

**Houston Area HIV Services Ryan White Planning Council**  
**Office of Support**  
2223 West Loop South, Suite 240, Houston, Texas 77027  
832 927-7926 telephone; 713 572-3740 fax  
[www.rwpchouston.org](http://www.rwpchouston.org)

**Memorandum**

To: Members, Priority and Allocations Committee:  
Bobby Cruz, Co-Chair                      Josh Mica  
Peta-gay Ledbetter, Co-Chair              Paul Richards  
Kimberley Collins                              Robert Sliepka  
Roxane May                                      Bruce Turner

Copy: Allen Murray                              Nancy Miertschin  
Carin Martin                                      Rodney Goodie  
Heather Keizman                                Ann Robison  
Yvette Garvin                                    Johnetta Evans-Thomas  
Sha'Terra Johnson                              Katy Caldwell  
Diane Beck

From: Tori Williams

Date: Monday, October 26, 2021

Re: Meeting Announcement

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Please note the following information:

**Priority and Allocations Committee Meeting**

12 noon, Thursday, October 28, 2021

**Meeting Location: Online or via phone**

Members are welcome to meet in our conference room if you call in advance and there is room for members to social distance. Otherwise, please use the following Zoom information to participate.

Join Zoom Meeting:

<https://us02web.zoom.us/j/89374713843?pwd=UDBqbitGUk14d081eDRUSCtBdGltZ09>

Meeting ID: 893 7471 3843

Passcode: 339238

Or, use your telephone and dial in: 346 248 7799

Please be sure to RSVP to Rod, even if you cannot attend the meeting. She can be reached at: [Rodriga.Avila@cjo.hctx.net](mailto:Rodriga.Avila@cjo.hctx.net) or by telephone at 832 927-7926.

We look forward to seeing you next week.

## Houston Area HIV Services Ryan White Planning Council

### Priority & Allocations Committee Meeting

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### AGENDA

- 
- I. Call to Order Peta-gay Ledbetter and  
Bobby Cruz, Co-Chairs
- A. Moment of Reflection
- B. Adoption of the Agenda
- C. Approval of the Minutes
- II. Public Comment
- (NOTE: If you wish to speak during the Public Comment portion of the meeting, please sign up on the clipboard at the front of the room. No one is required to give his or her name or HIV status. **When signing in, guests are not required to provide their correct or complete names.** All meetings are audio taped by the Office of Support for use in creating the meeting minutes. The audiotape and the minutes are public record. If you state your name or HIV status it will be on public record. If you would like your health status known, but do not wish to state your name, you can simply say: "I am a person living with HIV", before stating your opinion. If you represent an organization, please state that you are representing an agency and give the name of the organization. If you work for an organization, but are representing your self, please state that you are attending as an individual and not as an agency representative. Individuals can also submit written comments to a member of the staff who would be happy to read the comments on behalf of the individual at this point in the meeting.)
- III. Updates & Reports from Ryan White Grant Administration Carin Martin
- IV. Updates & Reports from The Resource Group Yvette Garvin
- V. Requests for Allocation Increases
- A. Part A requests (GREEN)
- B. MAI\* requests (PINK)
- VI. New Business
- A. Create motion for FY 2021 Carryover Funds – see attached
- B. Create motion for FY 2021 Unspent Funds – see attached
- C. FY 2022 report formats Tori Williams
- D. Quarterly Committee Report
- E. No additional committee meetings in 2021
- VII. Announcements
- VIII. Adjourn

\*MAI = *Minority AIDS Initiative*

## Houston Area HIV Services Ryan White Planning Council

### Priority & Allocations Committee Meeting

12:00 p.m., Thursday, August 26, 2021

Meeting Location: Zoom Teleconference

### MINUTES

MEMBERS PRESENT	MEMBERS ABSENT	STAFF PRESENT
Bobby Cruz, Co-Chair	Ardry Skeet Boyle	<i>The Resource Group</i>
Peta-gay Ledbetter, Co-Chair	Roxane May, Excused	Sha'Terra Johnson
Kimberley Collins	Bruce Turner, Excused	
Josh Mica		<i>Ryan White Grant Admin</i>
Paul Richards		Carin Martin
Robert Sliepka		Heather Keizman
		Mauricia Chatman
		Eric James
		<i>Office of Support</i>
		Tori Williams
		Ricardo Mora
		Diane Beck

See the attached chart at the end of the minutes for individual voting information.

**Call to Order:** Bobby Cruz, Co-Chair, called the meeting to order at 12:06 p.m. and asked for a moment of reflection. He asked the new committee member, Paul Richards, to introduce himself to the committee and then had the committee members and staff introduce themselves.

**Adoption of the Agenda:** **Motion #1:** *it was moved and seconded (Sliepka, Ledbetter) to approve the agenda. Motion carried unanimously.*

**Approval of the Minutes:** **Motion #2:** *it was moved and seconded (Ledbetter, Mica) to approve the May 27, 2021 minutes. Motion carried. Abstention: Richards.*

**Motion #3:** *it was moved and seconded (Mica, Sliepka) to approve the June 16, 2021 minutes. Motion carried. Abstentions: Collins, Richards.*

**Motion #4:** *it was moved and seconded (Mica, Ledbetter) to approve the June 24, 2021 minutes. Motion carried. Abstentions: Ledbetter, Richards.*

**Public Comment and Announcements:** None.

**Updates & Reports from the Ryan White Grant Administration:** See attached reports included

in the meeting packet. Martin said that due to Covid, HRSA has waived the unspent funding penalty, and is allowing us to carryover all unspent funds. We have an agreement in place to offer reimbursement to ADAP for medications provided to clients in our jurisdiction. They brought all funds for reallocation so there is a bigger pool for the agencies to request and any remaining funds can then be reimbursed to the State. Dallas did the same thing, and other jurisdictions in Texas may have as well. Providers are ramping back up and made requests for funds.

**Updates & Reports from The Resource Group:** See attached reports included in the meeting packet. Johnson said they had no updates. There were no funding cuts expected for this year but did not know about 2022.

**Reallocate Ryan White Part A funds:** The committee reviewed three requests from April for increased funds for Part A unspent funds, six additional requests for increased funds for Part A and one for MAI, see attached. They reviewed each request, made their final recommendations and justified their decisions (see attached charts for details).

Reallocation of FY 2021 Unspent Funds: **Motion #5:** *it was moved and seconded (Mica, Ledbetter) to fund request A3 in the amount available. See the attached chart for details. Motion carried unanimously.*

Ledbetter assumed the role of Chair for the remainder of the meeting.

Allocation of FY 2020 Carryover Funds – Part A: **Motion #6:** *it was moved and seconded (Cruz, Sliepka) to approve the attached allocation increase requests for FY 2020 Ryan White Part A carryover funds. Motion carried.* Abstention: Collins.

Allocation of FY 2020 Carryover Funds - MAI: **Motion #7:** *it was moved and seconded (Mica, Murray) to approve the attached allocation increase requests for FY 2020 Ryan White MAI carryover funds. Motion carried.* Abstention: Collins.

**Announcements:** Williams said that the committee would not need to meet in September. In October, the committee will allocate unspent funds.

**Adjournment: Motion:** *it was moved and seconded (Sliepka, Cruz) to adjourn the meeting at 1:53 p.m. Motion Carried.*

Submitted by:

Approved by:

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Tori Williams, Director

Date

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Committee Chair

Date

## Ryan White Allocation Increases as of 08-26-21: Ryan White Part A Funding

A - Part A Funds Available for Reallocation: <b>\$90,051</b>					
Control No. / Priority No.	Yes, No or Maybe	Service Category	Amount Requested	Recommended Reallocations	Justification
RYAN WHITE PART A FUNDS					
<b>Control A1 Priority 5</b>	No	<b>Health Insurance Assistance</b>	<b>\$90,051</b>	<b>\$0</b>	Will fund using carryover funds.
<b>Control A2 Priorities 1.b-1.d, 2.c- 2.e, 16.a</b>	No	<b>Community-based Primary Medical Care for AA, H &amp; W, Medical Case Management for same populations, and Financial Assistance - Pharmacy</b>	<b>\$68,100</b>	<b>\$0</b>	Will fund using carryover funds
<b>Control A3 Priorities 1.b-1.d</b>	Yes	<b>Community-based Primary Medial Care for AA, H &amp; W</b>	<b>\$95,700</b>	<b>\$90,051</b>	Priority 1. Did not make a second request for carryover funds so no other opportunity to receive funding. The request addresses service priorities #1 and 2 and concerns regarding new clients coming into care due to COVID-19 related unemployment.
<b>u</b>		<b>TOTALS</b>	<b>\$253,851</b>	<b>\$90,051</b>	

## Ryan White Allocation Increases as of 08-26-21: Ryan White Part A Funding

Part A Funds Available for Reallocation: \$ 1,718,510					
Control No. / Priority No.	Yes, No or Maybe	Service Category	Amount Requested	Recommended Reallocations	Justification
<b>RYAN WHITE PART A FUNDS</b>					
<b>Control 1 Priorities 1.b–1.d, 2.c- 2.e, 3.b, 13.d, 16.a, 17</b>	Yes	<b>Community-based Primary Medical Care for AA, H &amp; W; Medical Case Management for the same populations, Emergency Financial Assistance – Pharmacy; LPAP, Outreach and Service Linkage Workers</b>	<b>\$515,420</b>	\$357,200	Based upon the service utilization report, allocation amount is based upon a smaller volume of clients. Fund request since it addresses service priorities #1 and 2 and concerns regarding new clients coming into care due to COVID-19 related unemployment.
<b>Control 2 Priority 1.h</b>	Yes	<b>Vision Care</b>	<b>\$90,000</b>	\$90,000	Priority 1 with a history of regularly requesting additional funds.
<b>Control 3 Priority 5</b>	Yes	<b>Health Insurance Assistance</b>	<b>\$300,000</b>	\$300,000	Priority 5. Fund because of concerns regarding COVID-19 related unemployment and PLWH losing health insurance from their employers.
<b>Control 4 Priorities 1.b–1.d, 2.c- 2.e, 3.b, 13.d, 16.a, 17</b>	Yes	<b>Community-based Primary Medical Care for AA, H &amp; W; Medical Case Management for the same populations, Emergency Financial Assistance – Pharmacy; LPAP, Outreach and Service Linkage Workers</b>	<b>\$446,310</b>	\$446,310	Fully fund request since it addresses service priorities #1 and 2 and concerns regarding new clients coming into care due to COVID-19 related unemployment.
<b>Control 5 Priority 2.a</b>	Yes	<b>Clinical Case Management</b>	<b>\$ 30,000</b>	\$30,000	Priority 2. Fully fund because case management is a high priority and clinical case managers are placed at mental health facilities.
<b>Control 6 Priorities 1.b–1.d, 2.c- 2.e, 3.b, 13.d, 16.a, 17</b>	Yes	<b>Community-based Primary Medical Care for AA, H &amp; W; Medical Case Management for the same populations, Emergency Financial Assistance – Pharmacy; LPAP, Outreach and Service Linkage Workers</b>	<b>\$495,000</b>	\$495,000	Fully fund request since it addresses service priorities #1 and 2 and concerns regarding new clients coming into care due to COVID-19 related unemployment.
<b>TOTALS</b>			<b>\$1,876,730</b>	<b>\$1,718,510</b>	

## Ryan White Allocation Increases as of 08-26-21: Ryan White Part A Funding

MAI - Part A Funds Available for Reallocation: \$ 905,361					
Control No. / Priority No.	Yes, No or Maybe	Service Category	Amount Requested	Recommended Reallocations	Justification
RYAN WHITE PART A FUNDS					
Control M1 Priorities 1, 2		Primary Medical Care for AA & H; Medical Case Management for the same populations	\$ 100,100	\$100,100	Fund 100% of request since the request addresses service priorities #1 and 2 and because of concerns regarding new clients coming into care due to COVID-19 related unemployment.
		<b>TOTALS</b>	<b>\$ 100,100</b>	<b>\$100,100</b>	

Scribe: Beck

C = chaired the meeting; JA = just arrived; LM = left meeting

**2021 Priority & Allocations Committee Voting Record for 08/26/21**

MEMBERS	Motion #1 Agenda Carried				Motion #2 Minutes 05/27/21 Carried				Motion #3 Minutes 06/16/21 Carried				Motion #4 Minutes 06/24/21 Carried			
	ABSENT	YES	NO	ABSTAIN	ABSENT	YES	NO	ABSTAIN	ABSENT	YES	NO	ABSTAIN	ABSENT	YES	NO	ABSTAIN
Bobby Cruz, Co-Chair				C				C				C				C
Peta-gay Ledbetter, Co-Chair		X				X				X						X
Ardry Skeet Boyle	X				X				X				X			
Kimberley Collins		X				X						X		X		
Roxane May	X				X				X				X			
Josh Mica		X				X				X				X		
Paul Richards		X						X				X				X
Robert Sliepka		X				X				X				X		
Bruce Turner	X				X				X				X			

MEMBERS	Motion #5 Allocation of Part A unspent funds Carried				Motion #6 Reallocation of Part A funds Carried				Motion #7 Reallocation of MAI funds Carried			
	ABSENT	YES	NO	ABSTAIN	ABSENT	YES	NO	ABSTAIN	ABSENT	YES	NO	ABSTAIN
Bobby Cruz, Co-Chair				C		X				X		
Peta-gay Ledbetter, Co-Chair		X						C				C
Ardry Skeet Boyle	X				X				X			
Kimberley Collins		X						X				X
Roxane May	X				X				X			
Josh Mica		X					X			X		
Paul Richards		X				X				X		
Robert Sliepka		X				X				X		
Bruce Turner	X				X				X			



Priority	Service Category	Original Allocation <i>RWPC Approved Level Funding Scenario</i>	Award Reconciliation (b)	July Adjustments (carryover)	October Adjustments	Final Quarter Adjustments	Total Allocation	Percent of Grant Award	Amount Procured (a)	Procurement Balance	Original Date Procured	Expended YTD	Percent YTD	Percent Expected YTD
<b>1</b>	<b>Outpatient/Ambulatory Primary Care</b>	<b>10,965,788</b>	<b>-75,776</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>10,890,012</b>	<b>49.12%</b>	<b>10,691,396</b>	<b>198,616</b>		<b>2,973,648</b>	<b>28%</b>	<b>50%</b>
1.a	Primary Care - Public Clinic (a)	3,927,300	-27,177				3,900,123	17.59%	3,900,123	0	3/1/2021	\$567,636	15%	50%
1.b	Primary Care - CBO Targeted to AA (a) (e) (f)	1,064,576	-7,367				1,057,209	4.77%	1,057,209	0	3/1/2021	\$532,002	50%	50%
1.c	Primary Care - CBO Targeted to Hispanic (a) (e)	910,551	-6,301				904,250	4.08%	904,250	0	3/1/2021	\$534,845	59%	50%
1.d	Primary Care - CBO Targeted to White/MSM (a) (e)	1,147,924	-7,944				1,139,980	5.14%	1,139,980	0	3/1/2021	\$269,386	24%	50%
1.e	Primary Care - CBO Targeted to Rural (a) (e)	1,100,000	-7,612				1,092,388	4.93%	1,092,388	0	3/1/2021	\$529,930	49%	50%
1.f	Primary Care - Women at Public Clinic (a)	2,100,000	-14,532				2,085,468	9.41%	2,085,468	0	3/1/2021	\$334,314	16%	50%
1.g	Primary Care - Pediatric (a.1)	15,437					15,437	0.07%	15,437	0	3/1/2021	\$2,100	14%	50%
1.h	Vision	500,000	-3,460				496,540	2.24%	496,540	0	3/1/2021	\$203,435	41%	50%
1.x	Primary Care Health Outcome Pilot	200,000	-1,384				198,616	0.90%	0	198,616		\$0	#DIV/0!	50%
<b>2</b>	<b>Medical Case Management</b>	<b>1,730,000</b>	<b>-10,477</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1,719,523</b>	<b>7.76%</b>	<b>1,719,523</b>	<b>0</b>		<b>578,734</b>	<b>34%</b>	<b>50%</b>
2.a	Clinical Case Management	488,656	-3,381				485,275	2.19%	485,275	0	3/1/2021	\$155,181	32%	50%
2.b	Med CM - Public Clinic (a)	277,103	-1,918				275,185	1.24%	275,185	0	3/1/2021	\$47,027	17%	50%
2.c	Med CM - Targeted to AA (a) (e)	169,009	-1,170				167,839	0.76%	167,839	0	3/1/2021	\$110,473	66%	50%
2.d	Med CM - Targeted to H/L (a) (e)	169,011	-1,170				167,841	0.76%	167,841	0	3/1/2021	\$75,755	45%	50%
2.e	Med CM - Targeted to W/MSM (a) (e)	61,186	-423				60,763	0.27%	60,763	0	3/1/2021	\$38,205	63%	50%
2.f	Med CM - Targeted to Rural (a)	273,760	-1,894				271,866	1.23%	271,866	0	3/1/2021	\$66,730	25%	50%
2.g	Med CM - Women at Public Clinic (a)	75,311	-521				74,790	0.34%	74,790	0	3/1/2021	\$40,412	54%	50%
2.h	Med CM - Targeted to Pedi (a.1)	90,051	0				90,051	0.41%	90,051	0	3/1/2021	\$0	0%	50%
2.i	Med CM - Targeted to Veterans	80,025	0				80,025	0.36%	80,025	0	3/1/2021	\$35,993	45%	50%
2.j	Med CM - Targeted to Youth	45,888	0				45,888	0.21%	45,888	0	3/1/2021	\$8,957	20%	50%
<b>3</b>	<b>Local Pharmacy Assistance Program</b>	<b>1,810,360</b>	<b>-12,528</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1,797,832</b>	<b>8.11%</b>	<b>1,797,832</b>	<b>0</b>		<b>\$585,433</b>	<b>33%</b>	<b>50%</b>
3.a	Local Pharmacy Assistance Program-Public Clinic (a) (e)	310,360	-2,148				308,212	1.39%	308,212	0	3/1/2021	\$77,575	25%	50%
3.b	Local Pharmacy Assistance Program-Untargeted (a) (e)	1,500,000	-10,380				1,489,620	6.72%	1,489,620	0	3/1/2021	\$507,858	34%	50%
<b>4</b>	<b>Oral Health</b>	<b>166,404</b>	<b>-1,152</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>165,252</b>	<b>0.75%</b>	<b>165,252</b>	<b>0</b>		<b>95,200</b>	<b>58%</b>	<b>50%</b>
4.a	Oral Health - Untargeted (c)	0					0	0.00%	0	0	N/A	\$0	0%	0%
4.b	Oral Health - Targeted to Rural	166,404	-1,152				165,252	0.75%	165,252	0	3/1/2021	\$95,200	58%	50%
<b>5</b>	<b>Health Insurance (c)</b>	<b>1,383,137</b>	<b>-9,571</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1,373,566</b>	<b>6.20%</b>	<b>1,373,566</b>	<b>0</b>		<b>\$540,202</b>	<b>39%</b>	<b>50%</b>
<b>6</b>	<b>Mental Health Services (c)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00%</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>\$0</b>	<b>0%</b>	<b>0%</b>
<b>7</b>	<b>Early Intervention Services (c)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00%</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>\$0</b>	<b>0%</b>	<b>0%</b>
<b>8</b>	<b>Medical Nutritional Therapy (supplements)</b>	<b>341,395</b>	<b>-2,362</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>339,033</b>	<b>1.53%</b>	<b>339,033</b>	<b>0</b>	<b>3/1/2021</b>	<b>\$169,944</b>	<b>50%</b>	<b>50%</b>
<b>9</b>	<b>Home and Community-Based Services (c)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00%</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>\$0</b>	<b>0%</b>	<b>0%</b>
9.a	In-Home	0									N/A	\$0	0%	0%
9.b	Facility Based	0									N/A	\$0	0%	0%
<b>10</b>	<b>Substance Abuse Services - Outpatient</b>	<b>45,677</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>45,677</b>	<b>0.21%</b>	<b>45,677</b>	<b>0</b>		<b>\$13,063</b>	<b>29%</b>	<b>50%</b>
<b>11</b>	<b>Hospice Services</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00%</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>\$0</b>	<b>0%</b>	<b>0%</b>
<b>12</b>	<b>Referral for Health Care and Support Services (c)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00%</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>\$0</b>	<b>0%</b>	<b>0%</b>
<b>13</b>	<b>Non-Medical Case Management</b>	<b>1,267,002</b>	<b>-8,768</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1,258,234</b>	<b>5.67%</b>	<b>1,258,234</b>	<b>0</b>		<b>\$394,102</b>	<b>31%</b>	<b>50%</b>
13.a	Service Linkage targeted to Youth	110,793	-767				110,026	0.50%	110,026	0	3/1/2021	\$24,579	22%	50%
13.b	Service Linkage targeted to Newly-Diagnosed/Not-in-Care	100,000	-692				99,308	0.45%	99,308	0	3/1/2021	\$29,791	30%	50%
13.c	Service Linkage at Public Clinic (a)	370,000	-2,560				367,440	1.66%	367,440	0	3/1/2021	\$89,985	24%	50%
13.d	Service Linkage embedded in CBO Pcare (a) (e)	686,209	-4,749				681,460	3.07%	681,460	0	3/1/2021	\$249,747	37%	50%
13.e	SLW-Substance Use	0	0				0	0.00%	0	0	NA	\$0	0%	0%
<b>14</b>	<b>Medical Transportation</b>	<b>424,911</b>	<b>-2,940</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>421,971</b>	<b>1.90%</b>	<b>421,971</b>	<b>0</b>		<b>172,008</b>	<b>41%</b>	<b>50%</b>
14.a	Medical Transportation services targeted to Urban	252,680	-1,749				250,931	1.13%	250,931	0	3/1/2021	\$131,572	52%	50%
14.b	Medical Transportation services targeted to Rural	97,185	-673				96,512	0.44%	96,512	0	3/1/2021	\$40,436	42%	50%
14.c	Transportation vouchering (bus passes & gas cards)	75,046	-519				74,527	0.34%	74,527	0	3/1/2021	\$0	0%	50%
<b>15</b>	<b>Emergency Financial Assistance</b>	<b>1,545,439</b>	<b>-10,694</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1,534,745</b>	<b>6.92%</b>	<b>1,534,745</b>	<b>0</b>		<b>409,346</b>	<b>27%</b>	<b>50%</b>
16.a	EFA - Pharmacy Assistance	1,305,439	-9,034				1,296,405	5.85%	1,296,405	0	3/1/2021	\$409,346	32%	50%

Priority	Service Category	Original Allocation <i>RWPC Approved Level Funding Scenario</i>	Award Reconciliation (b)	July Adjustments (carryover)	October Adjustments	Final Quarter Adjustments	Total Allocation	Percent of Grant Award	Amount Procured (a)	Procurement Balance	Original Date Procured	Expended YTD	Percent YTD	Percent Expected YTD
16.b	EFA - Other	240,000	-1,661				238,339	1.07%	238,339	0	3/1/2021	\$0	0%	50%
<b>16</b>	<b>Linguistic Services (c)</b>	<b>0</b>	<b>0</b>				<b>0</b>	<b>0.00%</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>\$0</b>	<b>0%</b>	<b>0%</b>
<b>17</b>	<b>Outreach</b>	<b>420,000</b>	<b>-2,906</b>				<b>417,094</b>	<b>1.88%</b>	<b>417,094</b>	<b>0</b>	<b>3/1/2021</b>	<b>\$145,874</b>	<b>0%</b>	<b>50%</b>
BEU27516	<b>Total Service Dollars</b>	<b>20,100,113</b>	<b>-137,175</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>19,962,938</b>	<b>90.04%</b>	<b>19,764,322</b>	<b>198,615</b>		<b>6,077,554</b>	<b>31%</b>	<b>50%</b>
	<b>Grant Administration</b>	<b>1,795,958</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1,795,958</b>	<b>8.10%</b>	<b>1,795,958</b>	<b>0</b>	<b>N/A</b>	<b>770,104</b>	<b>43%</b>	<b>50%</b>
BEU27517	HCPH/RWGA Section	1,271,050		0	0	0	1,271,050	5.73%	1,271,050	0	N/A	\$533,286	42%	50%
PC	RWPC Support*	524,908		0	0	0	524,908	2.37%	524,908	0	N/A	236,818	45%	50%
BEU27521	<b>Quality Management</b>	<b>412,940</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>412,940</b>	<b>1.86%</b>	<b>412,940</b>	<b>0</b>	<b>N/A</b>	<b>\$151,795</b>	<b>37%</b>	<b>50%</b>
		<b>22,309,011</b>	<b>-137,175</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>22,171,836</b>	<b>100.00%</b>	<b>21,973,220</b>	<b>198,615</b>		<b>6,999,452</b>	<b>32%</b>	<b>50%</b>
								Unallocated	Unobligated					50%
	<b>Part A Grant Award:</b>	<b>22,171,816</b>	<b>Carry Over:</b>	<b>0</b>			<b>Total Part A:</b>	<b>22,171,816</b>	<b>-20</b>	<b>198,615</b>				<b>50%</b>
		<b>Original Allocation</b>	<b>Award Reconciliation (b)</b>	<b>July Adjustments (carryover)</b>	<b>October Adjustments</b>	<b>Final Quarter Adjustments</b>	<b>Total Allocation</b>	<b>Percent</b>	<b>Total Expended on Services</b>	<b>Percent</b>				
	<b>Core</b> (must not be less than 75% of total service dollars)	<b>16,442,761</b>	<b>-111,867</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>16,330,894</b>	<b>81.81%</b>						
	<b>Non-Core</b> (may not exceed 25% of total service dollars)	<b>3,657,352</b>	<b>-25,309</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>3,632,043</b>	<b>18.19%</b>						
	<b>Total Service Dollars</b> (does not include Admin and QM)	<b>20,100,113</b>	<b>-137,175</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>19,962,938</b>							
	<b>Total Admin</b> (must be ≤ 10% of total Part A + MAI)	<b>1,795,958</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1,795,958</b>	<b>7.35%</b>						
	<b>Total QM</b> (must be ≤ 5% of total Part A + MAI)	<b>412,940</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>412,940</b>	<b>1.69%</b>						
<b>MAI Procurement Report</b>														
Priority	Service Category	Original Allocation <i>RWPC Approved Level Funding Scenario</i>	Award Reconciliation (b)	July Adjustments (carryover)	October Adjustments	Final Quarter Adjustments	Total Allocation	Percent of Grant Award	Amount Procured (a)	Procurement Balance	Date of Procurement	Expended YTD	Percent YTD	Percent Expected YTD
<b>1</b>	<b>Outpatient/Ambulatory Primary Care</b>	<b>2,002,860</b>	<b>-52,609</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1,950,251</b>	<b>85.90%</b>	<b>1,950,251</b>	<b>0</b>		<b>922,625</b>	<b>47%</b>	<b>50%</b>
1.b (MAI)	Primary Care - CBO Targeted to African American	1,012,700	-26,601				986,099	43.43%	986,099	0	3/1/2021	\$490,875	50%	50%
1.c (MAI)	Primary Care - CBO Targeted to Hispanic	990,160	-26,009				964,151	42.47%	964,151	0	3/1/2021	\$431,750	45%	50%
<b>2</b>	<b>Medical Case Management</b>	<b>320,100</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>320,100</b>	<b>14.10%</b>	<b>320,100</b>	<b>0</b>		<b>\$120,903</b>	<b>38%</b>	<b>50%</b>
2.c (MAI)	MCM - Targeted to African American	160,050					160,050	7.05%	160,050	0	3/1/2021	\$66,709	42%	50%
2.d (MAI)	MCM - Targeted to Hispanic	160,050					160,050	7.05%	160,050	0	3/1/2021	\$54,195	34%	50%
	<b>Total MAI Service Funds</b>	<b>2,322,960</b>	<b>-52,609</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>2,270,351</b>	<b>100.00%</b>	<b>2,270,351</b>	<b>0</b>		<b>1,043,528</b>	<b>46%</b>	<b>50%</b>
	Grant Administration	0	0	0	0	0	0	0.00%	0	0		0	0%	0%
	Quality Management	0	0	0	0	0	0	0.00%	0	0		0	0%	0%
	<b>Total MAI Non-service Funds</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00%</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0%</b>	<b>0%</b>
BEO 27516	<b>Total MAI Funds</b>	<b>2,322,960</b>	<b>-52,609</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>2,270,351</b>	<b>100.00%</b>	<b>2,270,351</b>	<b>0</b>		<b>1,043,528</b>	<b>46%</b>	<b>50%</b>
	<b>MAI Grant Award</b>	<b>2,270,349</b>	<b>Carry Over:</b>	<b>0</b>			<b>Total MAI:</b>	<b>2,270,349</b>						<b>50%</b>
	<b>Combined Part A and MAI Original Allocation Total</b>	<b>24,631,971</b>												
<b>Footnotes:</b>														
<b>All</b>	When reviewing bundled categories expenditures must be evaluated both by individual service category and by combined categories. One category may exceed 100% of available funding so long as other category offsets this overage.													
<b>(a)</b>	Single local service definition is four (4) HRSA service categories (Pcare, LPAP, MCM, Non Med CM). Expenditures must be evaluated both by individual service category and by combined service categories.													
<b>(a.1)</b>	Single local service definition is three (3) HRSA service categories (does not include LPAP). Expenditures must be evaluated both by individual service category and by combined service categories.													
<b>(b)</b>	Adjustments to reflect actual award based on Increase or Decrease funding scenario.													

Priority	Service Category	Original Allocation <i>RWPC Approved Level Funding Scenario</i>	Award Reconciliation (b)	July Adjustments (carryover)	October Adjustments	Final Quarter Adjustments	Total Allocation	Percent of Grant Award	Amount Procured (a)	Procurement Balance	Original Date Procured	Expended YTD	Percent YTD	Percent Expected YTD
(c)	Funded under Part B and/or SS													
(d)	Not used at this time													
(e)	10% rule reallocations													

**The Houston Regional HIV/AIDS Resource Group, Inc.**  
**FY 2021 Ryan White Part B**  
**Procurement Report**  
**April 1, 2021 - March 31, 2022**



Reflects spending through July 2021

Spending Target: 33%

Revised 10/6/21

Priority	Service Category	Original Allocation per RWPC	% of Grant Award	Amendment*	Contractual Amount	Amendment	Contractual Amount	Date of Original Procurement	Expended YTD	Percent YTD
4	Oral Health Care	\$2,218,878	58%	\$0	\$2,218,878	\$0	\$2,218,878	4/1/2021	\$532,091	24%
	Oral Health Care -Prosthodontics (1)	\$460,000	12%	\$0	\$460,000	\$0	\$460,000	4/1/2021	\$226,666	49%
5	Health Insurance Premiums and Cost Sharing (2)	\$1,028,433	27%	\$0	\$1,028,433	\$0	\$1,028,433	4/1/2021	\$0	0%
8	Home and Community Based Health Services (3)	\$113,315	3%	\$0	\$113,315	\$0	\$113,315	4/1/2021	\$16,640	15%
	Increased RWB Award added to OHS per Increase Scenario*	\$0	0%	\$0	\$0					
<b>Total Houston HSDA</b>		<b>3,820,626</b>	<b>100%</b>	<b>0</b>	<b>3,820,626</b>	<b>\$0</b>	<b>\$3,360,626</b>		<b>775,397</b>	<b>23%</b>

Note: Spending variances of 10% of target will be addressed:

- (1) Working with agency on spending and looking into possible reallocation
- (2) HIP- Funded by Part A, B and State Services/. Provider spends grant funds by ending dates Part A -2/28; B-3/31;SS-8/31
- (3) Demand is still down because of COVID

**The Houston Regional HIV/AIDS Resource Group, Inc.**  
**FY 2021 DSHS State Services**  
**Procurement Report**  
**September 1, 2020 - August 31, 2021**



Chart reflects spending through August 2021

Spending Target: 100%

Revised 10/6/2021

Priority	Service Category	Original Allocation per RWPC	% of Grant Award	Amendments per RWPC	Contractual Amount	Amendment	Contractual Amount	Date of Original Procurement	Expended YTD	Percent YTD
5	Health Insurance Premiums and Cost Sharing (1)	\$864,506	43%	\$0	\$864,506	\$200,000	\$1,064,506	9/1/2020	\$1,064,506	100%
6	Mental Health Services (2)	\$300,000	15%	\$0	\$300,000	-\$163,000	\$137,000	9/1/2020	\$120,951	88%
7	EIS - Incarcerated	\$175,000	9%	\$0	\$175,000	\$0	\$175,000	9/1/2020	\$174,095	99%
11	Hospice	\$259,832	13%	\$0	\$259,832	-\$20,000	\$239,832	9/1/2020	\$266,860	111%
	Non Medical Case Management	\$350,000	17%	\$0	\$350,000	-\$80,000	\$270,000	9/1/2020	\$256,493	95%
15	Linguistic Services	\$68,000	3%	\$0	\$68,000	-\$18,000	\$50,000	9/1/2020	\$54,600	109%
	Increased award amount -Approved by RWPC for Health Insurance (a)	\$0	0%	\$0						
<b>Total Houston HSDA</b>		<b>2,017,338</b>	<b>100%</b>	<b>\$0</b>	<b>\$2,017,338</b>	<b>-\$81,000</b>	<b>\$1,936,338</b>		<b>1,937,504</b>	<b>100%</b>

Note

- (1) HIP- Funded by Part A, B and State Services. Provider spends grant funds by ending dates Part A -2/28; B-3/31;SS-8/31
- (2) Service utilization has decreased due to the interruption of COVID-19.

**2020 - 2021 DSHS State Services Service Utilization Report**  
**9/1/2020 thru 8/31/2021 Houston HSDA**  
**4th Quarter**

Revised 10/6/2021

Funded Service	UDC		Gender				Race				Age Group							
	Goal	YTD	Male	Female	FTM	MTF	AA	White	Hisp	Other	0-12	13-19	20-24	25-34	35-44	45-49	50-64	65+
Early Intervention Services	871	556	87.21%	10.15%	0.19%	2.45%	77.91%	0.22%	20.00%	1.87%	0.00%	0.17%	7.01%	32.55%	26.97%	17.62%	14.02%	1.66%
Health Insurance Premiums	1,600	1,103	81.86%	17.14%	0.20%	0.80%	36.89%	28.19%	32.18%	2.74%	0.00%	0.00%	1.63%	17.76%	17.95%	26.38%	28.55%	7.73%
Hospice	38	30	76.66%	23.34%	0.00%	0.00%	56.66%	23.34%	20.00%	0.00%	0.00%	0.00%	0.00%	6.67%	23.34%	23.33%	33.33%	13.33%
Linguistic Services	150	41	52.17%	36.95%	4.34%	6.54%	43.90%	4.87%	9.75%	41.48%	0.00%	2.43%	0.00%	9.75%	24.39%	41.46%	19.51%	2.46%
Mental Health Services	325	109	95.45%	3.63%	0.92%	0.00%	27.52%	38.53%	32.11%	1.84%	0.00%	0.00%	1.83%	17.43%	12.84%	23.85%	32.11%	11.94%
Unduplicated Clients Served By State Services Funds:	NA	1,839	78.67%	18.24%	1.13%	1.96%	48.58%	19.03%	22.81%	9.59%	0.00%	0.52%	2.09%	16.83%	21.10%	26.53%	25.50%	7.42%

**The Houston Regional HIV/AIDS Resource Group, Inc.**  
**FY 2021 Ryan White Part B**  
**Procurement Report**  
**April 1, 2021 - March 31, 2022**



Reflects spending through August 2021

Spending Target: 42%

Revised 10/6/21

Priority	Service Category	Original Allocation per RWPC	% of Grant Award	Amendment*	Contractual Amount	Amendment	Contractual Amount	Date of Original Procurement	Expended YTD	Percent YTD
4	Oral Health Care	\$2,218,878	58%	\$0	\$2,218,878	\$0	\$2,218,878	4/1/2021	\$677,011	31%
	Oral Health Care -Prosthodontics (1)	\$460,000	12%	\$0	\$460,000	\$0	\$460,000	4/1/2021	\$273,300	59%
5	Health Insurance Premiums and Cost Sharing (2)	\$1,028,433	27%	\$0	\$1,028,433	\$0	\$1,028,433	4/1/2021	\$0	0%
8	Home and Community Based Health Services (3)	\$113,315	3%	\$0	\$113,315	\$0	\$113,315	4/1/2021	\$22,400	20%
	Increased RWB Award added to OHS per Increase Scenario*	\$0	0%	\$0	\$0					
<b>Total Houston HSDA</b>		<b>3,820,626</b>	<b>100%</b>	<b>0</b>	<b>3,820,626</b>	<b>\$0</b>	<b>\$3,360,626</b>		<b>972,711</b>	<b>29%</b>

Note: Spending variances of 10% of target will be addressed:

- (1) Working with agency on spending and looking into possible reallocation
- (2) HIP- Funded by Part A, B and State Services/. Provider spends grant funds by ending dates Part A -2/28; B-3/31;SS-8/31
- (3) Demand is still down because of COVID

**The Houston Regional HIV/AIDS Resource Group, Inc.**  
**FY 2021 DSHS State Services**  
**Procurement Report**  
**September 1, 2020 - August 31, 2021**



Chart reflects spending through July 2021

Spending Target: 92%

Revised 10/6/2021

Priority	Service Category	Original Allocation per RWPC	% of Grant Award	Amendments per RWPC	Contractual Amount	Amendment	Contractual Amount	Date of Original Procurement	Expended YTD	Percent YTD
5	Health Insurance Premiums and Cost Sharing (1)	\$864,506	43%	\$0	\$864,506	\$200,000	\$1,064,506	9/1/2020	\$925,572	87%
6	Mental Health Services (2)	\$300,000	15%	\$0	\$300,000	-\$163,000	\$137,000	9/1/2020	\$109,391	80%
7	EIS - Incarcerated	\$175,000	9%	\$0	\$175,000	\$0	\$175,000	9/1/2020	\$159,792	91%
11	Hospice	\$259,832	13%	\$0	\$259,832	-\$20,000	\$239,832	9/1/2020	\$226,600	94%
	Non Medical Case Management	\$350,000	17%	\$0	\$350,000	-\$80,000	\$270,000	9/1/2020	\$237,286	88%
15	Linguistic Services	\$68,000	3%	\$0	\$68,000	-\$18,000	\$50,000	9/1/2020	\$47,025	94%
	Increased award amount -Approved by RWPC for Health Insurance (a)	\$0	0%	\$0						
<b>Total Houston HSDA</b>		<b>2,017,338</b>	<b>100%</b>	<b>\$0</b>	<b>\$2,017,338</b>	<b>-\$81,000</b>	<b>\$1,936,338</b>		<b>1,705,666</b>	<b>88%</b>

Note

- (1) HIP- Funded by Part A, B and State Services. Provider spends grant funds by ending dates Part A -2/28; B-3/31;SS-8/31
- (2) Service utilization has decreased due to the interruption of COVID-19.



# Houston Ryan White Health Insurance Assistance Service Utilization Report



Period Reported:

09/01/2020-8/31/2021

Revised: 9/29/2021

Request by Type	Assisted			NOT Assisted		
	Number of Requests (UOS)	Dollar Amount of Requests	Number of Clients (UDC)	Number of Requests (UOS)	Dollar Amount of Requests	Number of Clients (UDC)
Medical Co-Payment	1663	\$203,061.95	619			0
Medical Deductible	0	\$0.00	0			0
Medical Premium	7875	\$2,457,137.44	958			0
Pharmacy Co-Payment	17381	\$573,986.06	1411			0
APTC Tax Liability	1	\$500.00	1			0
Out of Network Out of Pocket	0	\$0.00	0			0
ACA Premium Subsidy Repayment	13	\$13,484.00	13	NA	NA	NA
Totals:	26933	\$3,221,201.45	3002	0	\$0.00	

Comments: This report represents services provided under all grants.

# Houston Ryan White Health Insurance Assistance Service Utilization Report



Period Reported:

09/01/2020-7/31/2021

Revised: 9/6/2021

Request by Type	Assisted			NOT Assisted		
	Number of Requests (UOS)	Dollar Amount of Requests	Number of Clients (UDC)	Number of Requests (UOS)	Dollar Amount of Requests	Number of Clients (UDC)
Medical Co-Payment	1374	\$170,347.37	553			0
Medical Deductible	0	\$0.00	0			0
Medical Premium	7100	\$2,274,091.87	927			0
Pharmacy Co-Payment	15849	\$522,555.83	1333			0
APTC Tax Liability	1	\$500.00	1			0
Out of Network Out of Pocket	0	\$0.00	0			0
ACA Premium Subsidy Repayment	13	\$12,797.00	13	NA	NA	NA
Totals:	24337	\$2,954,698.07	2827	0	\$0.00	

Comments: This report represents services provided under all grants.

## Williams, Victoria (County Judge's Office)

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**From:** Williams, Victoria (County Judge's Office)  
**Sent:** Tuesday, October 19, 2021 9:41 PM  
**To:** Williams, Victoria (County Judge's Office)  
**Subject:** FW: FOR P & A COMMITTEE: Estimated Unobligated Balance

**From:** Martin, Carin (PHS) <[Carin.Martin@phs.hctx.net](mailto:Carin.Martin@phs.hctx.net)>  
**Sent:** Thursday, August 19, 2021 9:51 AM  
**To:** Williams, Victoria (County Judge's Office) <[Victoria.Williams@cjo.hctx.net](mailto:Victoria.Williams@cjo.hctx.net)>  
**Subject:** Estimated Unobligated Balance

FYI – This year the Estimated Unobligated Balance request form that is typically due at the end of the year has been waived for FY2021. P & A will not have that as a task this year.

Let me know if you have any questions.

Thanks,



**Carin Martin | Program Manager**  
*Ryan White Grant Administration*  
**Phone:** (832) 927-7630 | **Fax:** (832) 927-0118  
**Email:** [carin.martin@phs.hctx.net](mailto:carin.martin@phs.hctx.net)  
2223 West Loop South, Houston, TX 77027



*"If you don't like something, change it. If you can't change it, change your attitude." - Maya Angelou*

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## MOTIONS WHICH ARE USUALLY MADE AT THE NOVEMBER PRIORITIES AND ALLOCATIONS COMMITTEE MEETING

The following is proposed, updated language using text that was approved in November 2020

### PROPOSED LANGUAGE:

#### **THIS MOTION IS NOT NEEDED IN 2021:**

Item: Ryan White Part A - FY 2021 Carryover Funds

Recommended Action: Motion: If there are FY 2021 Ryan White Part A carryover funds, it is the intent of the committee to recommend allocating the full amount to Outpatient/Ambulatory Primary Medical Care.

Item: FY 2021 Unspent Funds

Recommended Action: Motion: In the final quarter of the FY 2021 Ryan White Part A, Part B and State Services grant years, after implementing the year end Council-approved reallocation of unspent funds and utilizing the existing 10% reallocation rule to the extent feasible, Ryan White Grant Administration (RWGA) may reallocate any remaining unspent funds as necessary to ensure the Houston EMA has less than 5% unspent Formula funds and no unspent Supplemental funds. The Resource Group (TRG) may reallocate any remaining unspent funds as necessary to ensure no funds are returned to the Texas Department of State Health Services. RWGA and TRG must inform the Council of these shifts no later than the next scheduled Ryan White Planning Council Steering Committee meeting.

**2021 QUARTERLY REPORT**  
**PRIORITY AND ALLOCATIONS COMMITTEE**  
(Submitted October 2021)

**Status of Committee Goals and Responsibilities (\* means mandated by HRSA):**

1. Conduct training to familiarize committee members with decision-making tools.  
**Status:**
  
2. Review the final quarter allocations made by the administrative agents.  
**Status:**
  
3. \*Improve the processes for and strengthen accountability in the FY 2022 priority-setting, allocations and subcategory allocations processes for Ryan White Parts A and B and State Services funding.  
**Status:**
  
4. When applicable, plan for specialty dollars like Minority AIDS Initiative (MAI) and special populations such as Women, Infants, Children and Youth (WICY) throughout the priority setting and allocation processes.  
**Status:**
  
5. \*Determine the FY 2022 priorities, allocations and subcategory allocations for Ryan White Parts A and B and State Services funding.  
**Status:**
  
6. \*Review the FY 2021 priorities as needed.  
**Status:**
  
7. \*Review the FY 2021 allocations as needed.  
**Status:**
  
8. Evaluate the processes used.  
**Status:**
  
9. Annually, review the status of Committee activities identified in the current Comprehensive Plan.  
**Status:**

**Status of Tasks on the Timeline:**

\_\_\_\_\_  
Committee Chairperson

\_\_\_\_\_  
Date

Priority	Service Category	Original Allocation <i>RWPC Approved Level Funding Scenario</i>	Award Reconciliation (b)	July Adjustments (carryover)	October Adjustments	Final Quarter Adjustments	Total Allocation	Percent of Grant Award	Amount Procured (a)	Procurement Balance	Original Date Procured	Expended YTD	Percent YTD	Percent Expected YTD
<b>1</b>	<b>Outpatient/Ambulatory Primary Care</b>	<b>10,965,788</b>	<b>-75,776</b>	<b>1,415,641</b>	<b>-258,786</b>	<b>0</b>	<b>12,046,867</b>	<b>50.43%</b>	<b>12,046,867</b>	<b>0</b>		<b>3,664,078</b>	<b>30%</b>	<b>58%</b>
1.a	Primary Care - Public Clinic (a)	3,927,300	-27,177				3,900,123	16.33%	3,900,123	0	3/1/2021	\$882,494	23%	58%
1.b	Primary Care - CBO Targeted to AA (a) (e) (f)	1,064,576	-7,367	441,880			1,499,089	6.27%	1,499,089	0	3/1/2021	\$532,002	35%	58%
1.c	Primary Care - CBO Targeted to Hispanic (a) (e)	910,551	-6,301	441,880			1,346,130	5.63%	1,346,130	0	3/1/2021	\$534,845	40%	58%
1.d	Primary Care - CBO Targeted to White/MSM (a) (e)	1,147,924	-7,944	441,880			1,581,861	6.62%	1,581,861	0	3/1/2021	\$269,386	17%	58%
1.e	Primary Care - CBO Targeted to Rural (a) (e)	1,100,000	-7,612		-75,000		1,017,388	4.26%	1,017,388	0	3/1/2021	\$600,445	59%	58%
1.f	Primary Care - Women at Public Clinic (a)	2,100,000	-14,532				2,085,468	8.73%	2,085,468	0	3/1/2021	\$603,806	29%	58%
1.g	Primary Care - Pediatric (a.1)	15,437					15,437	0.06%	15,437	0	3/1/2021	\$2,700	17%	58%
1.h	Vision	500,000	-3,460	90,000	-85,000		501,540	2.10%	501,540	0	3/1/2021	\$238,400	48%	58%
1.x	Primary Care Health Outcome Pilot	200,000	-1,384		-98,786		99,830	0.42%	99,830	0		\$0	0%	58%
<b>2</b>	<b>Medical Case Management</b>	<b>1,730,000</b>	<b>-100,528</b>	<b>30,000</b>	<b>0</b>	<b>0</b>	<b>1,659,472</b>	<b>6.95%</b>	<b>1,659,472</b>	<b>0</b>		<b>683,671</b>	<b>41%</b>	<b>58%</b>
2.a	Clinical Case Management	488,656	-3,381	30,000			515,275	2.16%	515,275	0	3/1/2021	\$169,227	33%	58%
2.b	Med CM - Public Clinic (a)	277,103	-1,918				275,185	1.15%	275,185	0	3/1/2021	\$87,611	32%	58%
2.c	Med CM - Targeted to AA (a) (e)	169,009	-1,170				167,839	0.70%	167,839	0	3/1/2021	\$110,473	66%	58%
2.d	Med CM - Targeted to H/L (a) (e)	169,011	-1,170				167,841	0.70%	167,841	0	3/1/2021	\$75,755	45%	58%
2.e	Med CM - Targeted to W/MSM (a) (e)	61,186	-423				60,763	0.25%	60,763	0	3/1/2021	\$38,205	63%	58%
2.f	Med CM - Targeted to Rural (a)	273,760	-1,894				271,866	1.14%	271,866	0	3/1/2021	\$73,593	27%	58%
2.g	Med CM - Women at Public Clinic (a)	75,311	-521				74,790	0.31%	74,790	0	3/1/2021	\$70,598	94%	58%
2.h	Med CM - Targeted to Pedi (a.1)	90,051	-90,051				0	0.00%	0	0	3/1/2021	\$0	#DIV/0!	58%
2.i	Med CM - Targeted to Veterans	80,025	0				80,025	0.33%	80,025	0	3/1/2021	\$41,522	52%	58%
2.j	Med CM - Targeted to Youth	45,888	0				45,888	0.19%	45,888	0	3/1/2021	\$16,688	36%	58%
<b>3</b>	<b>Local Pharmacy Assistance Program</b>	<b>1,810,360</b>	<b>-12,528</b>	<b>22,920</b>	<b>0</b>	<b>0</b>	<b>1,820,752</b>	<b>7.62%</b>	<b>1,820,752</b>	<b>0</b>		<b>\$663,316</b>	<b>36%</b>	<b>58%</b>
3.a	Local Pharmacy Assistance Program-Public Clinic (a) (e)	310,360	-2,148				308,212	1.29%	308,212	0	3/1/2021	\$128,157	42%	58%
3.b	Local Pharmacy Assistance Program-Untargeted (a) (e)	1,500,000	-10,380	22,920			1,512,540	6.33%	1,512,540	0	3/1/2021	\$535,160	35%	58%
<b>4</b>	<b>Oral Health</b>	<b>166,404</b>	<b>-1,152</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>165,252</b>	<b>0.69%</b>	<b>165,252</b>	<b>0</b>		<b>95,200</b>	<b>58%</b>	<b>58%</b>
4.a	Oral Health - Untargeted (c)	0	0				0	0.00%	0	0	N/A	\$0	0%	0%
4.b	Oral Health - Targeted to Rural	166,404	-1,152		0		165,252	0.69%	165,252	0	3/1/2021	\$95,200	58%	58%
<b>5</b>	<b>Health Insurance (c)</b>	<b>1,383,137</b>	<b>-9,571</b>	<b>300,000</b>	<b>0</b>	<b>0</b>	<b>1,673,566</b>	<b>7.01%</b>	<b>1,673,566</b>	<b>0</b>		<b>\$590,574</b>	<b>35%</b>	<b>58%</b>
<b>6</b>	<b>Mental Health Services (c)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00%</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>\$0</b>	<b>0%</b>	<b>0%</b>
<b>7</b>	<b>Early Intervention Services (c)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00%</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>\$0</b>	<b>0%</b>	<b>0%</b>
<b>8</b>	<b>Medical Nutritional Therapy (supplements)</b>	<b>341,395</b>	<b>-2,362</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>339,033</b>	<b>1.42%</b>	<b>339,033</b>	<b>0</b>		<b>\$169,944</b>	<b>50%</b>	<b>58%</b>
<b>9</b>	<b>Home and Community-Based Services (c)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00%</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>\$0</b>	<b>0%</b>	<b>0%</b>
9.a	In-Home	0									N/A	\$0	0%	0%
9.b	Facility Based	0									N/A	\$0	0%	0%
<b>10</b>	<b>Substance Abuse Services - Outpatient</b>	<b>45,677</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>45,677</b>	<b>0.19%</b>	<b>45,677</b>	<b>0</b>		<b>\$16,719</b>	<b>37%</b>	<b>58%</b>
<b>11</b>	<b>Hospice Services</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00%</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>\$0</b>	<b>0%</b>	<b>0%</b>
<b>12</b>	<b>Referral for Health Care and Support Services (c)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00%</b>	<b>0</b>	<b>0</b>	<b>NA</b>	<b>\$0</b>	<b>0%</b>	<b>0%</b>
<b>13</b>	<b>Non-Medical Case Management</b>	<b>1,267,002</b>	<b>-8,768</b>	<b>40,000</b>	<b>-70,600</b>	<b>0</b>	<b>1,227,634</b>	<b>5.14%</b>	<b>1,227,634</b>	<b>0</b>		<b>\$486,154</b>	<b>40%</b>	<b>58%</b>
13.a	Service Linkage targeted to Youth	110,793	-767		-20,600		89,426	0.37%	89,426	0	3/1/2021	\$37,466	42%	58%
13.b	Service Linkage targeted to Newly-Diagnosed/Not-in-Care	100,000	-692		-50,000		49,308	0.21%	49,308	0	3/1/2021	\$29,791	60%	58%
13.c	Service Linkage at Public Clinic (a)	370,000	-2,560				367,440	1.54%	367,440	0	3/1/2021	\$169,150	46%	58%
13.d	Service Linkage embedded in CBO Pcare (a) (e)	686,209	-4,749	40,000			721,460	3.02%	721,460	0	3/1/2021	\$249,747	35%	58%
13.e	SLW-Substance Use	0	0				0	0.00%	0	0	NA	\$0	0%	0%
<b>14</b>	<b>Medical Transportation</b>	<b>424,911</b>	<b>-2,940</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>421,971</b>	<b>1.77%</b>	<b>421,971</b>	<b>0</b>		<b>200,960</b>	<b>48%</b>	<b>58%</b>
14.a	Medical Transportation services targeted to Urban	252,680	-1,749				250,931	1.05%	250,931	0	3/1/2021	\$152,792	61%	58%
14.b	Medical Transportation services targeted to Rural	97,185	-673				96,512	0.40%	96,512	0	3/1/2021	\$48,168	50%	58%
14.c	Transportation vouchers (bus passes & gas cards)	75,046	-519				74,527	0.31%	74,527	0	3/1/2021	\$0	0%	58%
<b>15</b>	<b>Emergency Financial Assistance</b>	<b>1,545,439</b>	<b>-10,694</b>	<b>0</b>	<b>-120,000</b>	<b>0</b>	<b>1,414,745</b>	<b>5.92%</b>	<b>1,414,745</b>	<b>0</b>		<b>\$528,304</b>	<b>37%</b>	<b>58%</b>
16.a	EFA - Pharmacy Assistance	1,305,439	-9,034				1,296,405	5.43%	1,296,405	0	3/1/2021	\$524,636	40%	58%

Priority	Service Category	Original Allocation <i>RWPC Approved Level Funding Scenario</i>	Award Reconciliation (b)	July Adjustments (carryover)	October Adjustments	Final Quarter Adjustments	Total Allocation	Percent of Grant Award	Amount Procured (a)	Procurement Balance	Original Date Procured	Expended YTD	Percent YTD	Percent Expected YTD
16.b	EFA - Other	240,000	-1,661		-120,000		118,339	0.50%	118,339	0	3/1/2021	\$3,668	3%	58%
16	Linguistic Services (c)	0	0				0	0.00%	0	0	NA	\$0	0%	0%
17	Outreach	420,000	-2,906				417,094	1.75%	417,094	0	3/1/2021	\$150,344	0%	58%
BEU27516	<b>Total Service Dollars</b>	<b>20,100,113</b>	<b>-227,226</b>	<b>1,808,561</b>	<b>-449,386</b>	<b>0</b>	<b>21,232,062</b>	<b>88.87%</b>	<b>21,232,062</b>	<b>-1</b>		<b>7,249,265</b>	<b>34%</b>	<b>58%</b>
	Grant Administration	1,795,958	0	0	0	0	1,795,958	7.52%	1,795,958	0	N/A	770,104	43%	58%
BEU27517	HCPH/RWGA Section	1,271,050		0		0	1,271,050	5.32%	1,271,050	0	N/A	\$533,286	42%	58%
PC	RWPC Support*	524,908			0	0	524,908	2.20%	524,908	0	N/A	236,818	45%	58%
BEU27521	Quality Management	412,940		0		0	412,940	1.73%	412,940	0	N/A	\$151,795	37%	58%
		<b>22,309,011</b>	<b>-227,226</b>	<b>1,808,561</b>	<b>-449,386</b>	<b>0</b>	<b>23,440,960</b>	<b>98.12%</b>	<b>23,440,960</b>	<b>-1</b>		<b>8,171,164</b>	<b>35%</b>	<b>58%</b>
								Unallocated	Unobligated					
	<b>Part A Grant Award:</b>	<b>22,171,816</b>	<b>Carry Over:</b>	<b>1,718,511</b>			<b>Total Part A:</b>	<b>23,890,327</b>	<b>449,367</b>	<b>-1</b>				

	Original Allocation	Award Reconciliation (b)	July Adjustments (carryover)	October Adjustments	Final Quarter Adjustments	Total Allocation	Percent	Total Expended on Services	Percent
Core (must not be less than 75% of total service dollars)	16,442,761	-201,918	1,768,561	-258,786	0	17,750,618	83.60%		
Non-Core (may not exceed 25% of total service dollars)	3,657,352	-25,309	40,000	-190,600	0	3,481,443	16.40%		
<b>Total Service Dollars (does not include Admin and QM)</b>	<b>20,100,113</b>	<b>-227,226</b>	<b>1,808,561</b>	<b>-449,386</b>	<b>0</b>	<b>21,232,062</b>			
Total Admin (must be ≤ 10% of total Part A + MAI)	1,795,958	0	0	0	0	1,795,958	6.42%		
Total QM (must be ≤ 5% of total Part A + MAI)	412,940	0	0	0	0	412,940	1.48%		

MAI Procurement Report

Priority	Service Category	Original Allocation <i>RWPC Approved Level Funding Scenario</i>	Award Reconciliation (b)	July Adjustments (carryover)	October Adjustments	Final Quarter Adjustments	Total Allocation	Percent of Grant Award	Amount Procured (a)	Procurement Balance	Date of Procurement	Expended YTD	Percent YTD	Percent Expected YTD
1	Outpatient/Ambulatory Primary Care	2,002,860	-52,609	100,100	0	0	2,050,351	86.50%	2,050,351	0		1,075,250	52%	58%
1.b (MAI)	Primary Care - CBO Targeted to African American	1,012,700	-26,601	50,050			1,036,149	43.71%	1,036,149	0	3/1/2021	\$572,825	55%	58%
1.c (MAI)	Primary Care - CBO Targeted to Hispanic	990,160	-26,009	50,050			1,014,201	42.79%	1,014,201	0	3/1/2021	\$502,425	50%	58%
2	Medical Case Management	320,100	0	0	0	0	320,100	13.50%	320,100	0		\$133,346	42%	58%
2.c (MAI)	MCM - Targeted to African American	160,050					160,050	6.75%	160,050	0	3/1/2021	\$73,488	46%	58%
2.d (MAI)	MCM - Targeted to Hispanic	160,050					160,050	6.75%	160,050	0	3/1/2021	\$59,858	37%	58%
	<b>Total MAI Service Funds</b>	<b>2,322,960</b>	<b>-52,609</b>	<b>100,100</b>	<b>0</b>	<b>0</b>	<b>2,370,451</b>	<b>100.00%</b>	<b>2,370,451</b>	<b>0</b>		<b>1,208,596</b>	<b>51%</b>	<b>58%</b>
	Grant Administration	0	0	0	0	0	0	0.00%	0	0		0	0%	0%
	Quality Management	0	0	0	0	0	0	0.00%	0	0		0	0%	0%
	<b>Total MAI Non-service Funds</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00%</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0%</b>	<b>0%</b>
BEU 27516	<b>Total MAI Funds</b>	<b>2,322,960</b>	<b>-52,609</b>	<b>100,100</b>	<b>0</b>	<b>0</b>	<b>2,370,451</b>	<b>100.00%</b>	<b>2,370,451</b>	<b>0</b>		<b>1,208,596</b>	<b>51%</b>	<b>58%</b>
	<b>MAI Grant Award</b>	<b>3,175,710</b>	<b>Carry Over:</b>	<b>905,361</b>			<b>Total MAI:</b>	<b>4,081,071</b>						
	<b>Combined Part A and MAI Original Allocation Total</b>	<b>24,631,971</b>												

**Footnotes:**

All When reviewing bundled categories expenditures must be evaluated both by individual service category and by combined categories. One category may exceed 100% of available funding so long as other category offsets this overage.

(a) Single local service definition is four (4) HRSA service categories (Pcare, LPAP, MCM, Non Med CM). Expenditures must be evaluated both by individual service category and by combined service categories.

(a.1) Single local service definition is three (3) HRSA service categories (does not include LPAP). Expenditures must be evaluated both by individual service category and by combined service categories.

(b) Adjustments to reflect actual award based on Increase or Decrease funding scenario.

Priority	Service Category	Original Allocation <i>RWPC Approved Level Funding Scenario</i>	Award Reconciliation (b)	July Adjustments (carryover)	October Adjustments	Final Quarter Adjustments	Total Allocation	Percent of Grant Award	Amount Procured (a)	Procurement Balance	Original Date Procured	Expended YTD	Percent YTD	Percent Expected YTD
(c)	Funded under Part B and/or SS													
(d)	Not used at this time													
(e)	10% rule reallocations													



FY 2021 RW PART A REQUESTS FOR ALLOCATION INCREASE (October 2021)

REVISED: 10/25/2021

Request Control Number	FY 21 Priority Rank	HRSA Service Category	Local Service Category or Subcategory	Amount of Request	Amount Approved by RWPC	Rank Order	FY 2020 Final Contract Amount	Expended 2020	Percent Expended	FY 2021 Contract Amount	FY 2021 Expended YTD	FY 2021 Percent YTD	FY 2021 Percent Expected YTD	Is agency currently in compliance with contract conditions and therefore eligible for increase?	Notes Amount approved detail:
1	1.b-1.d 2.c-2.e 3.b 13.d 16.a; 17	Outpatient/Ambulatory Health Services; Medical Case Management; Emergency Financial Assistance; Local Pharmacy Assistance; Non-Medical Case Management; Outreach	Community-based Primary Medical Care targeted to African American, Hispanic and White; Community-based Medical Case Management targeted to African American, Hispanic and White; EFA - Pharmacy; LPAP; Outreach; SLW	\$200,000			\$558,293	\$558,288	100%	\$588,388	\$110,679	49%	50%	Yes	
2	8	Medical Nutrition Therapy	Medical Nutritional Therapy (supplements)	\$55,000			\$381,395	\$378,983	99%	\$339,033	\$169,944	50%	50%	Yes	
3	1.b-1.d 2.c-2.e 3.b 13.d 16.a; 17	Outpatient/Ambulatory Health Services; Medical Case Management; Emergency Financial Assistance; Local Pharmacy Assistance; Non-Medical Case Management; Outreach	Community-based Primary Medical Care targeted to African American, Hispanic and White; Community-based Medical Case Management targeted to African American, Hispanic and White; EFA - Pharmacy; LPAP; Outreach; SLW	\$295,600			\$3,475,661	\$2,704,532	78%	\$2,720,655	\$696,270	44%	50%		
				\$550,600	\$0	\$0	\$4,415,349	\$3,641,803		\$3,648,076	\$976,893				
<b>Confirmed Funds Avail. for Reallocation</b>			\$449,386	<b>Part A</b>											
<b>Source of Funds Available for Reallocation:</b>			<b>Explanation:</b>												
Dispartities Pilot			\$98,786												
EFA			\$120,000												
Rural Pcare			\$75,000												
SLW			\$70,600												
Vision			\$85,000												

Request for Service Category Increase  
Ryan White Part A and MAI

A.	Name of Agency (not provided to RWPC)						
B.	Contract Number (not provided to RWPC)						
C.	Service Category Title (per RFP)	Pcare, MCM, SLW, LPAP, EFA, OUTRE, EHE				Control No.	
D.	Request for Increase under (check one):	Part A: X	or	MAI:			
	Request Period (check one):	April:	August:	Oct: X	Final Qtr:		
E.	Amount of additional funding Requested:	<b>\$300,000.00</b>					
F.	Unit of Service: (list only those units and disbursements where an increase is requested)	a. Number of units in current contract:	b. Cost/unit	c. Number of additional units requested:	d. Total: (b x c)		
	1. EFA	808	\$30.00		\$0.00		
	2.				\$0.00		
	3.				\$0.00		
	4.				\$0.00		
	5.				\$0.00		
	6.				\$0.00		
	7.				\$0.00		
	8. Disbursements (list current amount in column a. and requested amount in column c.)	\$72,760.00	N/A	\$200,000.00	\$200,000.00		
	9. Total additional funding (must match E. above):					<b>\$200,000.00</b>	
G.	Number of new/additional clients to be served with requested increase.						
H.	Number of clients served under current contract - Agencies must use the CPCDMS to document numbers served. <b>De-identified CPCDMS-generated reports will be provided to the RWPC by RWGA.</b>	a. Number of clients served per CPCDMS	b. Percent AA (non-Hispanic)	c. Percent White (non-Hispanic)	d. Percent Hispanic (all races)	e. Percent Male	f. Percent Female
	1. Number of clients that received this service under Part A (or MAI) in FY 2019.* (March 1, 2019 - February 28, 2020) *If agency was funded for service under Part A (or MAI) in FY 2019 - if not, mark these cells as "NA"	144	53%	44%	36%	83%	17%
	2. Number of clients that have received this service under Part A (or MAI) in FY 2020. a. April Request Period = Not Applicable b. August Request Period = 03/01/20 - 06/30/20 c. October Request Period = 03/01/20 - 09/30/20 d. 4th Qtr. Request Period = 03/01/20 - 11/30/20	275	53%	44%	35%	80%	20%

Request for Service Category Increase  
Ryan White Part A and MAI

I.	Additional Information Provided by Requesting Agency (subject to audit by RWGA). Answer all questions that are applicable to agency's current situation.	a. Enter Number of Weeks in this column	b. How many Weeks will this be if full amount of request is received?	c. Comments (do <b>not</b> include agency name or identifying information):	
	1. Length of waiting time (in weeks) for an appointment for a <b>new</b> client:	1	1		none
	2. Length of waiting time (in weeks) for an appointment for a <b>current</b> client:	1	1		none
	3. Number of clients on a "waiting list" for services (per Part A SOC):	180	1	Requested funding is essential to provide the much-needed services to PLWHA	
	3. Number of clients unable to access services monthly (number unable to make an appointment) (per Part A SOC):	25	1	Requested funding is essential to provide the much-needed services to PLWHA. The number clients that need services will continue to grow throughout the remaining period	
J.	List all other sources and amounts of funding for <b>similar</b> services currently in place with agency:	a. Funding Source:	b. End Date of Contract:	c. Amount	d. Comment (50 words or less):
	1. EFA - Disbursements	Part A	2/28/21	\$72,760	Currently we have 204 units in NP Contract with a value of 381,894.29
	2. EHE EFINA - Disbursements	EHE	2/28/21	\$18,880	Currently we have 82 units in NP Contract with a value of 162,669.10
	3.				
	4.				
K.	Submit the following documentation at the same time as the request (budget narrative and fee-for-service budgets may be hard copy or fax):				
	Revised Budget Narrative (Table I.A.) corresponding to the revised contract total (amount in Item F.9.d. plus current contract amount).				
	This form must be submitted electronically via email by published deadline to Carin Martin: carin.martin@pfs.hctx.net				

Request for Service Category Increase  
Ryan White Part A and MAI

A.	Name of Agency (not provided to RWPC)					
B.	Contract Number (not provided to RWPC)					
C.	Service Category Title (per RFP)	Nutritional Therapy Services & Supplements Program			Control No.	2
D.	Request for Increase under (check one): Request Period (check one):	Part A: X April:	or August:	MAI: Oct: X	Final Qtr:	
E.	Amount of additional funding Requested:	<b>\$55,000.00</b>				
F.	Unit of Service: (list only those units and disbursements where an increase is requested)	a. Number of units in current contract:	b. Cost/unit	c. Number of additional units requested:	d. Total: (b x c)	
	1. NUTC	871.80	\$70.00	325	\$22,750.00	
	2. NUTST	1,453.00	\$35.00	83	\$2,905.00	
	3.				\$0.00	
	4.				\$0.00	
	5.				\$0.00	
	6.				\$0.00	
	7.				\$0.00	
	8. Disbursements (list current amount in column a. and requested amount in column c.)	227,152.11	N/A	\$29,345.00	\$29,345.00	
	9. Total additional funding (must match E. above):	<b>\$55,000.00</b>				
G.	Number of new/additional clients to be served with requested increase.	<b>0</b>				
H.	Number of clients served under current contract - Agencies must use the CPCDMS to document numbers served. <b>De-identified CPCDMS-generated reports will be provided to the RWPC by RWGA.</b>	a. Number of clients served per CPCDMS	b. Percent AA (non-Hispanic)	c. Percent White (non-Hispanic)	d. Percent Hispanic (all races)	e. Percent Male f. Percent Female
	1. Number of clients that received this service under Part A (or MAI) in FY 2020.* (March 1, 2020 - February 28, 2021) *If agency was funded for service under Part A (or MAI) in FY 2020 - if not, mark these cells as "NA"	605	40%	20%	40%	78% 22%
	2. Number of clients that have received this service under Part A (or MAI) in FY 2021. a. April Request Period = Not Applicable b. August Request Period = 03/01/21 - 06/30/21 c. October Request Period = 03/01/21 - 09/30/21 d. 4th Qtr. Request Period = 03/01/21 - 11/30/21	493	41%	18%	41%	77% 23%

Request for Service Category Increase  
Ryan White Part A and MAI

I.	<p>Additional Information Provided by Requesting Agency (subject to audit by RWGA). Answer all questions that are applicable to agency's current situation.</p> <p>1. Length of waiting time (in weeks) for an appointment for a <b>new</b> client:</p> <p>2. Length of waiting time (in weeks) for an appointment for a <b>current</b> client:</p> <p>3. Number of clients on a "waiting list" for services (per Part A SOC):</p> <p>3. Number of clients unable to access services monthly (number unable to make an appointment) (per Part A SOC):</p>	<p>a. Enter Number of Weeks in this column</p> <p>4</p> <p>3</p> <p>0</p> <p>0</p>	<p>b. How many Weeks will this be if full amount of request is received?</p> <p>3</p> <p>2</p> <p>0</p> <p>0</p>	<p>c. Comments (do <b>not</b> include agency name or identifying information):</p> <p>The agency has a large number of Ryan White patients seeking services referenced in this Request for Service Category Increase Form. The agency is requesting funding in order to sufficiently meet the continued demands for new Ryan White patients.</p> <p>The agency has a large number of Ryan White patients seeking services referenced in this Request for Service Category Increase Form. The agency is requesting funding in order to sufficiently meet the continued demands for existing Ryan White patients.</p> <p>The agency does not maintain a waiting list. The agency offers a limited number of same day appointment slots for patients.</p> <p>The agency offers a limited number of same day appointment slots for patients.</p>
J.	<p>List all other sources and amounts of funding for <b>similar</b> services currently in place with agency:</p> <p>1. NUTC</p> <p>2. NUTSD</p> <p>3. NUTST</p> <p>4.</p>	<p>a. Funding Source:</p>	<p>b. End Date of Contract:</p>	<p>c. Amount</p> <p>d. Comment (50 words or less):</p> <p>77 units (\$5,390.00) in NP @ 09/30/21</p> <p>\$23,654.26 in NP @ 09/30/21</p> <p>131 units (\$4,585.00) in NP @ 09/30/21</p>
K.	<p>Submit the following documentation at the same time as the request (budget narrative and fee-for-service budgets may be hard copy or fax):</p> <p>Revised Budget Narrative (Table I.A.) corresponding to the revised contract total (amount in Item F.9.d. plus current contract amount).</p> <p><b>This form must be submitted electronically via email by published deadline to Carin Martin: carin.martin@phs.hctx.net</b></p>			

Request for Service Category Increase  
Ryan White Part A and MAI

A.	Name of Agency (not provided to RWPC)					Control No.	<b>3</b>
B.	Contract Number (not provided to RWPC)						
C.	Service Category Title (per RFP)	Primary Care/MCM/LPAP					
D.	Request for Increase under (check one): Request Period (check one):	Part A: X April:	or August:	MAI: Oct: X	Final Qtr:		
E.	Amount of additional funding Requested:	<b>\$295,600.00</b>					
F.	Unit of Service: (list only those units and disbursements where an increase is requested)	a. Number of units in current contract:	b. Cost/unit	c. Number of additional units requested:	d. Total: (b x c)		
	1.				\$0.00		
	2.				\$0.00		
	3.				\$0.00		
	4.				\$0.00		
	5.				\$0.00		
	6.				\$0.00		
	7.				\$0.00		
	8. Disbursements (list current amount in column a. and requested amount in column c.)	396,040.00	N/A	\$295,600.00	\$295,600.00		
	9. Total additional funding (must match E. above):				<b>\$295,600.00</b>		
G.	Number of new/additional clients to be served with requested increase.	<b>0</b>					
H.	Number of clients served under current contract - Agencies must use the CPCDMS to document numbers served. <b>De-identified CPCDMS-generated reports will be provided to the RWPC by RWGA.</b>	a. Number of clients served per CPCDMS	b. Percent AA (non-Hispanic)	c. Percent White (non-Hispanic)	d. Percent Hispanic (all races)	e. Percent Male	f. Percent Female
	1. Number of clients that received this service under Part A (or MAI) in FY 2020.* (March 1, 2020 - February 28, 2021) *If agency was funded for service under Part A (or MAI) in FY 2020 - if not, mark these cells as "NA"	143	43%	19%	38%	83%	17%
	2. Number of clients that have received this service under Part A (or MAI) in FY 2021.						
	a. April Request Period = Not Applicable						
	b. August Request Period = 03/01/21 - 06/30/21						
	c. October Request Period = 03/01/21 - 09/30/21						
	d. 4th Qtr. Request Period = 03/01/21 - 11/30/21	74	31%	20%	49%	80%	20%

Request for Service Category Increase  
Ryan White Part A and MAI

<p>I. Additional Information Provided by Requesting Agency (subject to audit by RWGA). Answer all questions that are applicable to agency's current situation.</p> <p>1. Length of waiting time (in weeks) for an appointment for a <b>new</b> client:</p> <p>2. Length of waiting time (in weeks) for an appointment for a <b>current</b> client:</p> <p>3. Number of clients on a "waiting list" for services (per Part A SOC):</p> <p>3. Number of clients unable to access services monthly (number unable to make an appointment) (per Part A SOC):</p>	<p>a. Enter Number of Weeks in this column</p> <p>4</p> <p>3</p> <p>0</p> <p>0</p>	<p>b. How many Weeks will this be if full amount of request is received?</p> <p>3</p> <p>2</p> <p>0</p> <p>0</p>	<p>c. Comments (do <b>not</b> include agency name or identifying information):</p> <p>The agency has a large number of Ryan White patients seeking services referenced in this Request for Service Category Increase Form. The agency is requesting funding in order to sufficiently meet the continued demands for new Ryan White patients.</p> <p>The agency has a large number of Ryan White patients seeking services referenced in this Request for Service Category Increase Form. The agency is requesting funding in order to sufficiently meet the continued demands for existing Ryan White patients.</p> <p>The agency does not maintain a waiting list. The agency offers a limited number of same day appointment slots for patients.</p> <p>The agency offers a limited number of same day appointment slots for patients.</p>	
<p>J. List all other sources and amounts of funding for <b>similar</b> services currently in place with agency:</p> <p>1. Diagnostics</p> <p>2.</p> <p>3.</p> <p>4.</p>	<p>a. Funding Source:</p>	<p>b. End Date of Contract:</p>	<p>c. Amount</p> <p>\$218,331.77 in NP @ 09/30/21</p>	<p>d. Comment (50 words or less):</p>
<p>K. Submit the following documentation at the same time as the request (budget narrative and fee-for-service budgets may be hard copy or fax): Revised Budget Narrative (Table I.A.) corresponding to the revised contract total (amount in Item F.9.d. plus current contract amount). <b>This form must be submitted electronically via email by published deadline to Carin Martin: carin.martin@phs.hctx.net</b></p>				

# FYI

In an effort to save paper, most of the following pages are two sided.



## INFORMATION FROM THE TEXAS STRIKE FORCE

Provided by Allen Murray on 10-18-21

**FYI:** Recently, the Texas Strike Force had a meeting with Commissioner Imelda Garcia from the Texas Department of State Health Services (DSHS). See below for a list of their requests.

----- Forwarded Message -----

**From:** "Venita Ray" <[venita@pwn-usa.org](mailto:venita@pwn-usa.org)>  
**To:** "Garcia,Imelda M (DSHS)" <[ImeldaM.Garcia@dshs.texas.gov](mailto:ImeldaM.Garcia@dshs.texas.gov)>  
**Sent:** Mon, Oct 25, 2021 at 9:06 AM  
**Subject:** Texas Strike Force Follow up - Response Requested by Nov. 30th

Good morning Imelda. I hope you had a wonderful weekend. Thank you again for sharing space with us last week. Please see below our list of asks we made on the call. We request a written response by Nov. 30th.

1. Provide quarterly written and oral program budget updates to the Texas Strike Force in a timely manner that allows us an opportunity to provide feedback and to ask follow up questions. We are asking DSHS to provide this to ensure the Texas HIV Medication Program is solvent beyond the next two years.
2. Retain the seventeen (17) medications that were considered to be removed from the formulary. We want there to be no changes and, if this still needs to be discussed, we ask the Medication Advisory Committee to form an ad hoc sub-committee to revisit the changes and include the Texas Strike Force.
3. Provide concrete steps and a timeline to reduce the waitlist (backlog). We further request that the Texas HIV Medication Program outline how long it takes for applications to be processed and to work towards a goal of 30-60 days processing time for applications. We also want to ensure that there is an opportunity for applicants to correct any missing items to their applications rather than being automatically denied for minor mistakes.
4. Establish a community engagement partnership with the Texas Strike Force to ensure ongoing accountability between DSHS and the community. We request that staff of the Texas HIV Medication Program attend our meetings and allow us to provide feedback and input to any proposed changes to the program, and allow people living with HIV to be the primary voices driving decisions of the program. DSHS would be required to respond to our concerns in writing or in person during our meetings.
5. Implement HRSA's recent guidance, Policy Clarification Notice 21-02, *Determining Client Eligibility and Payor of Last Resort in the Ryan White HIV/AIDS Program (RWHAP)*, to eliminate the 6 month recertification requirement. If DSHS is not implementing the guidance, provide justification for that decision.
6. Revise the agenda for the Medication Advisory Committee to allow public comment at an earlier time during the meeting.

We look forward to hearing from you.

Thanks