

Houston Area HIV Services Ryan White Planning Council
Office of Support
2223 West Loop South, Suite 240, Houston, Texas 77027
832 927-7926 telephone; 713 572-3740 fax
<http://rwpchouston.org>

Memorandum

To: Members, Priority and Allocations Committee:
Bobby Cruz, Co-Chair Roxane May
Peta-Gay Ledbetter, Co-Chair Josh Mica
Mauricia Chatman Robert Sliepka
Kimberley Collins Bruce Turner

Copy: Carin Martin Ann Robison
Heather Keizman Johnetta Evans-Thomas
Yvette Garvin Katy Caldwell
Ricardo Mora Nancy Miertschin
Diane Beck Charlene Flash, MD
Allen Murray Rodney Goodie

From: Tori Williams

Date: Friday, June 18, 2021

Re: Meeting Announcement

This memo is a reminder that June is a busy month for the Priority and Allocations Committee. Enclosed you will find an agenda for the June 24th virtual meeting since agendas for all other meetings were sent previously. Do not hesitate to call our office if you have questions. Otherwise, we look forward to seeing you at the following meetings:

Regularly Scheduled Committee Meeting (see enclosed agenda)

The whole Committee will vote on the FY 2022 allocations developed at the special meetings.

- 12 noon, Thursday, June 24, 2021

Join the Zoom meeting using this link:

<https://us02web.zoom.us/j/89374713843?pwd=UDBqbGtGUk14d081eDRUSCtBdGltdz09>

Meeting ID: 893 7471 3843

Passcode: 339238

Or, use your telephone to dial in at: 346 248 7799

Final Special Meeting (agenda sent earlier)

To review public comment and possibly amend the recommended FY 2022 priorities and allocations before they receive final approval at the July Steering Committee and Council meetings.

- 2 pm, Tuesday, June 29, 2021 – look for an email from Rod as this meeting will be cancelled if we receive no public comment.

Please let Rod know if you will or will not be in attendance. We appreciate your valuable time and look forward to seeing you several times in June!

Houston Area HIV Services Ryan White Planning Council Priority & Allocations Committee Meeting

12 noon, Thursday, June 24, 2021

Click the following link to join the Zoom meeting:

<https://us02web.zoom.us/j/89374713843?pwd=UDBqbGtGUk14d081eDRUSCtBdGltdz09>

Meeting ID: 893 7471 3843

Passcode: 339238

Or, use your telephone to dial in at: 346 248 7799

AGENDA

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- | | | |
|------|---|---|
| I. | <p>Call to Order</p> <p>A. Moment of Reflection</p> <p>B. Approval of Agenda</p> <p>C. Approval of the May 27, 2021 Minutes</p> <p>D. Review Meeting Goals</p> | <p>Bobby Cruz and
Peta-gay Ledbetter, Co-Chairs</p>

<p>Tori Williams, Director
Office of Support</p> |
| II. | <p>Public Comment - (NOTE: If you wish to speak during the Public Comment portion of the meeting, please sign up on the clipboard at the front of the room. No one is required to give his or her name or HIV status. <u>When signing in, guests are not required to provide their correct or complete names.</u> All meetings are audio taped by the Office of Support for use in creating the meeting minutes. The audiotape and the minutes are public record. If you state your name or HIV status it will be on public record. If you would like your health status known, but do not wish to state your name, you can simply say: "I am a person living with HIV", before stating your opinion. If you represent an organization, please state that you are representing an agency and give the name of the organization. If you work for an organization, but are representing your self, please state that you are attending as an individual and not as an agency representative. Individuals can also submit written comments to a member of the staff who would be happy to read the comments on behalf of the individual at this point in the meeting. The Chair of the Council has the authority to limit public comment to 1 minute per person. All information from the public must be provided in this portion of the meeting. Council members please remember that this is a time to hear from the community. It is not a time for dialogue. Committee members and staff are asked to refrain from asking questions of the person giving public comment.)</p> | |
| III. | <p>Updates</p> <p>A. ADAP</p> <p>B. Ryan White Part A/MAI Administrative Agent</p> <p>C. Ryan White Part B and State Services Admin. Agent</p> | <p>Charles Henley, Consultant</p> <p>Carin Martin, RWGA</p> <p>Yvette Garvin, TRG</p> |
| IV. | <p>Allocations for FY 2022 Part A/MAI, Part B & State Services Funding</p> <p>A. Review the Proposed FY 2022 Level Funding Scenario</p> <p>B. Review the FY 2022 Increase Funding Scenario</p> <p>C. Review the FY 2022 Decrease Funding Scenario</p> | |
| V. | <p>Announcements</p> <p>A. IMPORTANT: Priority and Allocation Committee Meeting Dates and Times:</p> <ul style="list-style-type: none"> • Tentative: 2 pm, Tuesday, June 22, 2021 – Review public comment • 12 noon, Thurs., July 22, 2021 – Reallocate funds <p>B. See the public hearings on the website at: www.rwpchouston.org</p> | |
| VI. | <p>Adjourn</p> | |

Houston Area HIV Services Ryan White Planning Council

Priority & Allocations Committee Meeting

12:00 p.m., Thursday, May 27, 2021

Meeting Location: Zoom Teleconference

MINUTES

MEMBERS PRESENT	MEMBERS ABSENT	STAFF PRESENT
Bobby Cruz, Co-Chair	Ardry Skeet Boyle	<i>The Resource Group</i>
Peta-gay Ledbetter, Co-Chair		Yvette Garvin
Mauricia E. Chatman		
Kimberley Collins	OTHERS PRESENT	<i>Ryan White Grant Admin</i>
Roxane May	Santos Vera, Avenue360	Carin Martin
Josh Mica		Heather Keizman
Robert Sliepka		Rebecca Edwards
Bruce Turner		
		<i>Office of Support</i>
		Tori Williams
		Ricardo Mora
		Diane Beck

See the attached chart at the end of the minutes for individual voting information.

Call to Order: Bobby Cruz, Co-Chair, called the meeting to order at 12:06 p.m. and asked for a moment of reflection.

Adoption of the Agenda: **Motion #1:** *it was moved and seconded (Turner, Ledbetter) to adopt the agenda .* **Motion carried unanimously.**

Approval of the Minutes: **Motion #2:** *it was moved and seconded (Turner, Ledbetter) to approve the April 22, 2021 minutes.* **Motion carried.** Abstentions: May, Sliepka

Public Comment and Announcements: None.

Training: Houston Council Priority Setting Process: Ledbetter presented the attached training slides.

Old Business

Report from the Administrative Agency - Part A/MAI

Updates on the FY 2020 and 2021 Grant Awards: See attached reports that were emailed separately from the meeting packet: FY2020 Procurement Report dated 05/26/21, FY2020 Service Utilization dated 03/16/21, and FY2021 Procurement Report reflecting the decrease funding scenario. Martin said that her office is still in the process of finalizing FY 2020 so the final

procurement report will be sent to the committee before the next meeting. As expected, the Houston EMA has significant underspending this year but all Ryan White Programs have received waivers so there will be no penalty for the underspending. The Houston EMA also has the option to send funds to the state ADAP program. For FY2021, Houston received a slight decrease overall for Part A/MAI funding, hence the decrease funding scenario has been implemented.

Report from the Administrative Agency – Part B/State Services: See attached reports included in the meeting packet. Garvin said they spent about 90% of the Part B grant which ended March 31, 2021. The final report will be sent to the committee before the next meeting. For the upcoming year the Houston area received level funding but, as a note, they may still need to implement a decrease.

Determine June Meeting Dates: The committee decided to hold the special meetings from 1:00-5:00 p.m. on June 16 and June 17. The June committee meeting will be at noon on June 24. The Committee Co-chairs will record the public hearing on June 21 and if there is significant public comment, the committee will meet on June 29, 2021.

Priority Setting Process

Determine FY 2022 Service Priorities: The committee reviewed the Policy for the FY 2022 Priorities Setting Process; there is no new needs assessment data to justify changes in the priorities.

Motion #3: *it was moved and seconded (Mica, Ledbetter) to keep the FY 2022 Ryan White Part A/Minority AIDS Initiative (MAI), Part B, and State Services funded service priorities the same as those in FY 2021. Motion carried unanimously.*

Public Comment: Santos Vera, Executive VP of Operations at Avenue360 said he would like the committee to consider raising the priority of oral health. His organization would like the committee to consider medical as the top priority followed by oral health, pharmacy and then medical case management because this is how his agency prioritizes care. Mica said he would like to see the Health Insurance Assistance Program moved up to priority #4 from priority #5.

Final vote on the FY 2022 service priorities: **Motion #4:** *it was moved and seconded (Mica, Chatman) to keep the FY 2022 Ryan White Part A/Minority AIDS Initiative (MAI), Part B, and State Services funded service priorities the same as those in FY 2021. Motion carried unanimously. (See page 4 of the minutes for the list of service priorities.)*

New Business

Proposed Idea Form: See attached. **Motion #5:** *it was moved and seconded (Turner, Mica) to approve page 2 of the Proposed Idea Form with no changes. Motion carried.*

Announcements: None.

Adjournment: **Motion:** *it was moved and seconded (Turner, Ledbetter) to adjourn the meeting at 1:00 p.m. Motion Carried.*

Submitted by:

Approved by:

Tori Williams, Director

Date

Committee Chair

Date

Scribe: Beck

C = chaired the meeting; JA = just arrived; LM = left meeting

2021 Priority & Allocations Committee Voting Record for 05/27/21

	Motion #1 Agenda Carried				Motion #2 Minutes Carried				Motion #3 Keep the same priorities for 2022 Carried				Motion #4 Keep the same priorities for 2022 Carried				Motion #5 New Idea form Carried			
MEMBERS	ABSENT	YES	NO	ABSTAIN	ABSENT	YES	NO	ABSTAIN	ABSENT	YES	NO	ABSTAIN	ABSENT	YES	NO	ABSTAIN	ABSENT	YES	NO	ABSTAIN
Bobby Cruz, Co-Chair				C				C				C				C				C
Peta-gay Ledbetter, Co-Chair		X				X				X				X				X		
Ardry Skeet Boyle	X				X				X				X				X			
Mauricia E. Chatman ja 12:26pm	X				X					X				X				X		
Kimberley Collins		X				X				X				X				X		
Roxane May		X						X		X				X				X		
Josh Mica		X			X				X					X				X		
Robert Sliepka		X						X		X				X				X		
Bruce Turner		X			X				X					X				X		

Worksheet for Determining FY 2022 Service Priorities

Core Services	HL Scores	HL Rank	Approved FY 2020 Priorities	Approved FY 2021 Priorities	Proposed FY 2022 Priorities	Justification
Ambulatory/Outpatient Medical Care	HHH	2	1	1	1	No new needs assessment or other data.
Medical Case Management	HHH	2	2	2	2	
Local Pharmacy Assistance Program	HHH	2	3	3	3	
Oral Health Services	HLL	3	4	4	4	
Health Insurance	HLL	3	5	5	5	
Mental Health Services	HLH	4	6	6	6	
Early Intervention Services (jail)	LLL	8	7	7	7	
Medical Nutritional Therapy	LLH	7	10	8	8	
Day Treatment	LLH	7	8	9	9	
Substance Abuse Treatment	LLH	7	9	10	10	
Hospice*	-	-	11	11	11	

Support Services	HL Scores	HL Rank	Approved FY 2020 Priorities	Approved FY 2021 Priorities	Proposed FY 2022 Priorities	Justification
Referral for Health Care & Support Services	HHH	2	14	12	12	
Non-medical case management	HHH	2	15	13	13	
Medical Transportation	HLL	3	16	14	14	
Emergency Financial Assistance	HLH	4	13	15	15	
Linguistics Services	LLL	8	17	16	16	
Outreach	LLL	8	12	17	17	

*Hospice does not have HL Score or HL Rank.

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Priority and Allocations
FY 2022 Guiding Principles and Decision Making Criteria
(Council approved 04-08-21)

Priority setting and allocations must be based on clearly stated and consistently applied principles and criteria. These principles are the basic ideals for action and are based on Health Resources and Services Administration (HRSA) and Department of State Health Services (DSHS) directives. All committee decisions will be made with the understanding that **the Ryan White Program is unable to completely meet all identified needs** and following legislative mandate **the Ryan White Program will be considered funding of last resort**. Priorities are just one of many factors which help determine allocations. All Part A and Part B service categories are considered to be important in the care of people living with HIV. Decisions will address at least one or more of the following principles **and** criteria.

Principles are the standards guiding the discussion of all service categories to be prioritized and to which resources are to be allocated. Documentation of these guiding principles in the form of printed materials such as needs assessments, focus group results, surveys, public reports, journals, legal documents, etc. will be used in highlighting and describing service categories (individual agencies are not to be considered). Therefore decisions will be based on service categories that address the following principles, in no particular order:

Principles

- A. Ensure ongoing client access to a comprehensive system of core services as defined by HRSA
- B. Eliminate barriers to core services among affected sub-populations (racial, ethnic and behavioral) and low income, unserved, underserved and severe need populations (rural and urban)
- C. Meet the needs of diverse populations as addressed by the epidemiology of HIV
- D. Identify individuals newly aware of their status and link them to care. Address the needs of those that are aware of their status and not in care.

Allocations only

- E. Document or demonstrate cost-effectiveness of services and minimization of duplication
- F. Consider the availability of other government and non-governmental resources, including Medicaid, Medicare, CHIP, private insurance and Affordable Care Act related insurance options, local foundations and non-governmental social service agencies
- G. Reduce the time period between diagnosis and entry into HIV medical care to facilitate timely linkage.

Criteria are the standards on which the committee's decisions will be based. Positive decisions will only be made on service categories that satisfy at least one of the criteria in Step 1 and all criteria in Step 2. Satisfaction will be measured by printed information that address service categories such as needs assessments, focus group results, surveys, reports, public reports, journals, legal documents, etc.

(Continued)

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DECISION MAKING CRITERIA STEP 1:

- A. Documented service need with consumer perspectives as a primary consideration
- B. Documented effectiveness of services with a high level of benefit to people and families living with HIV, including quality, cost, and outcome measures when applicable
- C. Documented response to the epidemiology of HIV in the EMA and HSDA
- D. Documented response to emerging needs reflecting the changing local epidemiology of HIV while maintaining services to those who have relied upon Ryan White funded services.
- E. When allocating unspent and carryover funds, services are of documented sustainability across fiscal years in order to avoid a disruption/discontinuation of services
- F. Documented consistency with the current Houston Area Comprehensive HIV Prevention and Care Services Plan, the Continuum of Care, the National HIV/AIDS Strategy, the Texas HIV Plan and their underlying principles to the extent allowable under the Ryan White Program to:
 - build public support for HIV services;
 - inform people of their serostatus and, if they test positive, get them into care;
 - help people living with HIV improve their health status and quality of life and prevent the progression of HIV;
 - help reduce the risk of transmission; and
 - help people with advanced HIV improve their health status and quality of life and, if necessary, support the conditions that will allow for death with dignity

DECISION MAKING CRITERIA STEP 2:

- A. Services have a high level of benefit to people and families living with HIV, including cost and outcome measures when applicable
- B. Services are accessible to all people living with or affected by HIV, allowing for differences in need between urban, suburban, and rural consumers as applicable under Part A and B guidelines
- C. The Council will minimize duplication of both service provision and administration and services will be coordinated with other systems, including but not limited to HIV prevention, substance use, mental health, and Sexually Transmitted Infections (STIs).
- D. Services emphasize access to and use of primary medical and other essential HRSA defined core services
- E. Services are appropriate for different cultural and socioeconomic populations, as well as care needs
- F. Services are available to meet the needs of all people living with HIV and families, as applicable under Part A and B guidelines
- G. Services meet or exceed standards of care
- H. Services reflect latest medical advances, when appropriate
- I. Services meet a documented need that is not fully supported through other funding streams

PRIORITY SETTING AND ALLOCATIONS ARE SEPARATE DECISIONS.
All decisions are expected to address needs of the overall community affected by the epidemic.

Houston Ryan White Planning Council
Priority and Allocations Committee

**Proposed Ryan White Part A, MAI, Part B and State Services Funding
FY 2022 Allocations**

(Priority and Allocations Committee approved 06-16-21)

MOTION 1: All Funding Streams – Level Funding Scenario

Level Funding Scenario for Ryan White Part A, MAI, Part B and State Services Funding.

Approve the attached Ryan White Part A, MAI, Part B, and State Services Funding FY 2021 Level Funding Scenario for FY 2022.

MOTION 2: MAI Increase / Decrease Scenarios

Decrease Funding Scenario for Ryan White Minority AIDS Initiative (MAI).

Primary care subcategories will be decreased by the same percent. This applies to the total amount of service dollars available.

Increase Funding Scenario for Ryan White Minority AIDS Initiative (MAI).

Primary care subcategories will be increased by the same percent. This applies to the total amount of service dollars available.

MOTION 3: Part A Increase / Decrease Scenarios

Decrease Funding Scenario for Ryan White Part A Funding.

All service categories except subcategories 1.g. Primary Care-Pediatric, 2.h. Medical Case Management-Pediatric, 2.i. Medical Case Management-Veterans, 2.j. Medical Case Management-Youth, 10. Substance Abuse Services-Outpatient, 13.a. Service Linkage-Youth, and 13.b. Service Linkage-Newly Diagnosed/Not in Care will be decreased by the same percent. This applies to the total amount of service dollars available.

Increase Funding Scenario for Ryan White Part A Funding.

Step 1: Allocate first \$200,000 to Local Pharmacy Assistance Program - Untargeted (category 3.b).

Step 2: Allocate the next \$200,000 to Health Insurance Assistance Program (category 5).

Step 3: Any remaining increase in funds following application of Steps 1 and 2 will be allocated by the Ryan White Planning Council.

MOTION 4: Part B and State Services Increase/Decrease Scenario

Decrease Funding Scenario for Ryan White Part B and State Services Funding.

A decrease in funds of any amount will be allocated by the Ryan White Planning Council after the notice of grant award is received.

Increase Funding Scenario for Ryan White Part B and State Services Funding.

Step 1: Allocate the first \$200,000 to be divided evenly between Oral Health – General Oral Health (category 4.a.) and Oral Health – Prosthodontics (category 4.b.).

Step 2: Allocate the next \$200,000 to Health Insurance Assistance Program (category 5).

Step 3: Any remaining increase in funds following application of Steps 1 and 2 will be allocated by the Ryan White Planning Council after the notice of grant award is received.

FY2021 - Level Funding Scenario - Draft 5 - 06-17-20

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		Part A	MAI	Part B	State Services	State Rebate	Total	FY 2021 Allocations & Justification
Remaining Funds to Allocate		\$0	\$0	\$0	\$0	\$0	\$0	
		Part A	MAI	Part B	State Services	State Rebate	Total	FY 2021 Allocations & Justification
1	Ambulatory/Outpatient Primary Care	\$10,963,738	\$2,002,859	\$0	\$0	\$0	\$12,968,647	FY21 Part A: Increase Part A by \$879,962. Breakdown and justification across subcategories is shown below.
1.a	PC-Public Clinic	\$3,927,300					\$3,927,300	FY21 Part A: Increase Part A \$336,236 to accommodate projected increase due to COVID-19 related unemployment.
1.b	PC-AA	\$1,084,576	\$1,012,700				\$2,077,276	Added \$57,788 per FY20 Part A Increase Scenario FY21 Part A: Increase Part A \$112,078 to accommodate projected increase due to COVID-19 related unemployment.
1.c	PC-Hisp - see 1.b above	\$910,551	\$990,160				\$1,900,711	Added \$57,788 per FY20 Part A Increase Scenario FY21 Part A: Increase Part A \$112,078 to accommodate projected increase due to COVID-19 related unemployment.
1.d	PC-White - see 1.b above	\$1,147,924					\$1,147,924	FY21 Part A: Increase Part A \$112,078 to accommodate projected increase due to COVID-19 related unemployment.
1.e	PC-Rural	\$1,100,000					\$1,100,000	FY21 Part A: Decrease \$49,761 due to underspending.
1.f	PC-Women	\$2,100,000					\$2,100,000	FY21 Part A: Increase \$225,460 due to FY19 expenditures.
1.g	PC-Pedi	\$15,437					\$15,437	
1.h	Vision Care	\$500,000					\$500,000	FY21 Part A: Increase \$48,000 due to repeated requests for increase.
1.j	PC-Pay for Performance Pilot Project	\$200,000					\$200,000	Established at \$200,000 per FY20 Part A Increase Scenario
2	Medical Case Management	\$1,730,000	\$320,100	\$0	\$0	\$0	\$2,050,100	FY21 Part A: Decrease Part A by \$385,802 due to underspending in FY19. Subcategory to be determined by the AA, with consideration to MAI allocations under MCM and final quarter adjustments.
2.a	CCM-Mental/Substance	\$488,656					\$488,656	
2.b	MCM-Public Clinic	\$427,722					\$427,722	
2.c	MCM-AA	\$426,120	\$160,050				\$426,120	
2.d	MCM-Hisp	\$426,122	\$160,050				\$426,122	
2.e	MCM-White	\$52,247					\$52,247	
2.f	MCM-Rural	\$273,760					\$273,760	
2.g	MCM-Women	\$125,311					\$125,311	
2.h	MCM-Pedi	\$90,051					\$90,051	FY21 Part A: Decrease Part A by \$70,000 (1 FTE) which Part D will fund.
2.i	MCM-Veterans	\$80,025					\$80,025	

FY2021 - Level Funding Scenario - Draft 5 - 06-17-20

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		Part A	MAI	Part B	State Services	State Rebate	Total	FY 2021 Allocations & Justification
	Remaining Funds to Allocate	\$0	\$0	\$0	\$0	\$0	\$0	
2.j	MCM-Youth	\$45,888					\$45,888	
3	Local Pharmacy Assistance Program	\$1,810,360	\$0	\$0	\$0	\$0	\$1,810,360	
3.a	LPAP-Public Clinic	\$310,360					\$310,360	FY21 Part A: Decrease Part A by \$300,000 due to underspending in FY19
3.b	LPAP-Untargeted	\$1,500,000					\$1,500,000	FY21 Part A: Decrease Part A by \$1,046,806 due to underspending in FY19
4	Oral Health	\$166,404	\$0	\$2,248,878	\$0		\$2,385,282	
4.a	General Oral Health			\$1,658,878				FY21 Part B: Divided Oral Health Untargeted subcategory into General Oral Health (4.a) and Prosthodontics (4.b); decreased \$100,000 in General Oral Health to provide increase in Prosthodontics.
4.b	Prosthodontics			\$560,000				FY21 Part B: Divided Oral Health Untargeted subcategory into General Oral Health (4.a) and Prosthodontics (4.b); increased \$100,000 for Prosthodontics.
4.c	Rural Dental	\$166,404					\$166,404	
5	Health Insurance Co-Pays & Co-Ins	\$1,333,137	\$0	\$1,023,493	\$853,137	\$133,010	\$3,401,625	Added \$43,898 per FY20 Part A Increase Scenario Note from TRG: Increased State Rebate by \$11,918 and decreased Part B by \$11,918 due to decrease in Part B FY20 award amount. FY21 SS: Decrease \$11,369 in SS due to decrease in SS FY20 award amount.
6	Mental Health Services	\$0	\$0	\$0	\$300,000	\$0	\$300,000	
7	Early Intervention Services	\$0	\$0	\$0	\$175,000	\$0	\$175,000	
8	Medical Nutritional Therapy	\$341,395	\$0	\$0	\$0	\$0	\$341,395	
9	Home & Community Based Health Services	\$0	\$0	\$113,315	\$0	\$0	\$113,315	
9.a	In-Home (skilled nursing & health aide)						\$0	
9.b	Facility-based (adult day care)			\$113,315			\$113,315	
10	Substance Abuse Treatment - Outpatient	\$45,677	\$0	\$0	\$0	\$0	\$45,677	
11	Hospice	\$0	\$0	\$0	\$259,832	\$0	\$259,832	
12	Referral for Health Care & Support Services	\$0	\$0	\$0	\$0	\$450,000	\$450,000	Note from TRG: Increased State Rebate by \$75,000 to support an AEW at each clinic (1 additional FTE).
13	Non-Medical Case Management	\$1,267,002	\$0	\$0	\$350,000	\$0	\$1,617,002	
13.a	SLW-Youth	\$110,793					\$110,793	
13.b	SLW-Testing	\$100,000					\$100,000	
13.c	SLW-Public	\$370,000					\$370,000	FY21 Part A: Decrease Part A by \$57,000 (1 FTE) due to budget shortfalls.

		Part A	MAI	Part B	State Services	State Rebate	Total	FY 2021 Allocations & Justification
	Remaining Funds to Allocate	\$0	\$0	\$0	\$0	\$0	\$0	
13.d	SLW-CBO, includes some Rural	\$686,209					\$686,209	FY21 Part A: Decrease Part A by \$57,000 (1 FTE) due to budget shortfalls.
13.e	SLW-Substance Use	\$0			\$350,000		\$350,000	
14	Transportation	\$424,911	\$0	\$0	\$0	\$0	\$424,911	
14.a	Van Based - Urban	\$252,680					\$252,680	
14.b	Van Based - Rural	\$97,185		\$0			\$97,185	
14.c	Bus Passes & Gas Vouchers	\$75,046					\$75,046	
15	Emergency Financial Assistance	\$1,545,439	\$0	\$0	\$0	\$0	\$1,545,439	
15.a	EFA - Pharmacy Assistance	\$1,305,439					\$1,305,439	FY21 Part A: Increase Part A by \$780,439 to fund at the amount expended in FY19, and in light of unemployment resulting from the COVID-19 pandemic.
15.b	EFA - Other	\$240,000					\$240,000	FY21 Part A: Fund at \$240,000 (new subcategory in FY21)
16	Linguistic Services	\$0	\$0	\$0	\$68,000	\$0	\$68,000	
17	Outreach Services	\$420,000	\$0	\$0	\$0	\$0	\$420,000	
	Total Service Allocation	\$20,100,113	\$2,322,959	\$3,360,626	\$2,005,969	\$58,0918	\$28,376,585	
NA	Quality Management	\$412,940					\$412,940	
NA	Administration	\$1,795,958					\$1,795,958	
NA	Compassionate Care Program					\$388,082	\$388,082	Note from TRG: Decrease State Rebate by \$11,918
	Total Non-Service Allocation	\$2,208,898	\$0	\$0	\$0	\$388,082	\$2,596,980	
	Total Grant Funds	\$22,309,011	\$2,322,959	\$3,360,626	\$2,005,969	\$975,000	\$30,973,565	

Remaining Funds to Allocate (exact same as the yellow row on top)	\$0	\$0	\$0	\$0	\$0	\$0
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Tips:

* Do not make changes to any cells that are underlined. These cells represent running totals. If you make a change to these cells, then the formulas throughout the sheet will become "broken" and the totals will be incorrect.

* It is useful to keep a running track of the changes made to any service allocation. For example, if you want to change an allocation from \$42,000 to \$40,000, don't just delete the cell contents and type in a new number. Instead, type in "=-42000-2000". This shows that you

Core medical \$16,442,761 82%

[For Staff Only]

Part A Reflects "Decrease" Funding Scenario
MAI Reflects "Decrease" Funding Scenario

FY 2021 Ryan White Part A and MAI
Procurement Report

Priority	Service Category	Original Allocation <i>RWPC Approved Level Funding Scenario</i>	Award Reconciliation (b)	July Adjustments (carryover)	October Adjustments	Final Quarter Adjustments	Total Allocation	Percent of Grant Award	Amount Procured (a)	Procurement Balance	Original Date Procured	Expended YTD	Percent YTD	Percent Expected YTD
1	Outpatient/Ambulatory Primary Care	10,965,788	-75,776	0	0	0	10,890,012	49.12%	10,691,396	198,616				8%
1.a	Primary Care - Public Clinic (a)	3,927,300	-27,177				3,900,123	17.59%	3,900,123	0	3/1/2020			8%
1.b	Primary Care - CBO Targeted to AA (a) (e) (f)	1,064,576	-7,367				1,057,209	4.77%	1,057,209	0	3/1/2020			8%
1.c	Primary Care - CBO Targeted to Hispanic (a) (e)	910,551	-6,301				904,250	4.08%	904,250	0	3/1/2020			8%
1.d	Primary Care - CBO Targeted to White/MSM (a) (e)	1,147,924	-7,944				1,139,980	5.14%	1,139,980	0	3/1/2020			8%
1.e	Primary Care - CBO Targeted to Rural (a) (e)	1,100,000	-7,612				1,092,388	4.93%	1,092,388	0	3/1/2020			8%
1.f	Primary Care - Women at Public Clinic (a)	2,100,000	-14,532				2,085,468	9.41%	2,085,468	0	3/1/2020			8%
1.g	Primary Care - Pediatric (a.1)	15,437					15,437	0.07%	15,437	0	3/1/2020			8%
1.h	Vision	500,000	-3,460				496,540	2.24%	496,540	0	3/1/2020			8%
1.x	Primary Care Health Outcome Pilot	200,000	-1,384				198,616	0.90%	0	198,616				8%
2	Medical Case Management	1,730,000	-10,477	0	0	0	1,719,523	7.76%	1,719,523	0				8%
2.a	Clinical Case Management	488,656	-3,381				485,275	2.19%	485,275	0	3/1/2020			8%
2.b	Med CM - Public Clinic (a)	303,920	-2,103				301,817	1.36%	301,817	0	3/1/2020			8%
2.c	Med CM - Targeted to AA (a) (e)	160,070	-1,108				158,962	0.72%	158,962	0	3/1/2020			8%
2.d	Med CM - Targeted to H/L (a) (e)	160,072	-1,108				158,964	0.72%	158,964	0	3/1/2020			8%
2.e	Med CM - Targeted to W/MSM (a) (e)	52,247	-362				51,885	0.23%	51,885	0	3/1/2020			8%
2.f	Med CM - Targeted to Rural (a)	273,760	-1,894				271,866	1.23%	271,866	0	3/1/2020			8%
2.g	Med CM - Women at Public Clinic (a)	75,311	-521				74,790	0.34%	74,790	0	3/1/2020			8%
2.h	Med CM - Targeted to Pedi (a.1)	90,051	0				90,051	0.41%	90,051	0	3/1/2020			8%
2.i	Med CM - Targeted to Veterans	80,025	0				80,025	0.36%	80,025	0	3/1/2020			8%
2.j	Med CM - Targeted to Youth	45,888	0				45,888	0.21%	45,888	0	3/1/2020			8%
3	Local Pharmacy Assistance Program	1,810,360	-12,528	0	0	0	1,797,832	8.11%	1,797,832	0	3/1/2020			8%
3.a	Local Pharmacy Assistance Program-Public Clinic (a) (e)	310,360	-2,148				308,212	1.39%	308,212	0	3/1/2020			8%
3.b	Local Pharmacy Assistance Program-Untargeted (a) (e)	1,500,000	-10,380				1,489,620	6.72%	1,489,620	0	3/1/2020			8%
4	Oral Health	166,404	-1,152	0	0	0	165,252	0.75%	165,252	0	3/1/2020			8%
4.a	Oral Health - Untargeted (c)	0					0	0.00%	0	0	N/A			0%
4.b	Oral Health - Targeted to Rural	166,404	-1,152		0		165,252	0.75%	165,252	0	3/1/2020			8%
5	Health Insurance (c)	1,383,137	-9,571	0	0	0	1,373,566	6.20%	1,373,566	0	3/1/2020			8%
6	Mental Health Services (c)	0					0	0.00%	0	0	NA			0%
7	Early Intervention Services (c)	0					0	0.00%	0	0	NA			0%
8	Medical Nutritional Therapy (supplements)	341,395	-2,362				339,033	1.53%	339,033	0	NA			0%
9	Home and Community-Based Services (c)	0	0	0	0	0	0	0.00%	0	0	3/1/2020			8%
9.a	In-Home	0												
9.b	Facility Based	0												
10	Substance Abuse Services - Outpatient	45,677	0	0	0	0	45,677	0.21%	45,677	0	3/1/2020			8%
11	Hospice Services	0	0	0	0	0	0	0.00%	0	0	NA			0%
12	Referral for Health Care and Support Services (c)	0	0				0	0.00%	0	0	3/1/2020			8%
13	Non-Medical Case Management	1,267,002	-8,768	0	0	0	1,258,234	5.67%	1,258,234	0	3/1/2020			8%
13.a	Service Linkage targeted to Youth	110,793	-767				110,026	0.50%	110,026	0	3/1/2020			8%
13.b	Service Linkage targeted to Newly-Diagnosed/Not-in-Care	100,000	-692				99,308	0.45%	99,308	0	3/1/2020			8%
13.c	Service Linkage at Public Clinic (a)	370,000	-2,560				367,440	1.66%	367,440	0	3/1/2020			8%
13.d	Service Linkage embedded in CBO Pcare (a) (e)	686,209	-4,749				681,460	3.07%	681,460	0	3/1/2020			8%
13.e	SLW-Substance Use	0	0				0	0.00%	0	0	3/1/2020			8%
14	Medical Transportation	424,911	-2,940	0	0	0	421,971	1.90%	421,971	0				8%
14.a	Medical Transportation services targeted to Urban	252,680	-1,749				250,931	1.13%	250,931	0	3/1/2020			8%
14.b	Medical Transportation services targeted to Rural	97,185	-673				96,512	0.44%	96,512	0	3/1/2020			8%
14.c	Transportation vouchers (bus passes & gas cards)	75,046	-519				74,527	0.34%	74,527	0	3/1/2020			8%
15	Emergency Financial Assistance	1,545,439	-10,694	0	0	0	1,534,745	6.92%	1,534,745	0				8%
16.a	EFA - Pharmacy Assistance	1,305,439	-9,034				1,296,405	5.85%	1,296,405	0	3/1/2020			8%

**FY 2021 Ryan White Part A and MAI
Procurement Report**

As of: 5/26/2021

Part A Reflects "Decrease" Funding Scenario
MAI Reflects "Decrease" Funding Scenario

FY 2021 Ryan White Part A and MAI
Procurement Report

Priority	Service Category	Original Allocation <i>RWPC Approved Level Funding Scenario</i>	Award Reconciliation (b)	July Adjustments (carryover)	October Adjustments	Final Quarter Adjustments	Total Allocation	Percent of Grant Award	Amount Procured (a)	Procure-ment Balance	Original Date Procured	Expended YTD	Percent YTD	Percent Expected YTD
(b)	Adjustments to reflect actual award based on Increase or Decrease funding scenario.													
(c)	Funded under Part B and/or SS													
(d)	Not used at this time													
(e)	10% rule reallocations													

Part A Reflects "Increase" Funding Scenario
MAI Reflects "Increase" Funding Scenario

FY 2020 Ryan White Part A and MAI
Procurement Report

Priority	Service Category	Original Allocation <i>RWPC Approved Level Funding Scenario</i>	Award Reconciliation (b)	July Adjustments (carryover)	October Adjustments	Final Quarter Adjustments	Total Allocation	Percent of Grant Award	Amount Procured (a)	Procurement Balance	Original Date Procured	Expended YTD	Percent YTD	Percent Expected YTD
1	Outpatient/Ambulatory Primary Care	9,869,619	201,116	413,485	238,935	179,500	10,902,655	47.60%	10,902,655	0		7,465,199	68%	100%
1.a	Primary Care - Public Clinic (a)	3,591,064				-99,982	3,491,082	15.24%	3,491,082	0	3/1/2020	\$1,175,419	34%	100%
1.b	Primary Care - CBO Targeted to AA (a) (e) (f)	952,498		121,162	142,532	113,356	1,329,548	5.80%	1,329,548	0	3/1/2020	\$1,829,713	138%	100%
1.c	Primary Care - CBO Targeted to Hispanic (a) (e)	798,473		121,162	142,532	113,356	1,175,523	5.13%	1,175,523	0	3/1/2020	\$1,339,275	114%	100%
1.d	Primary Care - CBO Targeted to White/MSM (a) (e)	1,035,846		121,162	142,531	113,356	1,412,895	6.17%	1,412,895	0	3/1/2020	\$562,075	40%	100%
1.e	Primary Care - CBO Targeted to Rural (a) (e)	1,149,761		25,000	-76,000	-60,586	1,038,175	4.53%	1,038,175	0	3/1/2020	\$1,040,831	100%	100%
1.f	Primary Care - Women at Public Clinic (a)	1,874,540					1,874,540	8.18%	1,874,540	0	3/1/2020	\$1,007,831	54%	100%
1.g	Primary Care - Pediatric (a.1)	15,437	1,116				16,553	0.07%	16,553	0	3/1/2020	\$7,500	45%	100%
1.h	Vision	452,000		25,000	36,000		513,000	2.24%	513,000	0	3/1/2020	\$502,555	98%	100%
1.x	Primary Care Health Outcome Pilot	0	200,000		-148,660		51,340	0.22%	51,340	0	7/14/2020	\$0	0%	100%
2	Medical Case Management	2,185,802	-160,051	25,000	-5,000	-81,836	1,963,915	8.57%	1,963,915	0		1,646,935	84%	100%
2.a	Clinical Case Management	488,656		25,000			513,656	2.24%	513,656	0	3/1/2020	\$427,857	83%	100%
2.b	Med CM - Public Clinic (a)	427,722					427,722	1.87%	427,722	0	3/1/2020	\$216,746	51%	100%
2.c	Med CM - Targeted to AA (a) (e)	266,070				-5,926	260,144	1.14%	260,144	0	3/1/2020	\$311,358	120%	100%
2.d	Med CM - Targeted to H/L (a) (e)	266,072				-5,926	260,146	1.14%	260,146	0	3/1/2020	\$159,440	61%	100%
2.e	Med CM - Targeted to W/MSM (a) (e)	52,247				-5,926	46,321	0.20%	46,321	0	3/1/2020	\$100,516	217%	100%
2.f	Med CM - Targeted to Rural (a)	273,760				-64,058	209,702	0.92%	209,702	0	3/1/2020	\$168,444	80%	100%
2.g	Med CM - Women at Public Clinic (a)	125,311					125,311	0.55%	125,311	0	3/1/2020	\$157,738	126%	100%
2.h	Med CM - Targeted to Pedi (a.1)	160,051	-160,051				0	0.00%	0	0	3/1/2020	\$0	#DIV/0!	100%
2.i	Med CM - Targeted to Veterans	80,025			-5,000		75,025	0.33%	75,025	0	3/1/2020	\$63,551	85%	100%
2.j	Med CM - Targeted to Youth	45,888					45,888	0.20%	45,888	0	3/1/2020	\$41,285	90%	100%
3	Local Pharmacy Assistance Program	3,157,166	0	0	0	-790,219	2,366,947	10.33%	2,366,947	0	3/1/2020	\$1,725,024	73%	100%
3.a	Local Pharmacy Assistance Program-Public Clinic (a) (e)	610,360				-231,873	378,487	1.65%	378,487	0	3/1/2020	\$223,559	59%	100%
3.b	Local Pharmacy Assistance Program-Untargeted (a) (e)	2,546,806				-558,346	1,988,460	8.68%	1,988,460	0	3/1/2020	\$1,501,465	76%	100%
4	Oral Health	166,404	0	0	-20,000	0	146,404	0.64%	146,404	0	3/1/2020	146,350	100%	100%
4.a	Oral Health - Untargeted (c)	0					0	0.00%	0	0	N/A	\$0	0%	0%
4.b	Oral Health - Targeted to Rural	166,404			-20,000		146,404	0.64%	146,404	0	3/1/2020	\$146,350	100%	100%
5	Health Insurance (c)	1,339,239	43,898	0	0	0	1,383,137	6.04%	1,383,137	0	3/1/2020	\$1,382,419	100%	100%
6	Mental Health Services (c)	0					0	0.00%	0	0	NA	\$0	0%	0%
7	Early Intervention Services (c)	0					0	0.00%	0	0	NA	\$0	0%	0%
8	Home and Community-Based Services (c)	0					0	0.00%	0	0	NA	\$0	0%	0%
9	Substance Abuse Services - Outpatient	45,677	0	0	0	0	45,677	0.20%	45,677	0	3/1/2020	\$1,850	0%	100%
10	Medical Nutritional Therapy (supplements)	341,395	0	40,000	0	0	381,395	1.67%	381,395	0	3/1/2020	\$378,983	99%	100%
11	Hospice Services	0	0	0	0	0	0	0.00%	0	0	NA	\$0	0%	0%
12	Outreach Services	420,000	0	0		13,996	433,996	1.89%	433,996	0	3/1/2020	\$312,555	72%	100%
13	Emergency Financial Assistance	525,000	0	0	0	745,288	1,270,288	5.55%	1,270,288	0	3/1/2020	\$1,213,789	96%	100%
14	Referral for Health Care and Support Services (c)	0	0	0			0	0.00%	0	0	NA	\$0	0%	0%
15	Non-Medical Case Management	1,381,002	0	117,000	-45,000	-66,731	1,386,271	6.05%	1,386,271	0		1,317,009	95%	100%
15.a	Service Linkage targeted to Youth	110,793					110,793	0.48%	110,793	0	3/1/2020	\$79,929	72%	100%
15.b	Service Linkage targeted to Newly-Diagnosed/Not-in-Care	100,000			-45,000		55,000	0.24%	55,000	0	3/1/2020	\$36,902	67%	100%
15.c	Service Linkage at Public Clinic (a)	427,000				561	427,561	1.87%	427,561	0	3/1/2020	\$415,430	97%	100%
15.d	Service Linkage embedded in CBO Pcare (a) (e)	743,209		117,000		-67,292	792,917	3.46%	792,917	0	3/1/2020	\$784,749	99%	100%
16	Medical Transportation	424,911	0	0	0	0	424,911	1.86%	424,911	0		424,910	100%	100%
16.a	Medical Transportation services targeted to Urban	252,680					252,680	1.10%	252,680	0	3/1/2020	\$248,606	98%	100%
16.b	Medical Transportation services targeted to Rural	97,185					97,185	0.42%	97,185	0	3/1/2020	\$101,258	104%	100%
16.c	Transportation vouchers (bus passes & gas cards)	75,046					75,046	0.33%	75,046	0	3/1/2020	\$75,046	100%	0%
17	Linguistic Services (c)	0					0	0.00%	0	0	NA	\$0	0%	0%
BEU27516	Total Service Dollars	19,856,215	84,963	595,485	168,935	-2	20,705,596	88.50%	20,705,596	0		16,015,024	77%	100%
	Grant Administration	1,795,958	0	0	0	0	1,795,958	7.84%	1,795,958	0	N/A	1,457,975	81%	100%

Part A Reflects "Increase" Funding Scenario
MAI Reflects "Increase" Funding Scenario

FY 2020 Ryan White Part A and MAI
Procurement Report

Priority	Service Category	Original Allocation <i>RWPC Approved Level Funding Scenario</i>	Award Reconciliation (b)	July Adjustments (carryover)	October Adjustments	Final Quarter Adjustments	Total Allocation	Percent of Grant Award	Amount Procured (a)	Procurement Balance	Original Date Procured	Expended YTD	Percent YTD	Percent Expected YTD
8EU27517 PC 8EU27521	HCPH/RWGA Section	1,271,050		0		0	1,271,050	5.55%	1,271,050	0	N/A	\$1,048,070	82%	100%
	RWPC Support*	524,908			0	0	524,908	2.29%	524,908	0	N/A	409,904	78%	100%
	Quality Management	412,940		0	0	0	412,940	1.80%	412,940	0	N/A	\$264,399	64%	100%
		22,065,113	84,963	595,485	168,935	-2	22,914,494	98.15%	22,914,494	0		17,737,398	77%	100%
								Unallocated	Unobligated					
	Part A Grant Award:	22,309,011	Carry Over:	595,485		Total Part A:	22,904,496	-9,998	0					
		Original Allocation	Award Reconciliation (b)	July Adjustments (carryover)	October Adjustments	Final Quarter Adjustments	Total Allocation	Percent	Total Expended on Services	Percent				
	Core (must not be less than 75% of total service dollars)	17,105,302	84,963	478,485	213,935	-692,555	17,882,685	86.37%	11,362,492	77.66%				
	Non-Core (may not exceed 25% of total service dollars)	2,750,913	0	117,000	-45,000	678,557	2,822,913	13.63%	3,268,263	22.34%				
	Total Service Dollars (does not include Admin and QM)	19,856,215	84,963	595,485	168,935	0	20,705,598		14,630,755					
	Total Admin (must be ≤ 10% of total Part A + MAI)	1,795,958	0	0	0	0	1,795,958	7.06%						
	Total QM (must be ≤ 5% of total Part A + MAI)	412,940	0	0	0	0	412,940	1.62%						

MAI Procurement Report														
Priority	Service Category	Original Allocation <i>RWPC Approved Level Funding Scenario</i>	Award Reconciliation (b)	July Adjustments (carryover)	October Adjustments	Final Quarter Adjustments	Total Allocation	Percent of Grant Award	Amount Procured (a)	Procurement Balance	Date of Procurement	Expended YTD	Percent YTD	Percent Expected YTD
1	Outpatient/Ambulatory Primary Care	1,887,283	115,502	106,554	0	68,472	2,109,339	86.82%	2,109,339	0		1,314,775	62%	100%
1.b (MAI)	Primary Care - CBO Targeted to African American	954,912	58,441	53,277			1,066,630	43.90%	1,066,630	0	3/1/2020	\$760,375	71%	100%
1.c (MAI)	Primary Care - CBO Targeted to Hispanic	932,371	57,061	53,277			1,042,709	42.92%	1,042,709	0	3/1/2020	\$554,400	53%	100%
2	Medical Case Management	320,100	0	0	0	-68,472	320,100	13.18%	320,100	0		\$209,219	65%	100%
2.c (MAI)	MCM - Targeted to African American	160,050					160,050	6.59%	160,050	0	3/1/2020	\$114,990	72%	100%
2.d (MAI)	MCM - Targeted to Hispanic	160,050					160,050	6.59%	160,050	0	3/1/2020	\$94,229	59%	100%
	Total MAI Service Funds	2,207,383	115,502	106,554	0	0	2,429,439	100.00%	2,429,439	0		1,523,994	63%	100%
	Grant Administration	0	0	0	0	0	0	0.00%	0	0		0	0%	0%
	Quality Management	0	0	0	0	0	0	0.00%	0	0		0	0%	0%
	Total MAI Non-service Funds	0	0	0	0	0	0	0.00%	0	0		0	0%	0%
8EO 27516	Total MAI Funds	2,207,383	115,502	106,554	0	0	2,429,439	100.00%	2,429,439	0		1,523,994	63%	100%
	MAI Grant Award	2,429,513	Carry Over:	106,554		Total MAI:	2,536,067							
	Combined Part A and MAI Original Allocation Total	24,272,496												

Footnotes:														
All	When reviewing bundled categories expenditures must be evaluated both by individual service category and by combined categories. One category may exceed 100% of available funding so long as other category offsets this overage.													
(a)	Single local service definition is four (4) HRSA service categories (Pcare, LPAP, MCM, Non Med CM). Expenditures must be evaluated both by individual service category and by combined service categories.													
(a.1)	Single local service definition is three (3) HRSA service categories (does not include LPAP). Expenditures must be evaluated both by individual service category and by combined service categories.													
(b)	Adjustments to reflect actual award based on Increase or Decrease funding scenario.													
(c)	Funded under Part B and/or SS													
(d)	Not used at this time													
(e)	10% rule reallocations													

The Houston Regional HIV/AIDS Resource Group, Inc.
FY 2021 Ryan White Part B
Procurement Report
April 1, 2020 - March 31, 2021



Reflects spending through March 2021

Spending Target: 100%

Revised 6/15/21

Priority	Service Category	Original Allocation per RWPC	% of Grant Award	Amendment*	Contractual Amount	Amendment	Contractual Amount	Date of Original Procurement	Expended YTD	Percent YTD
4	Oral Health Care (1)	\$1,758,878	52%	\$0	\$1,758,878	\$0	\$1,758,878	4/1/2020	\$1,069,700	61%
	Oral Health Care -Prosthodontics	\$460,000	14%	\$0	\$460,000	\$0	\$460,000	4/1/2020	\$458,889	100%
5	Health Insurance Premiums and Cost Sharing	\$1,028,433	31%	\$0	\$1,028,433	\$0	\$1,028,433	4/1/2020	\$1,031,163	100%
8	Home and Community Based Health Services (2)	\$113,315	3%	\$0	\$113,315	\$0	\$113,315	4/1/2020	\$57,360	51%
	Increased RWB Award added to OHS per Increase Scenario*	\$0	0%	\$0	\$0					
	Total Houston HSDA	3,360,626	100%	0	3,360,626	\$0	\$2,900,626		2,617,112	90%

Note: Spending variances of 10% of target will be addressed:

- (1) OHC- Service utilization has decreased due to the interruption of COVID-19. Expected increase in billing for final two months.
- (2) HCB- Service utilization has decreased due to the interruption of COVID-19.

*Note TRG may reallocated funds to avoid lapse in funds

The Houston Regional HIV/AIDS Resource Group, Inc.
FY 1920 Ryan White Part B
Procurement Report
April 1, 2019 - March 31, 2020



Reflects spending through March 2020 Final

Spending Target: 100.0

Revised 5/21/20

Priority	Service Category	Original Allocation per RWPC	% of Grant Award	Amendment*	Contractual Amount	Amendment	Contractual Amount	Date of Original Procurement	Expended YTD	Percent YTD
4	Oral Health Care	\$2,186,905	65%	\$31,973	\$2,218,878	-\$184,119	\$2,034,759	4/1/2019	\$1,913,401	94%
5	Health Insurance Premiums and Cost Sharing	\$1,040,351	31%	\$0	\$1,040,351	\$24,474	\$1,064,825	4/1/2019	\$1,064,825	100%
8	Home and Community Based Health Services	\$113,315	3%	\$0	\$113,315	\$25,645	\$138,960	4/1/2019	\$138,960	100%
	Increased RWB Award added to OHS per Increase Scenario*	\$0	0%	-\$31,973	\$0					
Total Houston HSDA		3,340,571	100%	0	3,372,544	-\$134,000	\$3,238,544		3,117,186	96%

Note: Spending variances of 10% of target will be addressed:

* Result of Increased Scenario for RWB award

** TRG reallocated funds in final quarter to meet its required spending threshold of 95% and to avoid returning funds to DSHS. Thus, HCBHS was increased by \$ 25,645, HIP was increased by \$ 24,474 and \$134,000 was reallocated to another HSDA

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Chart reflects spending through August 2020

Spending Target: 100%

Revised 6/15/2021

Priority	Service Category	Original Allocation per RWPC	% of Grant Award	Amendments per RWPC	Contractual Amount	Amendment	Contractual Amount	Date of Original Procurement	Expended YTD	Percent YTD
5	Health Insurance Premiums and Cost Sharing	\$864,506	43%	\$0	\$864,506	\$230,000	\$1,094,506	9/1/2019	\$1,155,819	106%
6	Mental Health Services	\$300,000	15%	\$0	\$300,000	-\$139,000	\$161,000	9/1/2019	\$144,296	90%
7	EIS - Incarcerated	\$175,000	9%	\$0	\$175,000	-\$49,787	\$125,213	9/1/2019	\$154,987	124%
11	Hospice	\$259,832	13%	\$0	\$259,832	\$55,000	\$314,832	9/1/2019	\$309,540	98%
	Non Medical Case Management	\$350,000	17%	\$0	\$350,000	-\$91,000	\$259,000	9/1/2019	\$238,472	92%
15	Linguistic Services (1)	\$68,000	3%	\$0	\$68,000	\$15,000	\$83,000	9/1/2019	\$47,663	57%
	Increased award amount -Approved by RWPC for Health Insurance (a)	\$0	0%	-\$142,285						
Total Houston HSDA		2,017,338	100%	-\$142,285	\$2,017,338	\$20,213	\$2,037,551		2,050,776	101%

Note

(1) Linguistic- Service utilization has decreased due to the interruption of COVID-19.