categories.

(b) Adjustments to reflect actual award based on Increase funding scenario.

(c) Funded under Part B and/or SS

(d) Not used at this time

(e) 10% rule reallocations

**The Houston Regional HIV/AIDS Resource Group, Inc.**  
**FY 1718 Ryan White Part B**  
**Procurement Report**  
**April 1, 2017 - March 31, 2018**



Reflects spending through March 2018  
*( not the final)*

Spending Target: 100%

Revised 5/9/2018

Priority	Service Category	Original Allocation per RWPC	% of Grant Award	Amendment*	Contractual Amount	% of Grant Award	Date of Original Procurement	Expended YTD	Percent YTD
6	Oral Health Care *	\$2,370,346	71%	(\$434,450)	\$1,935,896	67%	4/1/2017	\$1,635,781	69%
7	Health Insurance Premiums and Cost Sharing	\$726,885	22%	(\$16,122)	\$710,763	25%	4/1/2017	\$791,713	109%
9	Home and Community Based Health Services**	\$232,000	7%	(\$3,840)	\$228,160	8%	4/1/2017	\$113,504	49%
<b>Total Houston HSDA</b>		3,329,231	100%	(\$454,412)	\$2,874,819	100%		2,540,998	76%

Note: Spending variances of 10% will be addressed:

\* Services were disrupted during Hurricane Harvey and lack of full staff resulted in less services and less expenses.

\*\* Services utilization has decreased. Changes in program have been implemented. Service category may need an allocation reduction.

**The Houston Regional HIV/AIDS Resource Group, Inc.**  
**FY 1718 DSHS State Services**  
**Procurement Report**  
**September 1, 2017- August 31, 2018**



Chart reflects spending through March 2018

Spending Target: 58%

Revised 5/9/2018

Priority	Service Category	Original Allocation per RWPC	% of Grant Award	Amendment	Contractual Amount	% of Grant Award	Date of Original Procurement	Expended YTD	Percent YTD
6	Mental Health Services*	\$300,000	16%		\$300,000	16%	9/1/2017	\$96,722	32%
7	Health Insurance Premiums and Cost Sharing**	\$937,694	50%		\$937,694	50%	9/1/2017	\$670,391	71%
9	Hospice	\$414,832	22%		\$414,832	22%	9/1/2017	\$196,460	48%
11	EIS - Incarcerated	\$170,000	9%		\$170,000	9%	9/1/2017	\$75,558	44%
16	Linguistic Services ***	\$51,211	3%		\$51,211	3%	9/1/2017	\$23,427	46%
<b>Total Houston HSDA</b>		<b>1,873,737</b>	<b>100%</b>	<b>\$0</b>	<b>\$1,873,737</b>	<b>100%</b>		<b>1,062,559</b>	<b>57%</b>

Note: Spending variances of 10% will be addressed:

\* Service utilization is lagging

\*\* Agency is focusing on State Services spending now that RWA and RWB closed in February and March respectively.

\*\*\* The March expense report has not been submitted.

**The Houston Regional HIV/AIDS Resource Group, Inc.**  
**FY 1718 DSHS State Services Rebate**  
**Procurement Report**  
**September 1, 2017- August 31, 2018**



Chart reflects spending through March 2018

Spending Target: 58%

Revised 5/9/2018

Priority	Service Category	Original Allocation per	% of Grant	Amendment	Contractual Amount	% of Grant	Date of Original	Expended YTD	Percent YTD
6	ADAP Eligibility Worker	\$375,000	38%		\$375,000	38%	9/1/2017	\$199,361	53%
7	Emergency Financial Assistance**	\$600,000	62%		\$600,000	62%	9/1/2017	\$123,976	21%
<b>Total Houston HSDA</b>		975,000	100%	\$0	\$975,000	100%		323,337	33%

Note: Spending variances of 10% will be addressed

\*\* The public clinic is yet to utilize services, however, DSHS has expanded statewide.

# Houston Ryan White Health Insurance Assistance Service Utilization Report



Period Reported:

09/01/2017-03/31/2018

Revised:

5/7/2018

Request by Type	Assisted			NOT Assisted		
	Number of Requests (UOS)	Dollar Amount of Requests	Number of Clients (UDC)	Number of Requests (UOS)	Dollar Amount of Requests	Number of Clients (UDC)
Medical Co-Payment	1083	\$99,760.59	455			0
Medical Deductible	67	\$23,596.48	54			0
Medical Premium	3903	\$1,529,514.54	828			0
Pharmacy Co-Payment	2289	\$271,127.16	818			0
APTC Tax Liability	0	\$0.00	0			0
Out of Network Out of Pocket	0	\$0.00	0			0
ACA Premium Subsidy Repayment	7	\$1,417.00	14	NA	NA	NA
<b>Totals:</b>	<b>7349</b>	<b>\$1,922,581.77</b>	<b>2169</b>	<b>0</b>	<b>\$0.00</b>	

Comments: This report represents services provided under all grants.



# Houston Ryan White Health Insurance Assistance Service Utilization Report



Period Reported:

09/01/2017-01/31/2018

Revised:

3/5/2018

Request by Type	Assisted			NOT Assisted		
	Number of Requests (UOS)	Dollar Amount of Requests	Number of Clients (UDC)	Number of Requests (UOS)	Dollar Amount of Requests	Number of Clients (UDC)
Medical Co-Payment	529	\$44,219.03	207			0
Medical Deductible	225	\$34,743.54	138			0
Medical Premium	2736	\$1,062,199.57	780			0
Pharmacy Co-Payment	1527	\$163,091.35	545			0
APTC Tax Liability	0	\$0.00	0			0
Out of Network Out of Pocket	0	\$0.00	0			0
ACA Premium Subsidy Repayment	7	\$1,417.00	14	NA	NA	NA
<b>Totals:</b>	<b>5024</b>	<b>\$1,302,836.49</b>	<b>1684</b>	<b>0</b>	<b>\$0.00</b>	

Comments: This report represents services provided under all grants.

**2017-2018 Ryan White Part B Service Utilization Report**  
**4/1/2017 - 3/31/2018 Houston HSDA (4816)**  
**4th Quarter**

Revised 5/7/2018

Funded Service	UDC		Gender				Race				Age Group							
	Goal	YTD	Male	Female	FTM	MTF	AA	White	Hisp	Other	0-12	13-19	20-24	25-34	35-44	45-49	50-64	65+
Health Insurance Premiums & Cost Sharing Assistance	941	941	81.9%	17.8%	0.0%	0.3%	40.1%	28.8%	28.9%	2.2%	0.1%	0.1%	1.6%	14.0%	16.4%	15.5%	45.4%	6.9%
Home & Community Based Health Services	40	25	68.0%	32.0%	0.0%	0.0%	80.0%	4.0%	16.0%	0.0%	0.0%	0.0%	0.0%	8.0%	20.0%	60.0%	12.0%	
Oral Health Care	4,180	2,791	144.4%	197.7%	0.0%	2.3%	106.3%	29.3%	6.9%	3.2%	0.0%	0.2%	2.2%	17.0%	19.9%	13.3%	40.4%	7.0%
Unduplicated Clients Served By RW Part B Funds:	NA	3,757	294.33%	247.43%	0.00%	2.65%	226.4%	62.1%	51.8%	5.4%	0.0%	0.1%	1.2%	10.4%	14.8%	16.3%	48.6%	8.6%

Houston Ryan White Planning Council  
Priority and Allocations Committee

**Proposed Ryan White Part A, MAI, Part B and State Services Funding  
FY 2018 Allocations**

(Priority and Allocations Committee approved 06-21-17)

**MOTION 1: All Funding Streams – Level Funding Scenario**

**Level Funding Scenario for Ryan White Part A, MAI, Part B and State Services Funding.**

Approve the attached Ryan White Part A, MAI, Part B, and State Services Funding FY 2018 Level Funding Scenario.

**MOTION 2: MAI Increase / Decrease Scenarios**

**Decrease Funding Scenario for Ryan White Minority AIDS Initiative (MAI).**

Primary care subcategories will be decreased by the same percent. This applies to the total amount of service dollars available.

**Increase Funding Scenario for Ryan White Minority AIDS Initiative (MAI).**

Primary care subcategories will be increased by the same percent. This applies to the total amount of service dollars available.

**MOTION 3: Part A Increase / Decrease Scenarios**

**Decrease Funding Scenario for Ryan White Part A Funding.**

All service categories except subcategories 1.g, 2.h, 2.i, 2.j, and 9 will be decreased by the same percent. This applies to the total amount of service dollars available.

**Increase Funding Scenario for Ryan White Part A Funding.**

Step 1: Proportionally allocate first \$500,000 to service categories decreased in FY18, not to exceed the FY17 allocation.

Step 2: Any remaining increase in funds following application of Step 1 will be allocated by the Ryan White Planning Council.

**MOTION 4: Part B and State Services Increase/Decrease Scenario**

**Increase Funding Scenario for Ryan White Part B and State Services Funding.**

An increase in funds of any amount will be allocated by the Ryan White Planning Council after the notice of grant award is received.

**Decrease Funding Scenario for Ryan White Part B and State Services Funding.**

A decrease in funds of any amount will be allocated by the Ryan White Planning Council after the notice of grant award is received.

**Houston Area HIV Services Ryan White Planning Council  
Priority & Allocations Committee Meeting**

**DRAFT**

11 a.m., Tuesday, June 19, 2018

Meeting Location: 2223 West Loop South, Room 416  
Houston, TX 77027

**AGENDA**

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- I. Call to Order Peta-gay Ledbetter and  
Bruce Turner, Co-Chairs  
A. Moment of Reflection  
B. Approval of Agenda

- II. Public Comment  
(NOTE: If you wish to speak during the Public Comment portion of the meeting, please sign up on the clipboard at the front of the room. No one is required to give his or her name or HIV status. **When signing in, guests are not required to provide their correct or complete names.** All meetings are audio taped by the Office of Support for use in creating the meeting minutes. The audiotape and the minutes are public record. If you state your name or HIV status it will be on public record. If you would like your health status known, but do not wish to state your name, you can simply say: "I am a person with HIV", before stating your opinion. If you represent an organization, please state that you are representing an agency and give the name of the organization. If you work for an organization, but are representing your self, please state that you are attending as an individual and not as an agency representative. Individuals can also submit written comments to a member of the staff who would be happy to read the comments on behalf of the individual at this point in the meeting. The Chair of the Council has the authority to limit public comment to 1 minute per person. All information from the public must be provided in this portion of the meeting. Council members please remember that this is a time to hear from the community. It is not a time for dialogue. Committee members and staff are asked to refrain from asking questions of the person giving public comment.)

- III. Draft Allocations for FY 2019 Part A/MAI, Part B & State Services Funding  
A. Create the FY 2019 Level Funding Scenario  
    1) Part A and MAI  
    2) Part B, State Services and State Services-R  
B. Create the FY 2019 Increase Funding Scenario  
C. Create the FY 2019 Decrease Funding Scenario

- IV. Announcements  
A. IMPORTANT: Priority and Allocation Committee Meeting Dates and Times:  
    • 11:30 am, **Wed.**, June 27, 2018 - Committee votes on FY19 Allocations  
    • 7 pm, Mon., July 2, 2018 – Public Hearing for the FY 2019 Priorities & Allocations  
    • 11 am, Tues., July 3, 2018 – Review comments from Public Hearing

- V. Adjourn

**Houston Area HIV Services Ryan White Planning Council  
Priority & Allocations Committee Meeting**

**11:00 am, Tuesday, July 3, 2018**

Meeting Location: 2223 West Loop South, Room 240  
Houston, TX 77027

**AGENDA**

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- I. Call to Order
  - A. Moment of Reflection
  - B. Approval of Agenda
  - C. Review Meeting Goals

Peta-gay Ledbetter and  
Bruce Turner, Co-Chairs

Tori Williams, Director  
RW Office of Support
  
- II. Public Comment

(NOTE: If you wish to speak during the Public Comment portion of the meeting, please sign up on the clipboard at the front of the room. No one is required to give his or her name or HIV status. **When signing in, guests are not required to provide their correct or complete names.** All meetings are audio taped by the Office of Support for use in creating the meeting minutes. The audiotape and the minutes are public record. If you state your name or HIV status it will be on public record. If you would like your health status known, but do not wish to state your name, you can simply say: "I am a person with HIV", before stating your opinion. If you represent an organization, please state that you are representing an agency and give the name of the organization. If you work for an organization, but are representing yourself, please state that you are attending as an individual and not as an agency representative. Individuals can also submit written comments to a member of the staff who would be happy to read the comments on behalf of the individual at this point in the meeting. The Chair of the Council has the authority to limit public comment to 1 minute per person. All information from the public must be provided in this portion of the meeting. Council members please remember that this is a time to hear from the community. It is not a time for dialogue. Committee members and staff are asked to refrain from asking questions of the person giving public comment.)
  
- III. Old Business
  - A. Review public comment
  - B. Review proposed FY 2019 service priorities
  - C. Review proposed FY 2019 allocations:
    - 1. MAI funding
    - 2. Level funding scenario
    - 3. Increase funding scenario
    - 4. Decrease funding scenario
  
- IV. New Business
  
- V. Announcements
  
- VI. Adjourn