

Houston Area HIV Services Ryan White Planning Council
Office of Support
Meeting Location: 1440 Harold Street, Houston, Texas 77006
832 927-7926 telephone; <http://rwpchouston.org>

Memorandum

To: Members, Quality Improvement Committee

Tana Pradia, Co-Chair	Faye Robinson
Pete Rodriguez, Co-Chair	<i>Herman Finley</i>
Kevin Aloysius	<i>Denis Kelly</i>
Caleb Brown	<i>Gloria Sierra</i>
Titan Capri	<i>Deborah Somoye</i>
Daphne L. Jones	<i>Denis Kelly</i>
Oscar Perez	<i>Christopher Walker</i>

Copy: Glenn Urbach Mackenzie A. Hudson
Mauricia Chatman Diane Beck
Francisco Ruiz Rod Avila
Tiffany Shepherd Ann Robison
Sha'Terra Johnson Gary Grier
Patrick Martin

From: Tori Williams

Date: Tuesday, August 8, 2023

Re: Meeting Notice

We look forward to seeing you at the next Quality Improvement Committee meeting. The primary goal of the meeting is to flesh out the service definition for Mental Health – Special Populations. Details are as follows:

Quality Improvement Committee Meeting
2:00 p.m., Tuesday, August 15, 2023

To participate virtually, click on this link:

<https://us02web.zoom.us/j/81144509622?pwd=SFNBM1RScVFabHkzakVpaUZoeHhldz09>

Meeting ID: 811 4450 9622 Passcode: 125672

Or, call in by dialing: 346 248 7799

To attend in person: **Bering Church, 1440 Harold St, Houston, Texas 77006**

RSVP to Rod, even if you cannot attend the meeting. She can be reached at: Rodriga.Avila@harriscountytexas.gov or by telephone at 832 927-7926. And, if you have questions for your committee mentor, do not hesitate to contact her at: Tana Pradia, 832 298-4248, tanapradia@gmail.com.

Houston Area HIV Services Ryan White Planning Council
Quality Improvement Committee
 2:00 pm, Tuesday, August 15, 2023

Join Zoom Meeting by clicking on this link:

<https://us02web.zoom.us/j/81519929661?pwd=cXZPdZkzdjJwWnJPeFRJc1RwOStYUT09>

Meeting ID: 811 4450 9622 Passcode: 125672 To join via telephone call: (346) 248-7799

In-person location: Bering Church, 1440 Harold Street, Houston, TX 77006. Please park and enter the building from behind the church on Hawthorne Street

Agenda

* = Handout to be distributed via email or at the meeting

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- | | | |
|------|--|--|
| I. | Call to Order | Tana Pradia and
Pete Rodriguez, Co-Chairs |
| | A. Welcoming Remarks and Moment of Reflection | |
| | B. Adoption of Agenda | |
| | C. Approval of Minutes | |
| II. | Public Comment | |
| | (NOTE: If you wish to speak during the Public Comment portion of the meeting, please sign up on the clipboard at the front of the room. No one is required to give his or her name or HIV status. All meetings are audio taped by the Office of Support for use in creating the meeting minutes. The audiotape and the minutes are public record. If you state your name or HIV status it will be on public record. If you would like your health status known, but do not wish to state your name, you can simply say: "I am a person living with HIV", before stating your opinion. If you represent an organization, please state that you are representing an agency and give the name of the organization. If you work for an organization, but are representing your self, please state that you are attending as an individual and not as an agency representative. Individuals can also submit written comments to a member of the staff who would be happy to read the comments on behalf of the individual at this point in the meeting. All information from the public must be provided in this portion of the meeting.) | |
| III. | Reports from the Administrative Agents | |
| | A. Ryan White Part A | Glenn Urbach |
| | B. Ryan White Part B and State Services | Tiffany Shepherd |
| IV. | New Business | |
| | A. Stand-Alone Mental Health Subcategory Service Definition* | Sha'Terra Johnson |
| V. | Announcements | |
| VI. | Adjourn | |
| | Optional: New members meet with committee mentor | Tana Pradia |

* ***Minutes of the 06-12-23 Priority and Allocations Committee Meeting: Motion #6: it was moved and seconded (Ledbetter, Startz) to create a stand-alone mental health subcategory. If approved, \$200,000 would be allocated to Mental Health-A and \$100,000 would be allocated to Mental Health-Special Populations. Motion carried.***

Houston Area HIV Services Ryan White Planning Council

Quality Improvement Committee
2:00 p.m., Tuesday, July 18, 2023
Meeting location: Zoom Teleconference

Minutes

<u>MEMBERS PRESENT</u>	<u>MEMBERS ABSENT</u>	<u>OTHERS PRESENT</u>
Tana Pradia, Co-Chair	Kevin Aloysius	Crystal Starr, RWPC Chair
Pete Rodriguez, Co-Chair	Caleb Brown, excused	Charles Henley, Consultant
Titan Capri	Daphne Jones	Evelio Escamilla, RWPC
Denis Kelly	Oscar Perez	Glenn Urbach, RWGA
	Faye Robinson	Mauricia Chatman, RWGA
	Herman Finley	Francisco Ruiz, RWGA
	Gloria Sierra, excused	Patrick Martin, TRG
	Deborah Somoye	Sha’Terra Johnson, TRG
	Christopher Walker	Tionna Cobb, TRG
		Tori Williams, Ofc of Support
		Mackenzie Hudson, Ofc of Support
		Diane Beck, Ofc of Support

Call to Order: Tana Pradia, Co-Chair, called the meeting to order at 2:04 p.m. and asked for a moment of reflection.

Adoption of the Agenda: **Motion #1:** *it was moved and seconded (Kelly, Capri) to approve the agenda. Motion carried.*

Approval of the Minutes: **Motion #2:** *it was moved and seconded (Rodriguez, Kelly) to approve the May 9, 2023 minutes. Motion carried.* Abstentions: Rodriguez.

Public Comment: See attached comments re HIV and Aging. Williams read a public comment from Dr. Patel that was received in email today, see attached.

Reports from the Administrative Agents

Ryan White Part A/MAI: Urbach presented the following attached reports:

- Memo regarding the FY 2022 Part A/MAI Procurement Report dated 06/06/23
- FY 2022 Ryan White Part A and MAI Procurement Report, dated 06/06/23
- FY 2023 Ryan White Part A and MAI Service Utilization Report, dated 06/21/23
- FY 2022 Ryan White Part A and MAI Service Utilization Report, dated 04/10/23

Ryan White Part B and State Services: Martin presented the following attached reports:

- FY2324 Ryan White Part B Procurement Report, dated 06/27/23
- FY2223 DSHS State Services Procurement Report, dated 06/27/23
- FY2223 DSHS State Services Service Utilization Report, dated 06/30/23
- Health Insurance Service Utilization Report, dated 05/24/23

Stand-Alone Mental Health Subcategory Service Definition: Martin said this came from another committee and asked for more information about this and the desired outcomes. Williams said the P&A Committee* was talking about the goals of the Integrated Plan and Ending the Epidemic plan and we see that HRSA wants us to reach out to organizations that work closely with the special populations that we have been unable to reach. The services that came up include mental health, and as you'll see later, case management for people with history of sexual offense, that the Council hasn't done the best job of reaching. We know this because of the populations that Hudson conducted focus groups with for the Integrated Plan. The mental health service historically receives \$300,000 and they don't always spend all of the funds so the P&A committee suggested using \$100,000 of those funds to encourage agencies who do a lot work with special populations to apply for these funds. Typically the How to Best Meet the Need process identifies these needs and though there was a lot of discussion it wasn't about using our funds in this way. Because the P&A committee had to plan for next year's allocations, they divided the mental health dollars and sent it to Quality Improvement to determine if they approve the concept. If QI does not approve it the funds are still in the mental health category as usual.

Martini said that the RFP process is designed to be an impartial process but it's fine if we are trying to get more agencies to apply. As far as targeting, we have a long history of identifying populations that need special consideration and that is not a problem, we just have to be careful not to influence the bid process. They need an idea of what special populations means to design the service. Williams said that the Council and the Houston Health Department combined their special populations into one list for the integrated plan. Rodriguez said we are really going to have to think outside the box on this one, staff cannot sit in the office and wait for these special populations to just show up since they aren't doing that now. **Motion #3:** *it was moved and seconded (Rodriguez, Kelly) to approve the creation of two Mental Health Subcategories: Mental Health – General and Mental Health – Special Populations.* **Motion carried.** Abstention: Kelly. Martin said they will bring a draft service definition to the next meeting.

HIV & Aging Public Comment: AETC Information: See attached proposal from AETC. **Motion #4:** *Support the Baylor College of Medicine/AETC proposal to increase provider awareness of the needs and concerns of people living with HIV who are 50 years of age or older.* **Motion Carried.**

Case Manager for people with history of sexual offense: Williams said she wanted the committee to be aware that this is being discussed. This will come to the committee once the workgroup has more information and can provide a more detailed description of what they want for this service.

Announcements: Starr asked everyone to please fill out the food form and return it to the Office of Support as soon as possible.

Adjourn: **Motion:** *it was moved and seconded (Rodriguez, Capri) to adjourn the meeting at 3:16 p.m.* **Motion Carried.**

Submitted by:

Approved by:

Tori Williams, Director

Date

Committee Chair

Date

Scribe: Beck

ja = Just arrived at meeting

lm = Left the meeting

C = Chaired the meeting

2023 Quality Improvement Meeting Voting Record for Meeting Date 07/18/23

MEMBERS:	Motion #1 Agenda				Motion #2 Minutes				Motion #3 Mental Health - two service definitions				Motion #4 AETC proposal			
	ABSENT	YES	NO	ABSTAIN	ABSENT	YES	NO	ABSTAIN	ABSENT	YES	NO	ABSTAIN	ABSENT	YES	NO	ABSTAIN
Tana Pradia, Co-Chair				C				C				C				C
Pete Rodriguez, Co-Chair		X						X	X				X			
Kevin Aloysius	X				X				X				X			
Caleb Brown	X				X				X				X			
Titan Capri		X				X				X				X		
Daphne Jones	X				X				X				X			
Oscar Perez	X				X				X				X			
Faye Robinson	X				X				X				X			
<i>Herman Finley</i>	X				X				X				X			
<i>Denis Kelly</i>		X				X						X		X		
<i>Gloria Sierra</i>	X				X				X				X			
<i>Deborah Somoye</i>	X				X				X				X			
<i>Christopher Walker</i>	X				X				X				X			

Priority	Service Category	Original Allocation <i>RWPC Approved Level Funding Scenario</i>	Award Reconciliation	July Adjustments (carryover)	October Adjustments	Final Quarter Adjustments (to avoid UOB penalty)	Total Allocation	Percent of Grant Award	Amount Procured (a)	Procurement Balance	Original Date Procured	Expended YTD	Percent YTD	Percent Expected YTD
1	Outpatient/Ambulatory Primary Care	10,965,788	-15,437	0	84,657	-239,401	10,795,607	44.82%	10,795,607	0	3/1/2022	9,332,199	86%	100%
1.a	Primary Care - Public Clinic (a)	3,927,300				-249,250	3,678,050	15.27%	3,678,050	0	3/1/2022	3,389,092	92%	100%
1.b	Primary Care - CBO Targeted to AA (a) (e) (f)	1,064,576			90,574	9,849	1,164,999	4.84%	1,164,999	0	3/1/2022	1,383,157	119%	100%
1.c	Primary Care - CBO Targeted to Hispanic (a) (e)	910,551			75,774		986,325	4.09%	986,325	0	3/1/2022	1,295,725	131%	100%
1.d	Primary Care - CBO Targeted to White/MSM (a) (e)	1,147,924			16,300		1,164,224	4.83%	1,164,224	0	3/1/2022	731,455	63%	100%
1.e	Primary Care - CBO Targeted to Rural (a) (e)	1,100,000				-97,990	1,002,010	4.16%	1,002,010	0	3/1/2022	866,195	86%	100%
1.f	Primary Care - Women at Public Clinic (a)	2,100,000					2,100,000	8.72%	2,100,000	0	3/1/2022	1,248,001	59%	100%
1.g	Primary Care - Pediatric (a.1)	15,437	-15,437				0	0.00%	0	0	3/1/2022	0	0%	0%
1.h	Vision	500,000					500,000	2.08%	500,000	0	3/1/2022	404,505	81%	100%
1.x	Primary Care Health Outcome Pilot	200,000					200,000	0.83%	200,000	0	3/1/2022	14,069	7%	100%
2	Medical Case Management	1,730,000	-90,051	0	-15,000	-51,045	1,573,904	6.53%	1,573,904	0	3/1/2022	1,646,420	105%	100%
2.a	Clinical Case Management	488,656					488,656	2.03%	488,656	0	3/1/2022	557,172	114%	100%
2.b	Med CM - Public Clinic (a)	277,103				53,200	330,303	1.37%	330,303	0	3/1/2022	302,908	92%	100%
2.c	Med CM - Targeted to AA (a) (e)	169,009				-52,123	116,886	0.49%	116,886	0	3/1/2022	236,428	202%	100%
2.d	Med CM - Targeted to H/L (a) (e)	169,011				-52,123	116,888	0.49%	116,888	0	3/1/2022	88,986	76%	100%
2.e	Med CM - Targeted to W/MSM (a) (e)	61,186					61,186	0.25%	61,186	0	3/1/2022	87,788	143%	100%
2.f	Med CM - Targeted to Rural (a)	273,760					273,760	1.14%	273,760	0	3/1/2022	120,320	44%	100%
2.g	Med CM - Women at Public Clinic (a)	75,311					75,311	0.31%	75,311	0	3/1/2022	154,384	205%	100%
2.h	Med CM - Targeted to PEDI (a.1)	90,051	-90,051			0	0	0.00%	0	0	3/1/2022	0	0%	0%
2.i	Med CM - Targeted to Veterans	80,025			-15,000	0	65,025	0.27%	65,025	0	3/1/2022	40,737	63%	100%
2.j	Med CM - Targeted to Youth	45,888					45,888	0.19%	45,888	0	3/1/2022	57,697	126%	100%
3	Local Pharmacy Assistance Program	1,810,360	200,000	0	0	177,476	2,187,836	9.08%	2,187,836	0	3/1/2022	1,862,173	85%	100%
3.a	Local Pharmacy Assistance Program-Public Clinic (a) (e)	310,360				196,050	506,410	2.10%	506,410	0	3/1/2022	393,778	78%	100%
3.b	Local Pharmacy Assistance Program-Untargeted (a) (e)	1,500,000	200,000			-18,574	1,681,426	6.98%	1,681,426	0	3/1/2022	1,468,395	87%	100%
4	Oral Health	166,404	0	0	0	0	166,404	0.69%	166,404	0	3/1/2022	166,400	100%	100%
4.a	Oral Health - Untargeted (c)	0					0	0.00%	0	0	N/A	0	0%	0%
4.b	Oral Health - Targeted to Rural	166,404				0	166,404	0.69%	166,404	0	3/1/2022	166,400	100%	100%
5	Health Insurance (c)	1,383,137	431,299	138,285	0	0	1,952,721	8.11%	1,952,721	0	3/1/2022	1,952,386	100%	100%
6	Mental Health Services (c)	0	0	0	0	0	0	0.00%	0	0	NA	0	0%	0%
7	Early Intervention Services (c)	0	0	0	0	0	0	0.00%	0	0	NA	0	0%	0%
8	Medical Nutritional Therapy (supplements)	341,395	0	0	0	0	341,395	1.42%	341,395	0	3/1/2022	339,519	99%	100%
9	Home and Community-Based Services (c)	0	0	0	0	0	0	0.00%	0	0	NA	0	0%	0%
9.a	In-Home	0					0	0.00%	0	0	N/A	0	0%	0%
9.b	Facility Based	0					0	0.00%	0	0	N/A	0	0%	0%
10	Substance Abuse Services - Outpatient (c)	45,677	0	0	-20,667	0	25,010	0.10%	25,010	0	3/1/2022	6,788	27%	100%
11	Hospice Services	0	0	0	0	0	0	0.00%	0	0	NA	0	0%	0%
12	Referral for Health Care and Support Services (c)	0	0	0	0	0	0	0.00%	0	0	NA	0	0%	0%
13	Non-Medical Case Management	1,267,002	0	0	43,000	112,783	1,422,785	5.91%	1,422,785	0	3/1/2022	1,513,553	106%	100%
13.a	Service Linkage targeted to Youth	110,793					110,793	0.46%	110,793	0	3/1/2022	114,507	103%	100%
13.b	Service Linkage targeted to Newly-Diagnosed/Not-in-Care	100,000			-7,000		93,000	0.39%	93,000	0	3/1/2022	95,171	102%	100%
13.c	Service Linkage at Public Clinic (a)	370,000				69,960	439,960	1.83%	439,960	0	3/1/2022	508,524	116%	100%
13.d	Service Linkage embedded in CBO Pcare (a) (e)	686,209			50,000	42,823	779,032	3.23%	779,032	0	3/1/2022	795,351	102%	100%
13.e	SLW-Substance Use	0					0	0.00%	0	0	NA	0	0%	0%
14	Medical Transportation	424,911	0	0	0	0	424,911	1.76%	424,911	0	3/1/2022	424,333	100%	100%
14.a	Medical Transportation services targeted to Urban	252,680					252,680	1.05%	252,680	0	3/1/2022	269,988	107%	100%
14.b	Medical Transportation services targeted to Rural	97,185					97,185	0.40%	97,185	0	3/1/2022	79,874	82%	100%
14.c	Transportation vouchers (bus passes & gas cards)	75,046					75,046	0.31%	75,046	0	3/1/2022	74,471	99%	100%
15	Emergency Financial Assistance	1,545,439	189,168	750,000	-120,000	121,903	2,486,510	10.32%	2,486,510	0	3/1/2022	3,349,316	135%	100%
15.a	EFA - Pharmacy Assistance	1,305,439	189,168	750,000		121,903	2,366,510	9.82%	2,366,510	0	3/1/2022	3,272,986	138%	100%
15.b	EFA - Other	240,000			-120,000		120,000	0.50%	120,000	0	3/1/2022	76,331	64%	100%
16	Linguistic Services (c)	0	0	0	0	0	0	0.00%	0	0	NA	0	0%	0%
17	Outreach	420,000	0	0	30,030	-121,717	328,313	1.36%	328,313	0	3/1/2022	296,700	90%	100%
BEU27516	Total Service Dollars	20,100,113	714,979	888,285	2,020	-1	21,705,396	90.11%	21,705,396	0		20,889,787	96%	100%

Part A Reflects "TBD" Funding Scenario
MAI Reflects "TBD" Funding Scenario

FY 2023 Ryan White Part A and MAI
Procurement Report

Priority	Service Category	Original Allocation <small>RWPC Approved Level Funding Scenario</small>	Award Reconciliation	July Adjustments (carryover)	August 10% Rule Adjustments (f)	October Adjustments	Final Quarter Adjustments	Total Allocation	Percent of Grant Award	Amount Procured (a)	Procurement Balance	Original Date Procured	Expended YTD	Percent YTD	Percent Expected YTD
1	Outpatient/Ambulatory Primary Care	10,965,788	460,625	0	0	0	0	11,426,413	46.94%	11,426,413	0		1,873,232	16%	25%
1.a	Primary Care - Public Clinic (a)	3,927,300	182,397					4,109,697	16.88%	4,109,697	0	3/1/2023	\$706,921	17%	25%
1.b	Primary Care - CBO Targeted to AA (a) (e) (f)	1,064,576	49,443					1,114,019	4.58%	1,114,019	0	3/1/2023	\$307,047	28%	25%
1.c	Primary Care - CBO Targeted to Hispanic (a) (e)	910,551	42,289					952,840	3.91%	952,840	0	3/1/2023	\$280,194	29%	25%
1.d	Primary Care - CBO Targeted to White/MSM (a) (e)	1,147,924	53,314					1,201,238	4.93%	1,201,238	0	3/1/2023	\$135,464	11%	25%
1.e	Primary Care - CBO Targeted to Rural (a) (e)	1,100,000	51,088					1,151,088	4.73%	1,151,088	0	3/1/2023	\$146,625	13%	25%
1.f	Primary Care - Women at Public Clinic (a)	2,100,000	97,531					2,197,531	9.03%	2,197,531	0	3/1/2023	\$223,206	10%	25%
1.g	Primary Care - Pediatric (a.1)	15,437	-15,437					0	0.00%	0	0	3/1/2023	\$0	0%	0%
1.h	Vision	500,000	0					500,000	2.05%	500,000	0	3/1/2023	\$73,775	15%	25%
1.x	Primary Care Health Outcome Pilot	200,000	0					200,000	0.82%	200,000	0	3/1/2023	\$0	0%	25%
2	Medical Case Management	1,880,000	-97,859	0	0	0	0	1,782,141	7.32%	1,782,141	0		390,962	22%	25%
2.a	Clinical Case Management	531,025	0					531,025	2.18%	531,025	0	3/1/2023	\$183,560	35%	25%
2.b	Med CM - Public Clinic (a)	301,129	0					301,129	1.24%	301,129	0	3/1/2023	\$ 54,365	18%	25%
2.c	Med CM - Targeted to AA (a) (e)	183,663	0					183,663	0.75%	183,663	0	3/1/2023	\$49,603	27%	25%
2.d	Med CM - Targeted to H/L (a) (e)	183,665	0					183,665	0.75%	183,665	0	3/1/2023	\$15,782	9%	25%
2.e	Med CM - Targeted to W/MSM (a) (e)	66,491	0					66,491	0.27%	66,491	0	3/1/2023	\$23,347	35%	25%
2.f	Med CM - Targeted to Rural (a)	297,496	0					297,496	1.22%	297,496	0	3/1/2023	\$20,473	7%	25%
2.g	Med CM - Women at Public Clinic (a)	81,841	0					81,841	0.34%	81,841	0	3/1/2023	\$31,967	39%	25%
2.h	Med CM - Targeted to Pedi (a.1)	97,859	-97,859					0	0.00%	0	0	3/1/2023	\$0	0%	0%
2.i	Med CM - Targeted to Veterans	86,964	0					86,964	0.36%	86,964	0	3/1/2023	\$1,509	2%	25%
2.j	Med CM - Targeted to Youth	49,867	0					49,867	0.20%	49,867	0	3/1/2023	\$10,355	21%	25%
3	Local Pharmacy Assistance Program	2,067,104	0	0	0	0	0	2,067,104	8.49%	2,067,104	0		\$365,461	18%	25%
3.a	Local Pharmacy Assistance Program-Public Clinic (a) (e)	367,104	0					367,104	1.51%	367,104	0	3/1/2023	\$51,382	14%	25%
3.b	Local Pharmacy Assistance Program-Untargeted (a) (e)	1,700,000	0					1,700,000	6.98%	1,700,000	0	3/1/2023	\$314,079	18%	25%
4	Oral Health	166,404	0	0	0	0	0	166,404	0.68%	166,404	0		\$5,050	33%	25%
4.b	Oral Health - Targeted to Rural	166,404	0					166,404	0.68%	166,404	0	3/1/2023	\$55,050	33%	25%
5	Health Insurance (c)	1,383,137	223,222	0	0	0	0	1,606,359	6.60%	1,606,359	0		\$456,857	28%	25%
7	Medical Nutritional Therapy (supplements)	341,395	0	0	0	0	0	341,395	1.40%	341,395	0		\$112,987	33%	25%
10	Substance Abuse Services - Outpatient (c)	45,677	0	0	0	0	0	45,677	0.19%	45,677	0		\$5,731	13%	25%
13	Non-Medical Case Management	1,267,002	0	0	0	0	0	1,267,002	5.20%	1,267,002	0		\$342,174	27%	25%
13.a	Service Linkage targeted to Youth	110,793	0					110,793	0.46%	110,793	0	3/1/2023	\$22,546	20%	25%
13.b	Service Linkage targeted to Newly-Diagnosed/Not-in-Care	100,000	0					100,000	0.41%	100,000	0	3/1/2023	\$24,829	25%	25%
13.c	Service Linkage at Public Clinic (a)	370,000	0					370,000	1.52%	370,000	0	3/1/2023	\$87,657	24%	25%
13.d	Service Linkage embedded in CBO Pcare (a) (e)	686,209	0					686,209	2.82%	686,209	0	3/1/2023	\$207,142	30%	25%
14	Medical Transportation	424,911	0	0	0	0	0	424,911	1.75%	424,911	0		\$6,610	16%	25%
14.a	Medical Transportation services targeted to Urban	252,680	0					252,680	1.04%	252,680	0	3/1/2023	\$47,150	19%	25%
14.b	Medical Transportation services targeted to Rural	97,185	0					97,185	0.40%	97,185	0	3/1/2023	\$19,460	20%	25%
14.c	Transportation vouchers (bus passes & gas cards)	75,046	0					75,046	0.31%	75,046	0	3/1/2023	\$0	0%	25%
15	Emergency Financial Assistance	1,653,247	485,889	0	0	0	0	2,139,136	8.79%	2,139,136	0		\$97,676	19%	25%
15.a	EFA - Pharmacy Assistance	1,553,247	485,889					2,039,136	8.38%	2,039,136	0	3/1/2023	\$374,818	18%	25%
15.b	EFA - Other	100,000	0					100,000	0.41%	100,000	0	3/1/2023	\$22,859	23%	25%
17	Outreach	420,000	0	0	0	0	0	420,000	1.73%	420,000	0		\$47,682	11%	25%
FY23_RW_DIR	Total Service Dollars	20,614,665	1,071,877	0	0	0	0	21,686,542	89.09%	21,686,542	0		4,114,422	19%	25%
									Unallocated	Unobligated					25%
	Part A Grant Award:	24,342,151	Carryover:	0				Total Part A:	24,342,151	0	0				25%
		Original Allocation	Award Reconciliation	July Adjustments (carryover)	August 10% Rule Adjustments	October Adjustments	Final Quarter Adjustments	Total Allocation	Percent	Total Expended on Services	Percent	Award Category	Award Amount	Amount Spent	Balance
	Core (must not be less than 75% of total service dollars)	16,849,505	585,988	0	0	0	0	17,435,493	80.40%	3,260,280	79.24%	Formula			0

Part A Reflects "TBD" Funding Scenario
 MAI Reflects "TBD" Funding Scenario

FY 2023 Ryan White Part A and MAI
 Procurement Report

Priority	Service Category	Original Allocation <i>RWPC Approved Level Funding Scenario</i>	Award Reconciliation	July Adjustments (carryover)	August 10% Rule Adjustments (f)	October Adjustments	Final Quarter Adjustments	Total Allocation	Percent of Grant Award	Amount Procured (a)	Procurement Balance	Original Date Procured	Expended YTD	Percent YTD	Percent Expected YTD	
	Non-Core (may not exceed 25% of total service dollars)	3,765,160	485,889	0	0	0	0	4,251,049	19.60%	854,142	20.76%	Supplemen				0
	Total Service Dollars (does not include Admin and QM)	20,614,665	1,071,877	0	0	0	0	21,686,542		4,114,422		Carry Over	0			0
												Totals	0	0		0
	Total Admin (must be ≤ 10% of total Part A + MAI)	2,208,914	18,000	0	0	0	0	2,226,914	8.33%							
	Total QM (must be ≤ 5% of total Part A + MAI)	428,695	0	0	0	0	0	428,695	1.60%							
MAI Procurement Report																
Priority	Service Category	Original Allocation <i>RWPC Approved Level Funding Scenario</i>	Award Reconciliation	July Adjustments (carryover)	August 10% Rule Adjustments (f)	October Adjustments	Final Quarter Adjustments	Total Allocation	Percent of Grant Award	Amount Procured (a)	Procurement Balance	Date of Procurement	Expended YTD	Percent YTD	Percent Expected YTD	
1	Outpatient/Ambulatory Primary Care	2,107,819	-39,764	0	0	0	0	2,068,055	86.82%	2,068,055	0		473,635	23%	8%	
1.b (MAI)	Primary Care - CBO Targeted to African American	1,065,775	-20,106					1,045,669	43.90%	1,045,669	0	3/1/2023	\$225,795	22%	8%	
1.c (MAI)	Primary Care - CBO Targeted to Hispanic	1,042,044	-19,658					1,022,386	42.92%	1,022,386	0	3/1/2023	\$247,840	24%	8%	
2	Medical Case Management	320,099	-6,038	0	0	0	0	314,061	13.18%	314,061	0		\$51,122	16%	8%	
2.c (MAI)	MCM - Targeted to African American	160,050	-3,019					157,031	6.59%	157,031	0	3/1/2023	\$34,668	22%	8%	
2.d (MAI)	MCM - Targeted to Hispanic	160,049	-3,019					157,030	6.59%	157,030	0	3/1/2023	\$16,454	10%	8%	
	Total MAI Service Funds	2,427,918	-45,802	0	0	0	0	2,382,116	100.00%	2,382,116	0		524,757	22%	8%	
	Grant Administration	0	0	0	0	0	0	0	0.00%	0	0		0	0%	0%	
	Quality Management	0	0	0	0	0	0	0	0.00%	0	0		0	0%	0%	
	Total MAI Non-service Funds	0	0	0	0	0	0	0	0.00%	0	0		0	0%	0%	
	Total MAI Funds	2,427,918	-45,802	0	0	0	0	2,382,116	100.00%	2,382,116	0		524,757	22%	8%	
	MAI Grant Award	2,382,116	Carry Over:	0				Total MAI:	2,382,116							8%
	Combined Part A and MAI Original Allocation Total	25,680,192								Unallocated	Unobligated					
										0	0	MAI Award	2,382,116			
Footnotes:							Total Part A & MAI	26,724,267								
All	When reviewing bundled categories expenditures must be evaluated both by individual service category and by combined categories. One category may exceed 100% of available funding so long as other category offsets this overage.															
(a)	Single local service definition is multiple HRSA service categories. (1) does not include LPAP. Expenditures must be evaluated both by individual service category and by combined service categories.															
(c)	Funded under Part B and/or SS															
(e)	10% rule reallocations															

FY 2023 Ryan White Part A and MAI Service Utilization Report

RW PART A SUR- 1st Quarter (3/1-6/30)																		
Priority	Service Category	Goal	Unduplicated Clients Served YTD	Male	Female	Trans gender	AA (non-Hispanic)	White (non-Hispanic)	Other (non-Hispanic)	Hispanic	0-12	13-19	20-24	25-34	35-44	45-54	55-64	65 plus
1	Outpatient/Ambulatory Primary Care (excluding Vision)	8,643	4,421	75%	22%	2%	41%	12%	2%	45%	0%	0%	4%	26%	27%	12%	28%	3%
1.a	Primary Care - Public Clinic (a)	2,959	1,797	73%	25%	1%	40%	9%	2%	50%	0%	0%	2%	17%	26%	15%	36%	4%
1.b	Primary Care - CBO Targeted to AA (a)	2,417	1,031	70%	26%	3%	98%	0%	1%	0%	0%	0%	5%	35%	28%	9%	20%	2%
1.c	Primary Care - CBO Targeted to Hispanic (a)	1,916	908	82%	14%	4%	0%	0%	0%	100%	0%	0%	5%	32%	30%	11%	20%	1%
1.d	Primary Care - CBO Targeted to White and/or MSM (a)	774	439	85%	14%	1%	5%	67%	13%	15%	0%	0%	5%	30%	25%	8%	28%	3%
1.e	Primary Care - CBO Targeted to Rural (a)	683	282	72%	28%	0%	30%	26%	2%	41%	0%	0%	4%	26%	25%	11%	30%	4%
1.f	Primary Care - Women at Public Clinic (a)	793	459	0%	99%	1%	46%	5%	1%	48%	0%	0%	2%	10%	26%	19%	39%	5%
1.g	Primary Care - Pediatric (a)	5	0															
1.h	Vision	2,815	669	76%	22%	1%	38%	15%	2%	45%	0%	0%	3%	18%	24%	10%	40%	5%
2	Medical Case Management (f)	5,429	1,550															
2.a	Clinical Case Management	936	307	67%	30%	3%	54%	17%	2%	27%	0%	0%	2%	20%	22%	12%	36%	8%
2.b	Med CM - Targeted to Public Clinic (a)	569	310	93%	5%	2%	53%	10%	2%	36%	0%	0%	1%	25%	24%	12%	34%	5%
2.c	Med CM - Targeted to AA (a)	1,625	343	74%	23%	3%	99%	0%	1%	0%	0%	0%	6%	25%	29%	8%	25%	6%
2.d	Med CM - Targeted to H/L(a)	813	188	80%	17%	3%	0%	1%	0%	99%	0%	1%	4%	34%	26%	10%	22%	4%
2.e	Med CM - Targeted to White and/or MSM (a)	504	138	90%	8%	2%	0%	93%	7%	1%	0%	0%	1%	20%	23%	7%	36%	12%
2.f	Med CM - Targeted to Rural (a)	548	105	62%	38%	0%	49%	32%	2%	17%	0%	0%	3%	17%	16%	8%	46%	10%
2.g	Med CM - Targeted to Women at Public Clinic (a)	246	125	0%	100%	0%	70%	6%	2%	23%	0%	0%	2%	18%	34%	12%	27%	6%
2.h	Med CM - Targeted to Pedi (a)	0	0															
2.i	Med CM - Targeted to Veterans	172	31	94%	6%	0%	74%	19%	0%	6%	0%	0%	0%	0%	0%	3%	45%	52%
2.j	Med CM - Targeted to Youth	15	3	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%	0%
3	Local Drug Reimbursement Program (a)	5,775	3,142	76%	20%	4%	40%	13%	3%	45%	0%	0%	3%	23%	28%	12%	30%	3%
4	Oral Health	356	192	67%	32%	1%	36%	28%	1%	35%	0%	0%	3%	15%	26%	17%	30%	9%
4.a	Oral Health - Untargeted (d)	NA	NA															
4.b	Oral Health - Rural Target	356	192	67%	32%	1%	36%	28%	1%	35%	0%	0%	3%	15%	26%	17%	30%	9%
5	Mental Health Services (d)	0	NA															
6	Health Insurance	1,918	1,126	79%	20%	2%	39%	28%	3%	30%	0%	0%	1%	12%	16%	9%	44%	18%
7	Home and Community Based Services (d)	NA	NA															
8	Substance Abuse Treatment - Outpatient	17	7	100%	0%	0%	0%	57%	14%	29%	0%	0%	0%	43%	14%	29%	14%	0%
9	Early Medical Intervention Services (d)	NA	NA															
10	Medical Nutritional Therapy/Nutritional Supplements	546	299	77%	21%	2%	45%	16%	4%	35%	0%	0%	1%	7%	13%	8%	52%	19%
11	Hospice Services (d)	NA	NA															
12	Outreach	1,042	245	71%	26%	3%	62%	14%	2%	21%	0%	0%	6%	31%	25%	11%	23%	4%
13	Non-Medical Case Management	8,657	3,316															
13.a	Service Linkage Targeted to Youth	175	97	72%	27%	1%	53%	7%	3%	37%	0%	8%	92%	0%	0%	0%	0%	0%
13.b	Service Linkage at Testing Sites	100	48	77%	23%	0%	54%	2%	0%	44%	0%	0%	0%	44%	31%	10%	10%	4%
13.c	Service Linkage at Public Clinic Primary Care Program (a)	3,546	1,526	69%	30%	1%	51%	9%	2%	38%	0%	0%	0%	20%	24%	13%	37%	6%
13.d	Service Linkage at CBO Primary Care Programs (a)	4,537	1,645	76%	21%	3%	46%	12%	2%	40%	0%	0%	4%	28%	26%	11%	26%	4%
14	Transportation	2,366	652															
14.a	Transportation Services - Urban	796	186	62%	35%	2%	55%	8%	4%	34%	0%	0%	4%	18%	26%	8%	32%	11%
14.b	Transportation Services - Rural	237	58	64%	36%	0%	38%	28%	2%	33%	0%	0%	3%	21%	17%	12%	34%	12%
14.c	Transportation vouchering	1,333	408	74%	24%	2%	65%	11%	1%	23%	0%	0%	2%	11%	18%	12%	51%	6%
15	Linguistic Services (d)	NA	NA															
16	Emergency Financial Assistance (e)	1,830	383	74%	22%	4%	58%	10%	2%	31%	0%	0%	3%	28%	27%	9%	31%	2%
17	Referral for Health Care - Non Core Service (d)	NA	NA															
Net unduplicated clients served - all categories*		12,941	9,368	75%	23%	2%	45%	14%	2%	39%	0%	0%	4%	23%	25%	11%	31%	6%
Living AIDS cases + estimated Living HIV non-AIDS (from FY19 App) (b)		NA	30,198	75%	25%		48%	17%	5%	30%	0%	4%		21%	23%	25%	20%	7%

FY 2023 Ryan White Part A and MAI Service Utilization Report

RW MAI Service Utilization Report - 1st Quarter (03/01 -06/30)																			
Priority	Service Category MAI unduplicated served includes clients also served under Part A	Goal	Unduplicated MAI Clients Served YTD	Male	Female	Trans gender	AA (non-Hispanic)	White (non-Hispanic)	Other (non-Hispanic)	Hispanic	0-12	13-19	20-24	25-34	35-44	45-49	50-64	65 plus	
	Outpatient/Ambulatory Primary Care (excluding Vision)																		
1.b	Primary Care - MAI CBO Targeted to AA (g)	1,664	703	72%	24%	4%	99%	0%	1%	0%	0%	0%	6%	35%	27%	11%	19%	2%	
1.c	Primary Care - MAI CBO Targeted to Hispanic (g)	1,380	750	82%	14%	4%	0%	0%	0%	100%	0%	0%	5%	31%	27%	13%	22%	2%	
2	Medical Case Management (f)		0																
2.c	Med CM - Targeted to AA (a)	967	235	83%	14%	3%	45%	10%	3%	42%	0%	0%	10%	33%	28%	12%	15%	1%	
2.d	Med CM - Targeted to H/L(a)	735	158	81%	19%	0%	57%	10%	0%	33%	0%	0%	0%	10%	29%	14%	38%	10%	
RW Part A New Client Service Utilization Report - 1st Quarter (03/01-06/30)																			
Report reflects the number & demographics of clients served during the report period who did not receive services during previous 12 months (3/1/22 - 6/30/22)																			
Priority	Service Category	Goal	Unduplicated New Clients Served YTD	Male	Female	Trans gender	AA (non-Hispanic)	White (non-Hispanic)	Other (non-Hispanic)	Hispanic	0-12	13-19	20-24	25-34	35-44	45-49	50-64	65 plus	
1	Primary Medical Care	1,871	591	80%	18%	2%	48%	10%	2%	40%	0%	1%	7%	37%	26%	10%	3%	16%	
2	LPAP	954	240	83%	14%	3%	45%	10%	3%	42%	0%	0%	10%	33%	28%	12%	1%	15%	
3.a	Clinical Case Management	95	21	81%	19%	0%	57%	10%	0%	33%	0%	0%	0%	10%	29%	14%	10%	38%	
3.b-3.h	Medical Case Management	1,097	282	76%	23%	1%	50%	11%	1%	38%	0%	1%	6%	33%	23%	13%	5%	20%	
3.i	Medical Case Management - Targeted to Veterans	33	3	67%	33%	0%	100%	0%	0%	0%	0%	0%	0%	0%	0%	33%	67%	0%	
4	Oral Health	50	13	62%	38%	0%	23%	38%	0%	38%	0%	0%	8%	8%	38%	8%	0%	38%	
12.a.	Non-Medical Case Management (Service Linkage)		683	73%	25%	2%	52%	13%	1%	34%	0%	1%	5%	29%	24%	12%	23%	7%	
12.c.		1,870																	
12.d.																			
12.b	Service Linkage at Testing Sites	92	42	71%	26%	2%	48%	2%	2%	48%	0%	7%	7%	29%	31%	10%	12%	5%	
Footnotes:																			
(a)	Bundled Category																		
(b)	Age groups 13-19 and 20-24 combined together; Age groups 55-64 and 65+ combined together.																		
(d)	Funded by Part B and/or State Services																		
(e)	Total MCM served does not include Clinical Case Management																		
(f)	CBO Pcare targeted to AA (1.b) and HL (1.c) goals represent combined Part A and MAI clients served																		

Houston Ryan White Health Insurance Assistance Service Utilization Report



Period Reported:

09/01/2022-5/31/2023

Revised: 7/5/2023

Request by Type	Assisted			NOT Assisted		
	Number of Requests (UOS)	Dollar Amount of Requests	Number of Clients (UDC)	Number of Requests (UOS)	Dollar Amount of Requests	Number of Clients (UDC)
Medical Co-Payment	711	\$84,078.18	309	0	\$0.00	0
Medical Deductible	257	\$192,370.69	185	0	\$0.00	0
Medical Premium	5629	\$1,980,798.64	876	0	\$0.00	0
Pharmacy Co-Payment	24364	\$1,632,800.04	1785	0	\$0.00	0
APTC Tax Liability	0	\$0.00	0	0	\$0.00	0
Out of Network Out of Pocket	0	\$0.00	0	0	\$0.00	0
ACA Premium Subsidy Repayment	14	\$1,137.06	12	NA	NA	NA
Totals:	30975	\$3,888,910.49	3167	0	\$0.00	

Comments: This report represents services provided under all grants.

2022-2023 Ryan White Part B Service Utilization Report
4/1/2022 - 06/30/2023 Houston HSDA (4816)
1st Quarter

Revised 7/31/2023

Funded Service	UDC		Gender				Race				Age Group							
	Goal	YTD	Male	Female	FTM	MTF	AA	White	Hisp	Other	0-12	13-19	20-24	25-34	35-44	45-49	50-64	65+
Health Insurance Premiums & Cost Sharing Assistance	1,450	968	82.00%	17.10%	0.21%	0.69%	38.40%	25.10%	31.40%	5.10%	0.00%	0.00%	1.34%	17.30%	20.44%	24.74%	30.00%	6.18%
Home & Community Based Health Services	25	20	80.00%	19.40%	0.00%	0.60%	45.00%	15.00%	35.00%	5.00%	0.00%	0.00%	0.00%	0.00%	10.00%	40.00%	30.00%	20.00%
Oral Health Care	4,700	3,046	75.10%	24.50%	0.00%	2.00%	35.41%	11.40%	30.00%	4.17%	0.00%	0.00%	2.00%	16.00%	22.40%	24.00%	24.34%	7.17%
Unduplicated Clients Served By RW Part B Funds:	NA	4,036	74.00%	24.00%	0.00%	2.00%	49.80%	14.40%	31.60%	4.20%	0.00%	1.00%	1.80%	17.64%	21.90%	24.30%	25.61%	7.75%

300.00%

Completed By: L.Ledezma

imported data for TRG
contracts in TCT

The Houston Regional HIV/AIDS Resource Group, Inc.
FY 2324 Ryan White Part B
Procurement Report
April 1, 2023 - March 31, 2024



Reflects spending through June 2023

Spending Target: 23%

Revised

8/3/23

Priority	Service Category	Original Allocation per	% of Grant	Amendment*	Contractual Amount	Amendment	Contractual Amount	Date of Original	Expended YTD	Percent YTD
4	Oral Health Service-General	\$1,833,318	53%	\$0	\$1,833,318	\$0	\$1,833,318	4/1/2023	\$410,429	22%
4	Oral Health Service -Prosthodontics	\$576,750	17%	\$0	\$576,750	\$0	\$576,750	4/1/2023	\$155,874	27%
5	Health Insurance Premiums and Cost Sharing (1)	\$1,028,433	30%	\$0	\$1,028,433	\$0	\$1,028,433	4/1/2023	\$505,670	49%
		\$0	0%	\$0	\$0					
Total Houston HSDA		3,438,501	100%	0	3,438,501	\$0	\$3,438,501		1,071,972	31%

Note: Spending variances of 10% of target will be addressed:

(1) HIP- Funded by Part A, B and State Services. Provider spends grant funds by ending dates Part A -2/28; B-3/31;SS-8/31.

The Houston Regional HIV/AIDS Resource Group, Inc.
FY 2223 DSHS State Services
Procurement Report
September 1, 2022 - August 31, 2023



Chart reflects spending through June 2023

Spending Target: 83%

Revised 8/3/2023

Priority	Service Category	Original Allocation per	% of Grant	Amendments per RWPC	Contractual Amount	Amendment	Contractual Amount	Date of Original	Expended YTD	Percent YTD
5	Health Insurance Premiums and Cost Sharing	\$864,506	47%	\$0	\$864,506	\$0	\$864,506	9/1/2022	\$769,352	89%
6	Mental Health Services (1)	\$300,000	16%	\$0	\$300,000	\$0	\$300,000	9/1/2022	\$96,041	32%
11	Hospice (2)	\$259,832	14%	\$0	\$259,832	\$0	\$259,832	9/1/2022	\$281,600	108%
13	Non Medical Case Management (3)	\$350,000	19%	\$0	\$350,000	\$0	\$350,000	9/1/2022	\$125,305	36%
16	Linguistic Services (4)	\$68,000	4%	\$0	\$68,000	\$0	\$68,000	9/1/2022	\$44,754	66%
Total Houston HSDA		1,842,338	100%	\$0	\$1,842,338	\$0	\$1,842,338		1,317,052	71%

Note

- (1) TRG will complete a fee schedule change which will increase expenditures
- (2) Service utilization has increased. TRG will reallocate funds to support care delivery
- (3) Staff vacancy has resulted in underspending
- (4) Slight decrease in utilization

Collapsed List of Priority Populations

2022 List of CPG and Planning Council priority populations:

- Transgender folks, esp. those who are LatinX/Black and/or under the age of 25
- Gay, bisexual MSM, esp. those who are LatinX/Black
- People who exchange sex for money, etc.
- People who inject drugs or use methamphetamine or crack
- Heterosexual cisgender women of color, esp. those living in high HIV or STI prevalence neighborhoods
- People who were born outside the US
- Youth

Other populations:

- People who have known HIV+ partners (probably covered under other groups)
- People who are living in poverty (almost certainly covered in other groups)
- People who have experienced intimate partner violence (probably covered under other groups)
- Sex Offenders